

# **Interventional Radiology Products Market Size, Trends, Analysis, and Outlook By Type (Catheters, Stents, Inferior Vena Cava (IVC) Filters, Hemodynamic Flow Alteration Devices, Angioplasty Balloons, Thrombectomy Systems, Embolization Devices, Biopsy Needles, Accessories, Others), By Procedure (Angioplasty, Angiography, Embolization, Thrombolysis, Biopsy & Drainage, Vertebroplasty, Nephrostomy, Others), By Application (Cardiology, Urology & Nephrology, Oncology, Gastroenterology, Neurology, Orthopedics, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/I1B0FA339D53EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: I1B0FA339D53EN

## **Abstracts**

The global Interventional Radiology Products market size is poised to register 6.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Interventional Radiology Products market across By Type (Catheters, Stents, Inferior Vena Cava (IVC) Filters, Hemodynamic Flow Alteration Devices, Angioplasty Balloons, Thrombectomy Systems, Embolization Devices, Biopsy Needles, Accessories, Others), By Procedure (Angioplasty, Angiography, Embolization, Thrombolysis, Biopsy & Drainage, Vertebroplasty, Nephrostomy, Others), By Application (Cardiology, Urology & Nephrology, Oncology, Gastroenterology, Neurology, Orthopedics, Others)

The interventional radiology products market is driven by the increasing adoption of

minimally invasive procedures, advancements in imaging technologies and catheter-based devices, and the growing demand for targeted and precise interventions. By 2030, the market is expected to witness significant growth, fueled by innovations in angiographic catheters, guidewires, embolic agents, and vascular closure devices. Further, expanding applications in oncology, vascular interventions, and pain management are anticipated to drive market expansion, enabling interventional radiologists, vascular surgeons, and oncologists to perform complex procedures with improved safety, efficacy, and patient outcomes through interventional radiology products that offer versatility, navigation, and compatibility for image-guided therapies and interventional procedures in the interventional radiology market and medical device industry.

## Interventional Radiology Products Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Interventional Radiology Products market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Interventional Radiology Products survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Interventional Radiology Products industry.

## Key market trends defining the global Interventional Radiology Products demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Interventional Radiology Products Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Interventional Radiology Products industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size

outlook across segments to support Interventional Radiology Products companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Interventional Radiology Products industry

Leading Interventional Radiology Products companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Interventional Radiology Products companies.

Interventional Radiology Products Market Study- Strategic Analysis Review

The Interventional Radiology Products market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Interventional Radiology Products Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Interventional Radiology Products industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual

data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Interventional Radiology Products Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Interventional Radiology Products Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Interventional Radiology Products market segments. Similarly, Strong market demand is encouraging Canadian Interventional Radiology Products companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Interventional Radiology Products market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Interventional Radiology Products Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Interventional Radiology Products industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Interventional Radiology Products market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Interventional Radiology Products Market Size Outlook- an attractive hub

for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Interventional Radiology Products in Asia Pacific. In particular, China, India, and South East Asian Interventional Radiology Products markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Interventional Radiology Products Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Interventional Radiology Products Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Interventional Radiology Products market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Interventional Radiology Products.

**Interventional Radiology Products Market Company Profiles**

The global Interventional Radiology Products market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, Alvimedica Medical Technologies Inc, B. Braun Melsungen AG, Balton Sp. z o.o., Becton, Dickinson and Company, Biosensors International Group Ltd, Biotronik SE & Co. KG, Boston Scientific Corp, Cardinal Health Inc, Cardionovum

GmbH, Comed B.V., Cook Group Inc, Endocor GmbH, iVascular S.L.U., Medinol Ltd, Medtronic Inc, Meril Life Sciences Pvt. Ltd, Palex Medical S.A., Penumbra Inc, Rontis Corp, SCITECH Medical Technology Co. Ltd, SMT Medical Technology S.A., Stryker Corp, Teleflex Inc, Terumo Medical Corp, UreSil LLC.

## Recent Interventional Radiology Products Market Developments

The global Interventional Radiology Products market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Interventional Radiology Products Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Catheters

Stents

Inferior Vena Cava (IVC) Filters

Hemodynamic Flow Alteration Devices

Angioplasty Balloons

Thrombectomy Systems

Embolization Devices

Biopsy Needles

Accessories

Others

By Procedure

Angioplasty

Angiography

Embolization

Thrombolysis

Biopsy & Drainage

Vertebroplasty

Nephrostomy

Others

By Application

Cardiology

Urology & Nephrology

Oncology

Gastroenterology

Neurology

Orthopedics

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott Laboratories

Alvimedica Medical Technologies Inc

B. Braun Melsungen AG



Balton Sp. z o.o.

Becton, Dickinson and Company

Biosensors International Group Ltd

Biotronik SE & Co. KG

Boston Scientific Corp

Cardinal Health Inc

Cardionovum GmbH

Comed B.V.

Cook Group Inc

Endacor GmbH

iVascular S.L.U.

Medinol Ltd

Medtronic Inc

Meril Life Sciences Pvt. Ltd

Palex Medical S.A.

Penumbra Inc

Rontis Corp

SCITECH Medical Technology Co. Ltd

SMT Medical Technology S.A.

Stryker Corp

Teleflex Inc

Terumo Medical Corp

UreSil LLC

Formats Available: Excel, PDF, and PPT

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Interventional Radiology Products Market Overview and Key Findings, 2024
- 1.2 Interventional Radiology Products Market Size and Growth Outlook, 2021- 2030
- 1.3 Interventional Radiology Products Market Growth Opportunities to 2030
- 1.4 Key Interventional Radiology Products Market Trends and Challenges
  - 1.4.1 Interventional Radiology Products Market Drivers and Trends
  - 1.4.2 Interventional Radiology Products Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Interventional Radiology Products Companies

### **2. INTERVENTIONAL RADIOLOGY PRODUCTS MARKET SIZE OUTLOOK TO 2030**

- 2.1 Interventional Radiology Products Market Size Outlook, USD Million, 2021- 2030
- 2.2 Interventional Radiology Products Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### **3. INTERVENTIONAL RADIOLOGY PRODUCTS MARKET- STRATEGIC ANALYSIS REVIEW**

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### **4. INTERVENTIONAL RADIOLOGY PRODUCTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type

Catheters

Stents

Inferior Vena Cava (IVC) Filters

Hemodynamic Flow Alteration Devices

Angioplasty Balloons

Thrombectomy Systems

Embolization Devices

Biopsy Needles

Accessories

Others

By Procedure

Angioplasty

Angiography

Embolization

Thrombolysis

Biopsy & Drainage

Vertebroplasty

Nephrostomy

Others

By Application

Cardiology

Urology & Nephrology

Oncology

Gastroenterology

Neurology

Orthopedics

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Interventional Radiology Products Market, 2025

5.2 Asia Pacific Interventional Radiology Products Market Size Outlook by Type, 2021-2030

5.3 Asia Pacific Interventional Radiology Products Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Interventional Radiology Products Market, 2025

5.5 Europe Interventional Radiology Products Market Size Outlook by Type, 2021- 2030

- 5.6 Europe Interventional Radiology Products Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Interventional Radiology Products Market, 2025
- 5.8 North America Interventional Radiology Products Market Size Outlook by Type, 2021- 2030
- 5.9 North America Interventional Radiology Products Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Interventional Radiology Products Market, 2025
- 5.11 South America Pacific Interventional Radiology Products Market Size Outlook by Type, 2021- 2030
- 5.12 South America Interventional Radiology Products Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Interventional Radiology Products Market, 2025
- 5.14 Middle East Africa Interventional Radiology Products Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Interventional Radiology Products Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Interventional Radiology Products Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Interventional Radiology Products Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Interventional Radiology Products Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Interventional Radiology Products Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Interventional Radiology Products Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Interventional Radiology Products Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Interventional Radiology Products Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Interventional Radiology Products Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Interventional Radiology Products Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

- 6.18 Rest of Europe Interventional Radiology Products Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Interventional Radiology Products Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Interventional Radiology Products Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Interventional Radiology Products Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Interventional Radiology Products Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Interventional Radiology Products Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Interventional Radiology Products Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Interventional Radiology Products Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Interventional Radiology Products Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Interventional Radiology Products Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Interventional Radiology Products Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Interventional Radiology Products Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Interventional Radiology Products Industry Drivers and Opportunities

## **7. INTERVENTIONAL RADIOLOGY PRODUCTS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. INTERVENTIONAL RADIOLOGY PRODUCTS COMPANY PROFILES**

## 8.1 Profiles of Leading Interventional Radiology Products Companies in the Market

### 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

### 8.3 Financial Performance and Key Metrics

Abbott Laboratories

Alvimedica Medical Technologies Inc

B. Braun Melsungen AG

Balton Sp. z o.o.

Becton, Dickinson and Company

Biosensors International Group Ltd

Biotronik SE & Co. KG

Boston Scientific Corp

Cardinal Health Inc

Cardionovum GmbH

Comed B.V.

Cook Group Inc

Endacor GmbH

iVascular S.L.U.

Medinol Ltd

Medtronic Inc

Meril Life Sciences Pvt. Ltd

Palex Medical S.A.

Penumbra Inc

Rontis Corp

SCITECH Medical Technology Co. Ltd

SMT Medical Technology S.A.

Stryker Corp

Teleflex Inc

Terumo Medical Corp

UreSil LLC.

## 9. APPENDIX

### 9.1 Scope of the Report

### 9.2 Research Methodology and Data Sources

### 9.3 Glossary of Terms

### 9.4 Market Definitions

### 9.5 Contact Information

## I would like to order

Product name: Interventional Radiology Products Market Size, Trends, Analysis, and Outlook By Type (Catheters, Stents, Inferior Vena Cava (IVC) Filters, Hemodynamic Flow Alteration Devices, Angioplasty Balloons, Thrombectomy Systems, Embolization Devices, Biopsy Needles, Accessories, Others), By Procedure (Angioplasty, Angiography, Embolization, Thrombolysis, Biopsy & Drainage, Vertebroplasty, Nephrostomy, Others), By Application (Cardiology, Urology & Nephrology, Oncology, Gastroenterology, Neurology, Orthopedics, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/l1B0FA339D53EN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l1B0FA339D53EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_



Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970