

Infant Nutrition Market Size, Trends, Analysis, and Outlook By Product (Infant Milk Formula, Baby food, Follow-on Milk, Others), By Form (Solid, Liquid), By Sales Channel (HyperMarkets/SuperMarkets, Pharmacy/Medical Stores, Online Channels, Specialty Stores, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Infant Nutrition market size is poised to register 8.06% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Infant Nutrition market across By Product (Infant Milk Formula, Baby food, Follow-on Milk, Others), By Form (Solid, Liquid), By Sales Channel (HyperMarkets/SuperMarkets, Pharmacy/Medical Stores, Online Channels, Specialty Stores, Others).

The infant nutrition market is experiencing steady growth driven by the increasing birth rate, rising awareness of infant health and nutrition, and advancements in formula ingredients and formulations. In 2024 and beyond, factors such as the growing adoption of breast milk substitutes and fortified infant formulas, expansion of infant nutrition education and counseling programs, and rising demand for organic and clean label products drive market expansion. Additionally, the development of specialty formulas for preterm and allergic infants, adoption of online and mobile platforms for parental support, and partnerships between nutrition companies and healthcare providers contribute to market growth.

Infant Nutrition Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Infant Nutrition market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Infant Nutrition survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Infant Nutrition industry.

Key market trends defining the global Infant Nutrition demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Infant Nutrition Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Infant Nutrition industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Infant Nutrition companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Infant Nutrition industry

Leading Infant Nutrition companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Infant Nutrition companies.

Infant Nutrition Market Study- Strategic Analysis Review

The Infant Nutrition market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining

power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Infant Nutrition Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Infant Nutrition industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Infant Nutrition Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Infant Nutrition Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Infant Nutrition market segments. Similarly, Strong end-user demand is encouraging Canadian Infant Nutrition companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Infant Nutrition market

is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Infant Nutrition Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Infant Nutrition industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Infant Nutrition market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Infant Nutrition Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Infant Nutrition in Asia Pacific. In particular, China, India, and South East Asian Infant Nutrition markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Infant Nutrition Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Infant Nutrition Market Size Outlook- continues its upward

trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Infant Nutrition market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Infant Nutrition.

Infant Nutrition Market Company Profiles

The global Infant Nutrition market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, China Mengniu Dairy Company Ltd, Dana Dairy Group, Holle baby food AG, Nestlé, Nutricia, Perrigo Company plc, The Hain Celestial Group, The Kraft Heinz Company, Walgreen Co.

Recent Infant Nutrition Market Developments

The global Infant Nutrition market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Infant Nutrition Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Infant Milk Formula

Baby food

Follow-on Milk

Others

By Form

Solid

Liquid

By Sales Channel

HyperMarkets/SuperMarkets

Pharmacy/Medical Stores

Online Channels

Specialty Stores

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott

China Mengniu Dairy Company Ltd

Dana Dairy Group

Holle baby food AG

Nestl?

Nutricia

Perrigo Company plc

The Hain Celestial Group

The Kraft Heinz Company

Walgreen Co.

Formats Available: Excel, PDF, and PPT

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- The Kraft Heinz Company
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