

Intra-abdominal Pressure Measurement Devices
Market Size, Trends, Analysis, and Outlook By
Product (Disposables, Equipment), By Type (Muscle,
Abdomen), By Application (Intra-Abdominal
Hypertension, Intra-Compartment Pressure), By EndUser (Hospitals, Trauma Centers, Ambulatory Surgical
Centers (ASCs), Clinics), by Region, Country,
Segment, and Companies, 2024-2030

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## **Abstracts**

The global Intra-abdominal Pressure Measurement Devices market size is poised to register 12.63% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Intra-abdominal Pressure Measurement Devices market across By Product (Disposables, Equipment), By Type (Muscle, Abdomen), By Application (Intra-Abdominal Hypertension, Intra-Compartment Pressure), By End-User (Hospitals, Trauma Centers, Ambulatory Surgical Centers (ASCs), Clinics).

The intra-abdominal pressure measurement devices market is witnessing notable growth propelled by the increasing incidence of intra-abdominal hypertension and abdominal compartment syndrome, rising adoption of minimally invasive monitoring techniques, and advancements in pressure sensing technology. In 2024 and beyond, factors such as the growing application of IAP monitoring in critical care and trauma patients, expansion of laparoscopic and robotic surgeries, and rising awareness of early detection and management of abdominal hypertension drive market expansion. Additionally, the development of wireless and wearable pressure sensors, integration of IAP monitoring into multi-parameter patient monitors, and collaborations between



device manufacturers and healthcare institutions contribute to market growth.

Intra-abdominal Pressure Measurement Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Intra-abdominal Pressure Measurement Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Intra-abdominal Pressure Measurement Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Intra-abdominal Pressure Measurement Devices industry.

Key market trends defining the global Intra-abdominal Pressure Measurement Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Intra-abdominal Pressure Measurement Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Intra-abdominal Pressure Measurement Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Intra-abdominal Pressure Measurement Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Intra-abdominal Pressure Measurement Devices industry

Leading Intra-abdominal Pressure Measurement Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche



market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Intra-abdominal Pressure Measurement Devices companies.

Intra-abdominal Pressure Measurement Devices Market Study- Strategic Analysis Review

The Intra-abdominal Pressure Measurement Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Intra-abdominal Pressure Measurement Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Intra-abdominal Pressure Measurement Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Intra-abdominal Pressure Measurement Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market



size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Intra-abdominal Pressure Measurement Devices Market Size Outlook-Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Intra-abdominal Pressure Measurement Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Intra-abdominal Pressure Measurement Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Intra-abdominal Pressure Measurement Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Intra-abdominal Pressure Measurement Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Intraabdominal Pressure Measurement Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Intra-abdominal Pressure Measurement Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Intra-abdominal Pressure Measurement Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Intra-abdominal Pressure Measurement Devices in Asia Pacific. In particular, China, India, and South East Asian Intra-abdominal Pressure Measurement Devices markets present a compelling outlook



for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Intra-abdominal Pressure Measurement Devices Market Size Outlook-Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Intra-abdominal Pressure Measurement Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Intra-abdominal Pressure Measurement Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Intra-abdominal Pressure Measurement Devices.

Intra-abdominal Pressure Measurement Devices Market Company Profiles

The global Intra-abdominal Pressure Measurement Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Becton, Dickinson and Company, Biometrix Ltd, C2DX Inc, ConvaTec Inc, Holtech Medical, Medline Industries, Potrero Medical, Spiegelberg GmbH, Stryker Corp

Recent Intra-abdominal Pressure Measurement Devices Market Developments

The global Intra-abdominal Pressure Measurement Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.



Intra-abdominal Pressure Measurement Devices Market Report Scope Parameters: Revenue, Volume Price Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period) Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency) **Qualitative Analysis Pricing Analysis** Value Chain Analysis **SWOT Profile** Market Dynamics- Trends, Drivers, Challenges Porter's Five Forces Analysis Macroeconomic Impact Analysis Case Scenarios- Low, Base, High Market Segmentation: By Product Disposables

By Type

Equipment



Abdomen		
By Application		
Intra-Abdominal Hypertension		
Intra-Compartment Pressure		
By End-User		
Hospitals		
Trauma Centers		
Ambulatory Surgical Centers (ASCs)		
Clinics		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		
Companies		
Becton, Dickinson and Company		
Biometrix Ltd		

C2DX Inc



ConvaTec Inc
Holtech Medical
Medline Industries
Potrero Medical
Spiegelberg GmbH
Stryker Corp
Formats Available: Excel, PDF, and PPT



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By Product

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Equipment

By Type

Muscle

Abdomen

By Application

Intra-Abdominal Hypertension

Intra-Compartment Pressure

By End-User

Hospitals

**Trauma Centers** 

Ambulatory Surgical Centers (ASCs)

Clinics

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Biometrix Ltd

C2DX Inc

ConvaTec Inc

Holtech Medical

Medline Industries

Potrero Medical

Spiegelberg GmbH

Stryker Corp

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