

Intrauterine Devices Market Size, Share and Growth Outlook 2026: By Product, By Shape Configuration, By Indication, By Distribution Channel, By End User, Companies to 2034

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Abstracts

The global Intrauterine Devices Market size is forecast to increase from \$5.57 Billion in 2026 to \$8.72 Billion in 2034 at a CAGR of 5.76% between 2026 and 2034.

The Intrauterine Devices market report provides detailed analysis and outlook of Intrauterine Devices segments including By Product (Hormonal Intrauterine System, Copper / Non-Hormonal Intrauterine Device (IUD)), By Shape Configuration (T-Shape Devices, Other Shapes), By Indication (Contraception, Heavy Menstrual Bleeding, Endometrial Protection), By Distribution Channel (Public Sector Procurement and Government Tenders, Private Clinics and Hospitals, Retail Pharmacies and E-commerce), By End User (Hospitals, Gynecology and Obstetrics Clinics, Community and Family Planning Centers) across global and regional markets. Further, analysis and outlook across 21 countries in North America, Europe, Asia Pacific, Middle East, Africa, and South America are provided in the study.

Intrauterine Devices (IUD) Industry Overview

Long-Acting Reversible Contraception, Product Innovation, and Expanded Duration Approvals Are Driving Market Growth

The intrauterine devices (IUD) industry continues to experience strong clinical and commercial momentum as healthcare providers and patients increasingly adopt long-acting reversible contraceptive (LARC) methods due to their efficacy, convenience, and extended duration of protection. Manufacturers are investing in next-generation device

designs, expanded clinical indications, and physician training programs to improve patient outcomes and broaden contraceptive options. The market is witnessing growing demand for both hormone-releasing and hormone-free intrauterine systems, reflecting increasing patient preference for personalized reproductive health solutions. At the same time, regulatory agencies are supporting the expansion of long-duration contraceptive indications, reinforcing the role of IUDs as a cornerstone of modern family planning and women's healthcare.

Innovation in Hormone-Free and Extended-Duration Devices Expands Patient Choice

A major trend shaping the IUD market is the development of differentiated products that address diverse patient preferences regarding hormonal exposure, insertion comfort, and duration of use. Reflecting this shift, Organon secured exclusive global rights to MIUDELLA, a hormone-free copper intrauterine device developed by Sebela Pharmaceuticals. The device incorporates a flexible frame design and a smaller insertion system intended to improve patient experience while expanding access to long-acting, hormone-free contraception. Simultaneously, regulatory agencies continue to support longer contraceptive durations for existing products. Bayer Inc. received authorization from Health Canada to extend the approved contraceptive duration of Mirena® from five years to eight years following evidence demonstrating sustained efficacy and safety throughout the extended treatment period. These developments highlight the industry's focus on maximizing patient convenience and therapeutic longevity.

Physician Training and Women's Health Investment Sustain Market Expansion

The increasing clinical adoption of intrauterine contraception is also driving continued investment in physician education, patient awareness, and reproductive healthcare infrastructure. CooperCompanies reaffirmed the strategic importance of its CooperSurgical women's health portfolio, including Paragard®, emphasizing clinician training initiatives designed to support safe and effective IUD placement procedures. Such educational programs remain critical to expanding access and maintaining confidence in long-acting contraceptive technologies. Broader reproductive health research priorities also continue to reinforce the importance of female contraceptive technologies, as demonstrated by funding frameworks such as those established by the Male Contraceptive Initiative, which explicitly distinguish female reproductive technologies such as intrauterine devices from emerging male contraceptive development pathways. These trends underscore the enduring importance of IUD technologies within the global reproductive healthcare landscape.

Intrauterine Devices Market Trends, Growth Drivers, Competitive Landscape, and Future Opportunities

The global Intrauterine Devices market is witnessing increasing investments in innovation, product development, digital transformation, artificial intelligence integration, healthcare infrastructure expansion, and strategic partnerships across developed and emerging economies. Key Companies in the industry include- Bayer AG, CooperSurgical Inc., AbbVie Inc., Medicines360, Eurogine S.L., Teva Pharmaceutical Industries Ltd., Pregna International Limited, HLL Lifecare Limited, Merck & Co. Inc., SMB Corporation. The Intrauterine Devices market is expected to remain one of the most closely watched segments in the global healthcare industry, with companies focusing on niche market segments. As healthcare systems across the US, Europe, Asia-Pacific, Latin America, and Middle East & Africa continue to prioritize efficiency, access, and innovation, the Intrauterine Devices industry outlook remains shaped by rising healthcare expenditure, demographic change, digital transformation, and product innovation.

The report provides detailed market analysis including-

- Growth Intrauterine Devices Market size outlook across 3 scenarios- High growth, reference, and Low growth cases

- Market Trends, Drivers, Potential Opportunities, and Challenges faced by Intrauterine Devices companies

- Porter's Five forces analysis- Bargaining power of buyers and sellers, Threat of Substitutes and new entrants, and Intensity of competitive rivalry

- Detailed SWOT Analysis of global and regional Intrauterine Devices markets

- Competitive analysis including business description, product analysis, and financial profiles

- Key country specific analysis detailing key factors shaping the short-term and long-term outlook

- Recent industry developments and news including mergers, acquisitions, product launches, expansions, and company announcements

Intrauterine Devices Market Competitive Benchmarking and Company Analysis

Leading companies in Intrauterine Devices industry include- Bayer AG, CooperSurgical Inc., AbbVie Inc., Medicines360, Eurogine S.L., Teva Pharmaceutical Industries Ltd., Pregna International Limited, HLL Lifecare Limited, Merck & Co. Inc., SMB Corporation. The Intrauterine Devices market remains moderately to highly fragmented, with competition expected to intensify as companies accelerate investments in innovation, geographic expansion, strategic partnerships, and portfolio diversification through 2034. In developed markets such as the United States, Germany, France, the United Kingdom, and Canada, competition is increasingly centered on innovation, reimbursement positioning, and value-based healthcare solutions. Meanwhile, emerging markets including China, India, Brazil, and countries across the Middle East and Africa continue to present significant opportunities for expansion due to rising healthcare expenditure, growing patient populations, and increasing access to healthcare services.

What to expect in US Intrauterine Devices Markets in 2026 and beyond- Market Size, Share, Growth Rate, and Forecast to 2034

The US healthcare expenditure is forecast to reach \$8.2 Trillion in 2034 from \$5.5 Trillion in 2026 based on the National Health Expenditure Accounts (NHEA) data. With an aging population, rising chronic disease burden, and increasing migration toward minimally invasive and outpatient care, the Intrauterine Devices market remains one of the strongest-performing segments in the country.

The US Intrauterine Devices Companies are opting new business models, optimized pricing models, industry partnerships, and AI-enabled back end transformations to enhance efficiency and cost management. The US Intrauterine Devices market faces successive waves of challenging trends, with strong opportunities across select segments. The CMS plan to implement Medicaid from 2027 is driving states to build eligibility verification systems throughout 2026. Looking ahead to 2034, we anticipate stronger results underpinned by opportunities exist across Intrauterine Devices industry. On the medical device front, over 7,000 device manufacturers continue to gain from increasing demand from demand for implantable devices, surgical instruments, monitoring equipment, and diagnostic systems.

Canada- Proximity to the US and healthcare similarities to EU5 countries fuel sales of Canadian Intrauterine Devices markets

Canada's strong Intrauterine Devices sales performance is underpinned by an aging population and a well-developed healthcare infrastructure. Steady growth in new brand spending in rural and urban locations fuel the long-term prospects of small and medium-sized enterprises across medical, diagnostic, and therapeutic devices. The Canadian Intrauterine Devices market presents significant opportunities for U.S. exporters of medical devices, with the U.S. being Canada's largest trading partner for this sector. Potential advantages including specialized materials, advanced manufacturing techniques, and digital technologies support the launch of new products in the country.

Germany Intrauterine Devices Trends and Perspectives to 2034- Financial sustainability, hospital restructuring, demographic pressures, and digitization of care delivery continue to shape the German healthcare industry.

Germany continues to remain the largest Intrauterine Devices market in Europe, driven by over €600 Billion healthcare expenditure, €12 Billion medical device R&D expenditure, statutory health insurance system covering 90% German population, nationwide rollout of the electronic patient record (ePA), and large-volume of Intrauterine Devices population. In particular, Research and development in Germany fuels the commercialization of cutting-edge technologies. Companies across the Germany Intrauterine Devices industry value chain are focusing on both domestic markets and exports. The country is also driving digital adoption with the Hospital Future Act driving hospitals to upgrade their information systems by 2027. Over the forecast period, aging population, rising healthcare costs, and increasing procedural volumes drive the Intrauterine Devices market outlook.

France Market Size, Growth Rate, and Forecast Analysis to 2034- Universal healthcare system, high public healthcare expenditure, and strong government support Intrauterine Devices sales through 2034

France Intrauterine Devices companies are emphasizing on opportunities for rapid, at-scale innovation to boost profitability over the long-term. The country's National Health Insurance spending target (ONDAM) estimates 3.7% growth in the country's healthcare expenditure. Over the forecast period, expenditure control measures, chronic disease management initiatives, workforce reforms, and efforts to improve system efficiency drive the long-term prospects.

The biggest 2026 policy frame is the PLFSS 2026. The law sets the Maladie branch spending target at €271.4 billion for 2026 and fixes the ONDAM at €117.5 billion for city

care, €112.8 billion for health establishments, and €18.3 billion for elderly-care establishments and services. France's market is also being pulled by demographics. INSEE estimates that on 1 January 2026 France had 69.1 million inhabitants, with 22% aged 65 or over. INSEE also reported that 2025 births were 645,000 and deaths were 651,000, producing a negative natural balance of about 6,000 for the first time since the end of the Second World War.

UK Intrauterine Devices Market Size, Share, and Growth Projections to 2034- Rapid growth driven by new and existing brands across the industry value chain

Small high-need consumer segments remain key priority of Intrauterine Devices distributors in the UK industry. Continuous launch of new products coupled with high expenditures support the market outlook. The UK Government financing remains the dominant funding source at 81.3% of total healthcare expenditure, or ?280 billion in 2025. According to the ONS, total healthcare spending grew 7.7% nominally and 3.9% in real terms from 2024 to 2025. Similarly, out-of-pocket spending was ?49 billion (14.1%) and voluntary health insurance was ?9.5 billion (2.8%). The market is driven by rapid digital adoption with NHS England's plan to give more than 500,000 staff access to new AI tools.

China Intrauterine Devices Market Growth Drivers, Revenue Trends, and Forecast- Medical insurance coverage is rapidly expanding over the past few years

China Intrauterine Devices market is undergoing a structural shift from hospital-centric care toward a more integrated system emphasizing primary care, outpatient services, and long-term care. Chinese local players are emerging as a strong pillar of Intrauterine Devices industry, offering opportunities for both competition and partnership. Over the forecast period, new and innovative product launches remain key elements driving market outlook. China's healthcare industry is increasingly centered on expanding healthcare capacity, improving access to advanced treatments, and reducing dependence on imported technologies.

The National Healthcare Security Administration reported that by end-2024, China's basic medical insurance covered 1.32662 billion people and the coverage rate was 95%. Regional disparities in consumer spending trends continue to become more pronounced in the Chinese Intrauterine Devices industry. Over the forecast period, demand will keep shifting toward geriatrics, chronic disease management, rehabilitation, long-term care, and outpatient care, while pricing pressure will remain intense in drugs and consumables because reimbursement.

India Intrauterine Devices Market Landscape: Current Size and Long-Term Growth Outlook - Increased pricing pressures in US market is encouraging domestic vendors to expand across India

Indian Intrauterine Devices market is witnessing the rapid emergence of an ecosystem that brings together diverse companies across the industry value chain. Further, large-scale healthcare public and private investments and a steady growth in chronic conditions is driving sales of pharmaceuticals and medical devices. Further, non-retail channel is experiencing volume decrease and patients are migrating to the retail. Indian medical device firms are also combining precision engineering with lower labor costs to make world-class diagnostics, robotics, and critical care devices.

Brazil Intrauterine Devices market remains price-driven, with products domestically manufactured and accessibility offering potential opportunities

Healthcare expenditure in Brazil exceeds 10% of GDP, with the country among the highest healthcare spenders in Latin America. ANS reported 53.2 million medical-plan beneficiaries in December 2025, while IBGE projects a steady rise in older-age cohorts, with people aged 60+ already representing about 23% of the population. The price sensitive market access is broad through the public system, private coverage adds a sizeable premium layer, and reimbursement, procurement, and hospital efficiency remain key buying drivers.

Middle East and Africa Intrauterine Devices Industry Trends and Perspectives to 2034

According to the World Bank, the Middle East and North Africa population exceeds 500 million, while Sub-Saharan Africa's population exceeds 1.2 billion, making the broader MEA region one of the fastest-growing healthcare demand centers globally. The GCC countries including Saudi Arabia, United Arab Emirates, Qatar, and Kuwait continue to account for a disproportionately large share of regional healthcare spending. Government-led programs such as Saudi Arabia's Vision 2030 are accelerating investments in hospital infrastructure, private-sector participation, medical technology adoption, and healthcare digitalization. On the other hand, South Africa, Egypt, Nigeria, and Kenya remain key healthcare markets due to their large populations, expanding private healthcare sectors, and growing investments in healthcare delivery systems.

Intrauterine Devices Market Segmentation

By Product

Hormonal Intrauterine System

Copper / Non-Hormonal Intrauterine Device (IUD)

By Shape Configuration

T-Shape Devices

Other Shapes

By Indication

Contraception

Heavy Menstrual Bleeding

Endometrial Protection

By Distribution Channel

Public Sector Procurement and Government Tenders

Private Clinics and Hospitals

Retail Pharmacies and E-commerce

By End User

Hospitals

Gynecology and Obstetrics Clinics

Community and Family Planning Centers

Leading Companies in Intrauterine Devices Industry (2026)

Bayer AG

CooperSurgical Inc.

AbbVie Inc.

Medicines360

Eurogine S.L.

Teva Pharmaceutical Industries Ltd.

Pregna International Limited

HLL Lifecare Limited

Merck & Co. Inc.

SMB Corporation

Countries Included

North America- US, Canada, Mexico

Europe- Germany, France, UK, Spain, Italy, Nordics, Others

Asia Pacific- China, India, Japan, South Korea, Australia, Southeast Asia,
Others

Latin America- Brazil, Argentina, Others

Middle East and Africa- Saudi Arabia, UAE, Other Middle East, South Africa,
Other Africa

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