

# **Infant Formula Ingredients Market Size, Share, and Outlook, 2025 Report- By Type (Carbohydrates, Oils and Fats, Proteins, Vitamins and Minerals, Prebiotics, Others), Application (0 to 6-Month-Old Infant, 6 to 12 Month-Old Infant, Infants Over 12 Months, Specialty Formula), Form (Powder, Liquid and Semi-Liquid), Source (Cow Milk, Protein Hydrolysates, Soy, Others), and Companies, 2021-2032**

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## **Abstracts**

### Infant Formula Ingredients Market Outlook

The global Infant Formula Ingredients market is expected to register a growth rate of 9.6% during the forecast period from \$87.6 Billion in 2024 to \$182.4 Billion in 2032. The Infant Formula Ingredients market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Infant Formula Ingredients segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Carbohydrates, Oils and Fats, Proteins, Vitamins and Minerals, Prebiotics, Others), Application (0 to 6-Month-Old Infant, 6 to 12 Month-Old Infant, Infants Over 12 Months, Specialty Formula), Form (Powder, Liquid and Semi-Liquid), Source (Cow Milk, Protein Hydrolysates, Soy, Others). Over 70 tables and charts showcase findings from our latest survey report on Infant Formula Ingredients markets.

## Infant Formula Ingredients Market Insights, 2025

The infant formula ingredients market in 2025 is witnessing robust innovation driven by the need to mimic the nutritional complexity of breast milk while ensuring safety, digestibility, and developmental support. Key ingredients include human milk oligosaccharides (HMOs), probiotics, prebiotics, DHA, ARA, and plant-based proteins, which enhance gut health, cognitive development, and immunity. Advances in ingredient sourcing and processing technologies improve bioavailability and reduce allergenicity. The market responds to growing parental demand for organic, non-GMO, and clean-label formulas, pushing manufacturers to reformulate with natural, traceable ingredients. Regulatory frameworks in major markets like the U.S., EU, and China emphasize stringent safety and quality standards, requiring extensive clinical validation. Geographic demand varies, with Asia-Pacific showing the fastest growth due to rising birth rates and increasing urbanization. E-commerce and healthcare partnerships facilitate wider distribution and professional endorsement, contributing to market expansion.

### Five Trends that will define global Infant Formula Ingredients market in 2025 and Beyond

A closer look at the multi-million global market for Infant Formula Ingredients identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Infant Formula Ingredients companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Infant Formula Ingredients industry?

The Infant Formula Ingredients sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Infant Formula Ingredients Market Segment Insights

The Infant Formula Ingredients industry presents strong offers across categories. The analytical report offers forecasts of Infant Formula Ingredients industry performance across segments and countries. Key segments in the industry include By Type (Carbohydrates, Oils and Fats, Proteins, Vitamins and Minerals, Prebiotics, Others), Application (0 to 6-Month-Old Infant, 6 to 12 Month-Old Infant, Infants Over 12 Months, Specialty Formula), Form (Powder, Liquid and Semi-Liquid), Source (Cow Milk, Protein Hydrolysates, Soy, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Infant Formula Ingredients market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Infant Formula Ingredients industry ecosystem. It assists decision-makers in evaluating global Infant Formula Ingredients market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Infant Formula Ingredients industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Infant Formula Ingredients Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with

most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Infant Formula Ingredients Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Infant Formula Ingredients with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Infant Formula Ingredients market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Infant Formula Ingredients market Insights Executives are most excited about opportunities for the US Infant Formula Ingredients industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Infant Formula Ingredients companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Infant Formula Ingredients market.

Latin American Infant Formula Ingredients market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

## Middle East and Africa Infant Formula Ingredients Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Infant Formula Ingredients markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Infant Formula Ingredients markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Infant Formula Ingredients companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Fonterra Co-operative Group Limited, AAK AB, Royal FrieslandCampina N.V., Synlait Milk Ltd., Abbott Laboratories, Reckitt Benckiser Group plc, Danone S.A., Nestlé S.A., The a2 Milk Company, Mead Johnson Nutrition Company, Perrigo Company plc, Bellamy's Organic, Hain Celestial Group, Inc., Beingmate Baby & Child Food Co., Ltd., Yashili International Holdings Ltd., Biostime International Holdings Ltd., Arla Foods amba, Hero Group, Morinaga Milk Industry Co., Ltd., Meiji Holdings Co., Ltd.

## Infant Formula Ingredients Market Scope

### Leading Segments

### By Type

### Carbohydrates

### Oils and Fats

Proteins

Vitamins and Minerals

Prebiotics

Others

By Application

0 to 6-Month-Old Infant

6 to 12 Month-Old Infant

Infants Over 12 Months

Specialty Formula

By Form

Powder

Liquid and Semi-Liquid

By Source

Cow Milk

Protein Hydrolysates

Soy

Others

Leading Companies

Fonterra Co-operative Group Limited

AAK AB

Royal FrieslandCampina N.V.

Synlait Milk Ltd.

Abbott Laboratories

Reckitt Benckiser Group plc

Danone S.A.

Nestlé S.A.

The a2 Milk Company

Mead Johnson Nutrition Company

Perrigo Company plc

Bellamy's Organic

Hain Celestial Group, Inc.

Beingmate Baby & Child Food Co., Ltd.

Yashili International Holdings Ltd.

Biostime International Holdings Ltd.

Arla Foods amba

Hero Group

Morinaga Milk Industry Co., Ltd.

Meiji Holdings Co., Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

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Oils and Fats

Proteins

Vitamins and Minerals

Prebiotics

Others

By Application

#### **0 TO 6-MONTH-OLD INFANT**

#### **6 TO 12 MONTH-OLD INFANT**

Infants Over 12 Months

Specialty Formula

By Form

Powder

Liquid and Semi-Liquid

By Source

Cow Milk

Protein Hydrolysates

Soy

Others

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AAK AB

Royal FrieslandCampina N.V.

Synlait Milk Ltd.

Abbott Laboratories

Reckitt Benckiser Group plc

Danone S.A.

Nestlé S.A.

The a2 Milk Company

Mead Johnson Nutrition Company

Perrigo Company plc

Bellamy's Organic

Hain Celestial Group, Inc.

Beingmate Baby & Child Food Co., Ltd.

Yashili International Holdings Ltd.

Biostime International Holdings Ltd.

Arla Foods amba

Hero Group

Morinaga Milk Industry Co., Ltd.

Meiji Holdings Co., Ltd.

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