

# **Intravascular Catheters Market Size, Trends, Analysis, and Outlook By Product (Short Peripheral Intravascular Catheters (PIVC), Integrated/Closed PIVC), By Application (Oncology, Gastroenterology, Cardiology, Urology, Others), By End-User (Hospitals and Clinics, Homecare Setting, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Intravascular Catheters market size is poised to register 10.25% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Intravascular Catheters market across By Product (Short Peripheral Intravascular Catheters (PIVC), Integrated/Closed PIVC), By Application (Oncology, Gastroenterology, Cardiology, Urology, Others), By End-User (Hospitals and Clinics, Homecare Setting, Others).

The Intravascular Catheters market is experiencing significant growth due to the increasing prevalence of cardiovascular diseases, rising demand for minimally invasive vascular interventions, and advancements in catheter design and materials. Intravascular catheters are medical devices inserted into blood vessels to deliver fluids, medications, and diagnostic agents, as well as perform therapeutic interventions such as angioplasty, stent placement, and thrombectomy. Factors such as the growing aging population, the high burden of chronic diseases such as hypertension and diabetes, and the expanding indications for vascular access and intervention are driving the demand for intravascular catheters. Additionally, advancements in catheter technology, such as the development of hydrophilic coatings, antimicrobial surfaces, and catheter-based imaging and sensing capabilities, are enhancing the safety, efficacy, and usability of intravascular devices. Moreover, the increasing adoption of percutaneous coronary

interventions (PCIs), the growing use of hemodynamic monitoring catheters in critical care settings, and the expanding applications of intravascular ultrasound (IVUS) and optical coherence tomography (OCT) in interventional cardiology are driving market growth. Furthermore, efforts to reduce catheter-related complications, improve navigation and maneuverability in complex vascular anatomy, and address regulatory compliance and reimbursement challenges are expected to further accelerate market expansion in the coming years.

## Intravascular Catheters Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Intravascular Catheters market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Intravascular Catheters survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Intravascular Catheters industry.

## Key market trends defining the global Intravascular Catheters demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Intravascular Catheters Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Intravascular Catheters industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Intravascular Catheters companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Intravascular Catheters industry

Leading Intravascular Catheters companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Intravascular Catheters companies.

### Intravascular Catheters Market Study- Strategic Analysis Review

The Intravascular Catheters market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Intravascular Catheters Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Intravascular Catheters industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Intravascular Catheters Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe,

the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Intravascular Catheters Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Intravascular Catheters market segments. Similarly, Strong end-user demand is encouraging Canadian Intravascular Catheters companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Intravascular Catheters market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Intravascular Catheters Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Intravascular Catheters industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Intravascular Catheters market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Intravascular Catheters Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Intravascular Catheters in Asia Pacific. In particular, China, India, and South East Asian Intravascular Catheters markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market.

Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Intravascular Catheters Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Intravascular Catheters Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Intravascular Catheters market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Intravascular Catheters.

**Intravascular Catheters Market Company Profiles**

The global Intravascular Catheters market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Angioplast Pvt. Ltd, B. Barun, Becton, Dickinson and Company, Boston Scientific Corp, Cook Medical, Edwards Life Sciences Corp, Johnson & Johnson, McKesson Corp, Medline Industries Inc, Medtronic PLC, Smiths Medical, Terumo Corp

**Recent Intravascular Catheters Market Developments**

The global Intravascular Catheters market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

**Intravascular Catheters Market Report Scope**

*Intravascular Catheters Market Size, Trends, Analysis, and Outlook By Product (Short Peripheral Intravascular...*

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Short Peripheral Intravascular Catheters (PIVC)

Integrated/Closed PIVC

By Application

Oncology

Gastroenterology

Cardiology

Urology

Others

By End-User

Hospitals and Clinics

Homecare Setting

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Angioplast Pvt. Ltd

B. Barun

Becton, Dickinson and Company

Boston Scientific Corp

Cook Medical

Edwards Life Sciences Corp

Johnson & Johnson

McKesson Corp

Medline Industries Inc

Medtronic PLC

Smiths Medical

Terumo Corp

Formats Available: Excel, PDF, and PPT



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    - Integrated/Closed PIVC

By Application

Oncology

Gastroenterology

Cardiology

Urology

Others

By End-User

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Homecare Setting

Others

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B. Barun

Becton, Dickinson and Company

Boston Scientific Corp

Cook Medical

Edwards Life Sciences Corp

Johnson & Johnson

McKesson Corp

Medline Industries Inc

Medtronic PLC

Smiths Medical

Terumo Corp

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