

Intravenous Therapy and Vein Access Market Size, Trends, Analysis, and Outlook By Type (Infusion Pumps, Intravenous Sets, Implantable Ports, Central Venous Catheters, Others), By Application (Volume Expander, Medication Administration, Blood-based Products, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/I615C08A0F25EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: I615C08A0F25EN

Abstracts

The global Intravenous Therapy and Vein Access market size is poised to register 5.8% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Intravenous Therapy and Vein Access market By Type (Infusion Pumps, Intravenous Sets, Implantable Ports, Central Venous Catheters, Others), By Application (Volume Expander, Medication Administration, Blood-based Products, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others).

The future of intravenous (IV) therapy and vein access is driven by a combination of technological advancements, patient-centered care approaches, and infection prevention strategies aimed at improving the safety, efficacy, and patient experience of IV infusion therapy. Key trends include the development of innovative vein visualization technologies such as near-infrared imaging, ultrasound-guided catheter placement, and augmented reality-assisted vein mapping systems that enhance the accuracy and success rates of venipuncture, reducing the risk of complications such as infiltration and extravasation. Additionally, there is a growing emphasis on the use of peripheral venous catheters with antimicrobial coatings, needleless connectors, and integrated safety

features to minimize the risk of bloodstream infections and catheter-related complications. Moreover, advancements in IV infusion pump technology, remote monitoring capabilities, and interoperability with electronic health records are enhancing infusion therapy management, optimizing drug delivery protocols, and improving patient outcomes in diverse healthcare settings..

Intravenous Therapy and Vein Access Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Intravenous Therapy and Vein Access market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Intravenous Therapy and Vein Access survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Intravenous Therapy and Vein Access industry.

Key market trends defining the global Intravenous Therapy and Vein Access demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Intravenous Therapy and Vein Access Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Intravenous Therapy and Vein Access industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Intravenous Therapy and Vein Access companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Intravenous Therapy and Vein Access industry

Leading Intravenous Therapy and Vein Access companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Intravenous Therapy and Vein Access companies.

Intravenous Therapy and Vein Access Market Study- Strategic Analysis Review

The Intravenous Therapy and Vein Access market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Intravenous Therapy and Vein Access Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Intravenous Therapy and Vein Access industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Intravenous Therapy and Vein Access Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market

size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Intravenous Therapy and Vein Access Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Intravenous Therapy and Vein Access market segments. Similarly, Strong end-user demand is encouraging Canadian Intravenous Therapy and Vein Access companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Intravenous Therapy and Vein Access market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Intravenous Therapy and Vein Access Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Intravenous Therapy and Vein Access industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Intravenous Therapy and Vein Access market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Intravenous Therapy and Vein Access Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Intravenous Therapy and Vein Access in Asia Pacific. In particular, China, India, and South East Asian Intravenous Therapy and Vein Access markets present a compelling outlook for 2030,

acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Intravenous Therapy and Vein Access Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Intravenous Therapy and Vein Access Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Intravenous Therapy and Vein Access market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Intravenous Therapy and Vein Access.

Intravenous Therapy and Vein Access Market Company Profiles

The global Intravenous Therapy and Vein Access market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AngioDynamics, B. Braun Melsungen AG, Baxter International Inc, Becton, Dickinson and Company, Cardinal Health, Fresenius Kabi, ICU Medical Inc, Iradimed Corp, Medtronic Plc, Polymedicure, Smiths Medical Inc, Tekni-Plex, Teleflex Inc, Terumo Medical Corp, Vygon SAS.

Recent Intravenous Therapy and Vein Access Market Developments

The global Intravenous Therapy and Vein Access market study presents recent market

news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Intravenous Therapy and Vein Access Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AngioDynamics

B. Braun Melsungen AG

Baxter International Inc

Becton, Dickinson and Company

Cardinal Health

Fresenius Kabi

ICU Medical Inc

Iradimed Corp

Medtronic Plc

Polymedicure

Smiths Medical Inc

Tekni-Plex

Teleflex Inc

Terumo Medical Corp

Vygon SAS

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Intravenous Therapy and Vein Access Market Overview and Key Findings, 2024
- 1.2 Intravenous Therapy and Vein Access Market Size and Growth Outlook, 2021- 2030
- 1.3 Intravenous Therapy and Vein Access Market Growth Opportunities to 2030
- 1.4 Key Intravenous Therapy and Vein Access Market Trends and Challenges
 - 1.4.1 Intravenous Therapy and Vein Access Market Drivers and Trends
 - 1.4.2 Intravenous Therapy and Vein Access Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Intravenous Therapy and Vein Access Companies

2. INTRAVENOUS THERAPY AND VEIN ACCESS MARKET SIZE OUTLOOK TO 2030

- 2.1 Intravenous Therapy and Vein Access Market Size Outlook, USD Million, 2021-2030
- 2.2 Intravenous Therapy and Vein Access Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. INTRAVENOUS THERAPY AND VEIN ACCESS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. INTRAVENOUS THERAPY AND VEIN ACCESS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope

4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Intravenous Therapy and Vein Access Market, 2025

5.2 Asia Pacific Intravenous Therapy and Vein Access Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Intravenous Therapy and Vein Access Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Intravenous Therapy and Vein Access Market, 2025

5.5 Europe Intravenous Therapy and Vein Access Market Size Outlook by Type, 2021-

2030

5.6 Europe Intravenous Therapy and Vein Access Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Intravenous Therapy and Vein Access Market, 2025

5.8 North America Intravenous Therapy and Vein Access Market Size Outlook by Type, 2021- 2030

5.9 North America Intravenous Therapy and Vein Access Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Intravenous Therapy and Vein Access Market, 2025

5.11 South America Pacific Intravenous Therapy and Vein Access Market Size Outlook by Type, 2021- 2030

5.12 South America Intravenous Therapy and Vein Access Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Intravenous Therapy and Vein Access Market, 2025

5.14 Middle East Africa Intravenous Therapy and Vein Access Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Intravenous Therapy and Vein Access Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Intravenous Therapy and Vein Access Market Size Outlook and Revenue Growth Forecasts

6.2 US Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Intravenous Therapy and Vein Access Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

- 6.16 Italy Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Intravenous Therapy and Vein Access Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Intravenous Therapy and Vein Access Industry Drivers and Opportunities

7. INTRAVENOUS THERAPY AND VEIN ACCESS MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

8. INTRAVENOUS THERAPY AND VEIN ACCESS COMPANY PROFILES

8.1 Profiles of Leading Intravenous Therapy and Vein Access Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

AngioDynamics

B. Braun Melsungen AG

Baxter International Inc

Becton, Dickinson and Company

Cardinal Health

Fresenius Kabi

ICU Medical Inc

Iradimed Corp

Medtronic Plc

Polymedicure

Smiths Medical Inc

Tekni-Plex

Teleflex Inc

Terumo Medical Corp

Vygon SAS

9. APPENDIX

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

I would like to order

Product name: Intravenous Therapy and Vein Access Market Size, Trends, Analysis, and Outlook By Type (Infusion Pumps, Intravenous Sets, Implantable Ports, Central Venous Catheters, Others), By Application (Volume Expander, Medication Administration, Blood-based Products, Others), By Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Others), by Region, Country, Segment, and Companies, 2024-2030

Product link: <https://marketpublishers.com/r/l615C08A0F25EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l615C08A0F25EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970