

# Intracranial Aneurysm Market Size, Trends, Analysis, and Outlook By Type (Surgical Clipping, Endovascular Coiling, Flow Diverters, Others), By End-User (Hospitals, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

https://marketpublishers.com/r/I99466747F74EN.html

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: I99466747F74EN

#### **Abstracts**

The global Intracranial Aneurysm market size is poised to register 8.36% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Intracranial Aneurysm market across By Type (Surgical Clipping, Endovascular Coiling, Flow Diverters, Others), By End-User (Hospitals, Clinics, Others).

The Intracranial Aneurysm market is witnessing significant growth due to the increasing incidence of cerebral aneurysms, rising demand for minimally invasive treatment options, and advancements in neurovascular interventions. Intracranial aneurysms are abnormal bulges or balloon-like dilations in the walls of cerebral arteries, which can rupture and cause life-threatening hemorrhagic strokes. Factors such as the aging population, hypertension, smoking, and genetic predisposition contribute to the development of intracranial aneurysms, driving the demand for early detection and effective treatment modalities. Additionally, advancements in diagnostic imaging techniques such as magnetic resonance angiography (MRA) and computed tomography angiography (CTA), along with the development of novel endovascular devices and techniques for aneurysm repair, are shaping the landscape of the intracranial aneurysm market. Moreover, the increasing adoption of endovascular coiling and flow diversion procedures, the expanding use of intracranial stents and embolic agents, and the growing emphasis on personalized treatment approaches are driving market growth. Furthermore, efforts to improve patient outcomes, reduce treatment-related complications, and enhance access to specialized neurointerventional services are



expected to further accelerate market expansion in the foreseeable future.

Intracranial Aneurysm Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Intracranial Aneurysm market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Intracranial Aneurysm survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Intracranial Aneurysm industry.

Key market trends defining the global Intracranial Aneurysm demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Intracranial Aneurysm Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Intracranial Aneurysm industry comprises a wide range of segments and subsegments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Intracranial Aneurysm companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Intracranial Aneurysm industry

Leading Intracranial Aneurysm companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Intracranial Aneurysm companies.



Intracranial Aneurysm Market Study- Strategic Analysis Review

The Intracranial Aneurysm market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Intracranial Aneurysm Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Intracranial Aneurysm industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarioslow case, reference case, and high case scenarios.

Intracranial Aneurysm Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Intracranial Aneurysm Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large



consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Intracranial Aneurysm market segments. Similarly, Strong end-user demand is encouraging Canadian Intracranial Aneurysm companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Intracranial Aneurysm market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Intracranial Aneurysm Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Intracranial Aneurysm industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Intracranial Aneurysm market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Intracranial Aneurysm Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Intracranial Aneurysm in Asia Pacific. In particular, China, India, and South East Asian Intracranial Aneurysm markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Intracranial Aneurysm Market Size Outlook- Continued urbanization and rising income levels



Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Intracranial Aneurysm Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Intracranial Aneurysm market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Intracranial Aneurysm.

Intracranial Aneurysm Market Company Profiles

The global Intracranial Aneurysm market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Codman Neuro, Integra LifeSciences Corp, Johnson & Johnson, Medtronic, MicroPort Scientific Corp, Microvention Inc, RAUMEDIC AG, Stryker, Terumo Corp

Recent Intracranial Aneurysm Market Developments

The global Intracranial Aneurysm market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Intracranial Aneurysm Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)



## **Qualitative Analysis Pricing Analysis** Value Chain Analysis **SWOT Profile** Market Dynamics- Trends, Drivers, Challenges Porter's Five Forces Analysis Macroeconomic Impact Analysis Case Scenarios- Low, Base, High Market Segmentation: By Type **Surgical Clipping Endovascular Coiling** Flow Diverters Others By End-User Hospitals Clinics Others

Intracranial Aneurysm Market Size, Trends, Analysis, and Outlook By Type (Surgical Clipping, Endovascular Coil...

Geographical Segmentation:



North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
B. Braun Melsungen AG		
Codman Neuro		
Integra LifeSciences Corp		
Johnson & Johnson		
Medtronic		
MicroPort Scientific Corp		
Microvention Inc		
RAUMEDIC AG		
Stryker		
Terumo Corp		
Formats Available: Excel, PDF, and PPT		



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By Type

Surgical Clipping

**Endovascular Coiling** 



Flow Diverters

Others

By End-User

Hospitals

Clinics

Others

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Codman Neuro

Integra LifeSciences Corp

Johnson & Johnson

Medtronic

MicroPort Scientific Corp

Microvention Inc

**RAUMEDIC AG** 

Stryker

Terumo Corp

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