

# **Intravenous Equipment Market Size, Trends, Analysis, and Outlook By Product (IV catheters, Infusion pumps, Administration sets, Needleless connectors, Others), By End-User (Hospitals and clinics, Homecare settings, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Intravenous Equipment market size is poised to register 6.1% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Intravenous Equipment market across By Product (IV catheters, Infusion pumps, Administration sets, Needleless connectors, Others), By End-User (Hospitals and clinics, Homecare settings, Others)

The intravenous equipment market is poised for significant growth owing to the increasing prevalence of chronic diseases requiring parenteral therapy, the rising demand for intravenous administration of drugs and fluids in hospital and home care settings, and the growing adoption of advanced infusion technologies for precise drug delivery and patient monitoring. With advancements in infusion pumps, catheters, and accessories, there is a rising opportunity for intravenous equipment manufacturers to offer innovative solutions that improve treatment outcomes, minimize complications, and enhance patient comfort. Furthermore, the integration of smart infusion systems with electronic health records and medication management software is driving market expansion further by improving workflow efficiency and medication safety.

Intravenous Equipment Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Intravenous Equipment market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Intravenous Equipment survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Intravenous Equipment industry.

## Key market trends defining the global Intravenous Equipment demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Intravenous Equipment Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Intravenous Equipment industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Intravenous Equipment companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Intravenous Equipment industry

Leading Intravenous Equipment companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Intravenous Equipment companies.

## Intravenous Equipment Market Study- Strategic Analysis Review

The Intravenous Equipment market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Intravenous Equipment Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Intravenous Equipment industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Intravenous Equipment Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Intravenous Equipment Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Intravenous Equipment market segments. Similarly, Strong market demand is encouraging

Canadian Intravenous Equipment companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Intravenous Equipment market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Intravenous Equipment Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Intravenous Equipment industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Intravenous Equipment market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Intravenous Equipment Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Intravenous Equipment in Asia Pacific. In particular, China, India, and South East Asian Intravenous Equipment markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Intravenous Equipment Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption

growth in the medium to long term.

Middle East and Africa Intravenous Equipment Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Intravenous Equipment market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Intravenous Equipment.

Intravenous Equipment Market Company Profiles

The global Intravenous Equipment market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3M Company, Ascor S.A., B. Braun Melsungen AG, Baxter International Inc, Becton, Dickinson and Company, EuroLife Healthcare Pvt. Ltd, Henry Schein Inc, ICU Medical Inc, Polymedicure Ltd, Teleflex Inc, Terumo Corp.

Recent Intravenous Equipment Market Developments

The global Intravenous Equipment market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Intravenous Equipment Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

IV catheters

Infusion pumps

Administration sets

Needleless connectors

Others

By End-User

Hospitals and clinics

Homecare settings

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

3M Company

Ascor S.A.

B. Braun Melsungen AG

Baxter International Inc

Becton, Dickinson and Company

EuroLife Healthcare Pvt. Ltd

Henry Schein Inc

ICU Medical Inc

Polymedicure Ltd

Teleflex Inc

Terumo Corp

Formats Available: Excel, PDF, and PPT

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Needleless connectors

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### **3M COMPANY**

Ascor S.A.  
B. Braun Melsungen AG  
Baxter International Inc  
Becton, Dickinson and Company  
EuroLife Healthcare Pvt. Ltd  
Henry Schein Inc  
ICU Medical Inc  
Polymedicure Ltd  
Teleflex Inc  
Terumo Corp.

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