

# **Industrial Blockchain Market Size, Share, and Outlook, 2025 Report- By Application (Logistics and Supply Chain Management, Counterfeit Management, Quality Control and Compliance, Others), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Healthcare, Agriculture, Forestry & Fishing, Food & Beverages, Manufacturing, Retail & Consumer, Transportation and Logistics, Energy and Utilities, Others), By Provider (Application Providers, Middleware Providers, Infrastructure Providers), By Offering (Platform, Services), 2018-2032**

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## **Abstracts**

### **Industrial Blockchain Market Outlook**

The Industrial Blockchain Market size is expected to register a growth rate of 54.8% during the forecast period from \$3.23 Billion in 2025 to \$68.8 Billion in 2032. The Industrial Blockchain market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Industrial Blockchain segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Logistics and Supply Chain Management, Counterfeit Management, Quality Control and Compliance, Others), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Healthcare, Agriculture, Forestry & Fishing, Food & Beverages, Manufacturing, Retail &

Consumer, Transportation and Logistics, Energy and Utilities, Others), By Provider (Application Providers, Middleware Providers, Infrastructure Providers), By Offering (Platform, Services). Over 70 tables and charts showcase findings from our latest survey report on Industrial Blockchain markets.

## Industrial Blockchain Market Insights, 2025

The Industrial Blockchain Market is expanding as companies leverage blockchain-powered real-time supply chain traceability, automation-enhanced smart contracts, and AI-driven fraud prevention mechanisms to enhance operational security and efficiency. Companies like IBM, VeChain, Oracle, and Honeywell are innovating with real-time AI-driven blockchain analytics, IoT-enabled decentralized ledgers, and blockchain-secured industrial data management. The adoption of automation-powered blockchain for predictive maintenance in manufacturing, AI-enhanced digital twin integration, and cloud-native blockchain-based supplier authentication is reshaping industrial operations. However, scalability challenges in blockchain-powered industrial networks, regulatory uncertainties surrounding decentralized data governance, and the cost of integrating blockchain into legacy enterprise systems pose hurdles to growth. Additionally, Government regulations on blockchain data security, tax benefits for industrial blockchain R&D, and initiatives promoting decentralized industrial applications are influencing adoption.

## Five Trends that will define global Industrial Blockchain market in 2025 and Beyond

A closer look at the multi-million market for Industrial Blockchain identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Industrial Blockchain companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Industrial Blockchain vendors.

What are the biggest opportunities for growth in the Industrial Blockchain industry?

The Industrial Blockchain sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify

growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

## Industrial Blockchain Market Segment Insights

The Industrial Blockchain industry presents strong offers across categories. The analytical report offers forecasts of Industrial Blockchain industry performance across segments and countries. Key segments in the industry include%li%By Application (Logistics and Supply Chain Management, Counterfeit Management, Quality Control and Compliance, Others), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Healthcare, Agriculture, Forestry & Fishing, Food & Beverages, Manufacturing, Retail & Consumer, Transportation and Logistics, Energy and Utilities, Others), By Provider (Application Providers, Middleware Providers, Infrastructure Providers), By Offering (Platform, Services). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Industrial Blockchain market size outlook is provided for 22 countries across these regions.

## Market Value Chain

The chapter identifies potential companies and their operations across the global Industrial Blockchain industry ecosystem. It assists decision-makers in evaluating global Industrial Blockchain market fundamentals, market dynamics, and disruptive trends across the value chain segments.

## Scenario Analysis and Forecasts

Strategic decision-making in the Industrial Blockchain industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

## Asia Pacific Industrial Blockchain Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5

billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Industrial Blockchain Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Industrial Blockchain with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Industrial Blockchain market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Industrial Blockchain market Insights%li%Vendors are exploring new opportunities within the US Industrial Blockchain industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Industrial Blockchain companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Industrial Blockchain market.

Latin American Industrial Blockchain market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and

the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

## Middle East and Africa Industrial Blockchain Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Industrial Blockchain markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Industrial Blockchain markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape%li%How Industrial Blockchain companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Applied Blockchain, AWS, BTL Group, Deloitte Touche Tohmatsu Ltd, IBM, Infosys, Intel, Microsoft, Oracle, SAP.

## Industrial Blockchain Market Segmentation

### By Application

Logistics and Supply Chain Management

Counterfeit Management

Quality Control and Compliance

Others

By Organization Size

Small and Medium Enterprise

Large Enterprise

By End-User

Healthcare

Agriculture, Forestry & Fishing

Food & Beverages

Manufacturing

Retail & Consumer

Transportation and Logistics

Energy and Utilities

Others

By Provider

Application Providers

Middleware Providers

Infrastructure Providers

By Offering

Platform

Services

## Leading Companies

Applied Blockchain

AWS

BTL Group

Deloitte Touche Tohmatsu Ltd

IBM

Infosys

Intel

Microsoft

Oracle

SAP

## Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities

based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.



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**Counterfeit Management**

**Quality Control and Compliance**

**Others**

### **By Organization Size**

**Small and Medium Enterprise**

**Large Enterprise**

### **By End-User**

**Healthcare**

**Agriculture, Forestry & Fishing**

**Food & Beverages**

**Manufacturing**

**Retail & Consumer**

**Transportation and Logistics**

**Energy and Utilities**

**Others**

### **By Provider**

**Application Providers**

**Middleware Providers**

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### **By Offering**

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**BTL Group**

**Deloitte Touche Tohmatsu Ltd**

**IBM**

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**Intel**

**Microsoft**

**Oracle**

**SAP**

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