

Inkjet Marking Coding Machines Market Size, Share, and Outlook, 2025 Report- By Application (Food and Beverages, Pharmaceuticals, Others), By Coding Technology (Continuous Inkjet (CIJ), Thermal Inkjet (TIJ), Piezo Drop on Demand (DOD), Laser Coding, Others), By Method (Rubbing, Suction, Blowing, Others), 2018-2032

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# **Abstracts**

Inkjet Marking Coding Machines Market Outlook

The Inkjet Marking Coding Machines Market size is expected to register a growth rate of 6.4% during the forecast period from \$11.32 Billion in 2025 to \$17.5 Billion in 2032. The Inkjet Marking Coding Machines market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Inkjet Marking Coding Machines segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Food and Beverages, Pharmaceuticals, Others), By Coding Technology (Continuous Inkjet (CIJ), Thermal Inkjet (TIJ), Piezo Drop on Demand (DOD), Laser Coding, Others), By Method (Rubbing, Suction, Blowing, Others). Over 70 tables and charts showcase findings from our latest survey report on Inkjet Marking Coding Machines markets.

Inkjet Marking Coding Machines Market Insights, 2025

The inkjet marking and coding machines market is expanding as industries prioritize

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traceability, anti-counterfeiting, and regulatory compliance in packaging and labeling. Major players like Videojet, Markem-Imaje, and Domino Printing Sciences are advancing continuous inkjet (CIJ) and thermal inkjet (TIJ) technologies for high-speed, precision marking on diverse substrates, including plastics, metals, and glass. The food and beverage, pharmaceuticals, and electronics sectors are key adopters, leveraging inkjet coding for batch numbers, expiration dates, barcodes, and QR codes. With increasing automation in manufacturing, integration of inkjet coders with Industry 4.0 smart factories is gaining momentum, enabling real-time monitoring and predictive maintenance. Additionally, eco-friendly, solvent-free inks and UV-curable options are emerging to meet sustainability goals in industrial printing applications.

Five Trends that will define global Inkjet Marking Coding Machines market in 2025 and Beyond

A closer look at the multi-million market for Inkjet Marking Coding Machines identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Inkjet Marking Coding Machines companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Inkjet Marking Coding Machines vendors.

What are the biggest opportunities for growth in the Inkjet Marking Coding Machines industry?

The Inkjet Marking Coding Machines sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Inkjet Marking Coding Machines Market Segment Insights

The Inkjet Marking Coding Machines industry presents strong offers across categories. The analytical report offers forecasts of Inkjet Marking Coding Machines industry performance across segments and countries. Key segments in the industry

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include%li%By Application (Food and Beverages, Pharmaceuticals, Others), By Coding Technology (Continuous Inkjet (CIJ), Thermal Inkjet (TIJ), Piezo Drop on Demand (DOD), Laser Coding, Others), By Method (Rubbing, Suction, Blowing, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Inkjet Marking Coding Machines market size outlook is provided for 22 countries across these regions.

#### Market Value Chain

The chapter identifies potential companies and their operations across the global Inkjet Marking Coding Machines industry ecosystem. It assists decision-makers in evaluating global Inkjet Marking Coding Machines market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Inkjet Marking Coding Machines industry is multifaceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Inkjet Marking Coding Machines Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Inkjet Marking Coding Machines Industry 2025%li%Focus on Accelerating Competitiveness



As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Inkjet Marking Coding Machines with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Inkjet Marking Coding Machines market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Inkjet Marking Coding Machines market Insights%li%Vendors are exploring new opportunities within the US Inkjet Marking Coding Machines industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Inkjet Marking Coding Machines companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Inkjet Marking Coding Machines market.

Latin American Inkjet Marking Coding Machines market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Inkjet Marking Coding Machines Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Inkjet



Marking Coding Machines markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Inkjet Marking Coding Machines markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Inkjet Marking Coding Machines companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Anser Coding, Control Print, Domino Printing Sciences, Ebs Ink Jet Systeme, Hitachi Industrial Equipment Systems Co. Ltd, ID Technology, Linx Printing Technologies Ltd, Matthews Marking Systems, Videojet Technologies Inc, Weber Marking System.

Inkjet Marking Coding Machines Market Segmentation

By Application

Food and Beverages

Pharmaceuticals

Others

By Coding Technology

Continuous Inkjet (CIJ)

Thermal Inkjet (TIJ)

Piezo Drop on Demand (DOD)



Laser Coding

Others

By Method

Rubbing

Suction

Blowing

Others

Leading Companies

Anser Coding

**Control Print** 

**Domino Printing Sciences** 

Ebs Ink Jet Systeme

Hitachi Industrial Equipment Systems Co. Ltd

ID Technology

Linx Printing Technologies Ltd

Matthews Marking Systems

Videojet Technologies Inc

Weber Marking System

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22



countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.



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**Domino Printing Sciences** 

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- ID Technology

Linx Printing Technologies Ltd

Matthews Marking Systems

Videojet Technologies Inc

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