

# **Intelligent Lighting Controls Market Size, Share, and Outlook, 2025 Report- By Type (Wired, Wireless), By Application (Commercial, Residential, Public Utilities, Others), By Distribution Channel (Online, Offline), 2018-2032**

<https://marketpublishers.com/r/10CCF9BA44CEEN.html>

Date: April 2025

Pages: 180

Price: US\$ 3,680.00 (Single User License)

ID: 10CCF9BA44CEEN

## **Abstracts**

### Intelligent Lighting Controls Market Outlook

The Intelligent Lighting Controls Market size is expected to register a growth rate of 14.2% during the forecast period from \$4.85 Billion in 2025 to \$12.3 Billion in 2032. The Intelligent Lighting Controls market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Intelligent Lighting Controls segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Wired, Wireless), By Application (Commercial, Residential, Public Utilities, Others), By Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Intelligent Lighting Controls markets.

### Intelligent Lighting Controls Market Insights, 2025

The intelligent lighting controls market is expanding rapidly as smart building automation, energy efficiency regulations, and IoT integration drive demand. Key players like Signify (Philips Hue), Lutron Electronics, and Leviton are pioneering AI-driven lighting control systems that optimize energy use, enhance security, and provide personalized illumination experiences. The commercial sector, including offices, hotels,

and retail spaces, is a primary adopter, leveraging intelligent lighting to reduce operational costs through occupancy sensors, daylight harvesting, and adaptive dimming. In the residential market, the rise of smart homes and voice-controlled lighting (compatible with Alexa, Google Assistant, and Apple HomeKit) is accelerating adoption. Additionally, integration with HVAC and security systems is positioning intelligent lighting controls as a crucial component of the broader smart building ecosystem.

## Five Trends that will define global Intelligent Lighting Controls market in 2025 and Beyond

A closer look at the multi-million market for Intelligent Lighting Controls identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Intelligent Lighting Controls companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Intelligent Lighting Controls vendors.

What are the biggest opportunities for growth in the Intelligent Lighting Controls industry?

The Intelligent Lighting Controls sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Intelligent Lighting Controls Market Segment Insights

The Intelligent Lighting Controls industry presents strong offers across categories. The analytical report offers forecasts of Intelligent Lighting Controls industry performance across segments and countries. Key segments in the industry include%li%By Type (Wired, Wireless), By Application (Commercial, Residential, Public Utilities, Others), By Distribution Channel (Online, Offline). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Intelligent Lighting Controls market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Intelligent Lighting Controls industry ecosystem. It assists decision-makers in evaluating global Intelligent Lighting Controls market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Intelligent Lighting Controls industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

### Asia Pacific Intelligent Lighting Controls Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Intelligent Lighting Controls Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Intelligent Lighting Controls with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future.

Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Intelligent Lighting Controls market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Intelligent Lighting Controls market Insights%li%Vendors are exploring new opportunities within the US Intelligent Lighting Controls industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Intelligent Lighting Controls companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Intelligent Lighting Controls market.

Latin American Intelligent Lighting Controls market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Intelligent Lighting Controls Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Intelligent Lighting Controls markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Intelligent Lighting Controls markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of

growth.

Competitive Landscape%li%How Intelligent Lighting Controls companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Acuity Brands Inc, Eaton Corp PL, General Electric Company, Honeywell International Inc, Infineon Technologies, Leviton Manufacturing Company Inc, Lutron Electronics Co. Inc, Philips Lighting NV, Wolfspeed, Zumtobel AG.

Intelligent Lighting Controls Market Segmentation

By Type

Wired

Wireless

By Application

Commercial

Residential

Public Utilities

Others

By Distribution Channel

Online

Offline

## Leading Companies

Acuity Brands Inc

Eaton Corp PL

General Electric Company

Honeywell International Inc

Infineon Technologies

Leviton Manufacturing Company Inc

Lutron Electronics Co. Inc

Philips Lighting NV

Wolfspeed

Zumtobel AG

## Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities

based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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**Wired**

**Wireless**

### **By Application**

**Commercial**

**Residential**

**Public Utilities**

**Others**

### **By Distribution Channel**

**Online**

**Offline**

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**General Electric Company**

**Honeywell International Inc**

**Infineon Technologies**

**Leviton Manufacturing Company Inc**

**Lutron Electronics Co. Inc**

**Philips Lighting NV**

**Wolfspeed**

**Zumtobel AG**

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