

Implantable Medical Devices Market Size, Trends, Analysis, and Outlook By Type (Orthopedic implants, Cardiovascular implants, Ophthalmic implants, Dental implants, Others), By End-User (Hospitals, Clinics, Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Implantable Medical Devices market size is poised to register 8.26% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Implantable Medical Devices market By Type (Orthopedic implants, Cardiovascular implants, Ophthalmic implants, Dental implants, Others), By End-User (Hospitals, Clinics, Others).

The future of implantable medical devices is driven by advancements in materials science, bioengineering, and digital health technologies aimed at enhancing device performance, biocompatibility, and connectivity while improving patient outcomes and quality of life across a wide range of medical specialties. Key trends include the development of miniaturized and biodegradable implants, such as bioresorbable stents, drug-eluting implants, and implantable sensors, which offer targeted drug delivery, tissue regeneration, and real-time monitoring of physiological parameters, minimizing the need for invasive procedures and enhancing patient comfort. Additionally, the integration of smart implantable devices with wireless communication capabilities, remote monitoring systems, and cloud-based platforms enables continuous data collection, remote patient management, and personalized therapy adjustments, facilitating timely interventions, reducing healthcare costs, and improving long-term outcomes for individuals with chronic diseases, such as cardiovascular disorders, neurological conditions, and orthopedic injuries. Moreover, efforts to improve

implantable device safety, cybersecurity, and regulatory compliance aim to address concerns related to device malfunction, data privacy, and patient autonomy, ensuring the ethical and responsible deployment of implantable medical technologies in clinical practice..

Implantable Medical Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Implantable Medical Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Implantable Medical Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Implantable Medical Devices industry.

Key market trends defining the global Implantable Medical Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Implantable Medical Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Implantable Medical Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Implantable Medical Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Implantable Medical Devices industry

Leading Implantable Medical Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and

surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Implantable Medical Devices companies.

Implantable Medical Devices Market Study- Strategic Analysis Review

The Implantable Medical Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Implantable Medical Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Implantable Medical Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Implantable Medical Devices Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Implantable Medical Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Implantable Medical Devices market segments. Similarly, Strong end-user demand is encouraging Canadian Implantable Medical Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Implantable Medical Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Implantable Medical Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Implantable Medical Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Implantable Medical Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Implantable Medical Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Implantable Medical Devices in Asia Pacific. In particular, China, India, and South East Asian Implantable Medical Devices markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data

analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Implantable Medical Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Implantable Medical Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Implantable Medical Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Implantable Medical Devices.

Implantable Medical Devices Market Company Profiles

The global Implantable Medical Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are AbbVie Inc, B.Braun SE, BIOTRONIK SE and Co. KG, Boston Scientific Corp, Cardinal Health Inc, Conmed Corp, Global Consolidated Aesthetics Ltd, Globus Medical Inc, Ideal Implant Inc, Institut Straumann AG, Johnson and Johnson, LivaNova Plc, Medtronic Plc, Nuvasive Inc, Orthofix Medical Inc, Osstem and Hiossen Implant UK, Smith and Nephew plc, Stryker Corp, Zimmer Biomet Holdings Inc.

Recent Implantable Medical Devices Market Developments

The global Implantable Medical Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Implantable Medical Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

AbbVie Inc

B.Braun SE

BIOTRONIK SE and Co. KG

Boston Scientific Corp

Cardinal Health Inc

Conmed Corp

Global Consolidated Aesthetics Ltd

Globus Medical Inc

Ideal Implant Inc

Institut Straumann AG

Johnson and Johnson

LivaNova Plc

Medtronic Plc

Nuvasive Inc

Orthofix Medical Inc

Osstem and Hiossen Implant UK

Smith and Nephew plc

Stryker Corp

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Implantable Medical Devices Market Overview and Key Findings, 2024
- 1.2 Implantable Medical Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Implantable Medical Devices Market Growth Opportunities to 2030
- 1.4 Key Implantable Medical Devices Market Trends and Challenges
 - 1.4.1 Implantable Medical Devices Market Drivers and Trends
 - 1.4.2 Implantable Medical Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Implantable Medical Devices Companies

2. IMPLANTABLE MEDICAL DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Implantable Medical Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Implantable Medical Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. IMPLANTABLE MEDICAL DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. IMPLANTABLE MEDICAL DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Stationary 3D and 4D Ultrasound Devices
 - Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Care (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Implantable Medical Devices Market, 2025

5.2 Asia Pacific Implantable Medical Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Implantable Medical Devices Market Size Outlook by Application, 2021-2030

5.4 Key Findings for Europe Implantable Medical Devices Market, 2025

5.5 Europe Implantable Medical Devices Market Size Outlook by Type, 2021- 2030

5.6 Europe Implantable Medical Devices Market Size Outlook by Application, 2021-2030

5.7 Key Findings for North America Implantable Medical Devices Market, 2025

5.8 North America Implantable Medical Devices Market Size Outlook by Type, 2021-2030

5.9 North America Implantable Medical Devices Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Implantable Medical Devices Market, 2025

5.11 South America Pacific Implantable Medical Devices Market Size Outlook by Type, 2021- 2030

5.12 South America Implantable Medical Devices Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Implantable Medical Devices Market, 2025

5.14 Middle East Africa Implantable Medical Devices Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Implantable Medical Devices Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

6.1 US Implantable Medical Devices Market Size Outlook and Revenue Growth Forecasts

6.2 US Implantable Medical Devices Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Implantable Medical Devices Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Implantable Medical Devices Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Implantable Medical Devices Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Implantable Medical Devices Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Implantable Medical Devices Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Implantable Medical Devices Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Implantable Medical Devices Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Implantable Medical Devices Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Implantable Medical Devices Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Implantable Medical Devices Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

- 6.24 Japan Implantable Medical Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Implantable Medical Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Implantable Medical Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Implantable Medical Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Implantable Medical Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Implantable Medical Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Implantable Medical Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Implantable Medical Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Implantable Medical Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Implantable Medical Devices Industry Drivers and Opportunities

7. IMPLANTABLE MEDICAL DEVICES MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. IMPLANTABLE MEDICAL DEVICES COMPANY PROFILES

- 8.1 Profiles of Leading Implantable Medical Devices Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- AbbVie Inc
B.Braun SE
BIOTRONIK SE and Co. KG
Boston Scientific Corp
Cardinal Health Inc
Conmed Corp

Global Consolidated Aesthetics Ltd
Globus Medical Inc
Ideal Implant Inc
Institut Straumann AG
Johnson and Johnson
LivaNova Plc
Medtronic Plc
Nuvasive Inc
Orthofix Medical Inc
Osstem and Hiossen Implant UK
Smith and Nephew plc
Stryker Corp
Zimmer Biomet Holdings Inc

9. APPENDIX

9.1 Scope of the Report
9.2 Research Methodology and Data Sources
9.3 Glossary of Terms
9.4 Market Definitions
9.5 Contact Information

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