

# **Implantable Cardioverter Defibrillators Market Size, Trends, Analysis, and Outlook By Product (Transvenous Implantable Cardioverter-Defibrillators, Subcutaneous Implantable Cardioverter Defibrillators), By Type (Single Chamber ICDs, Dual Chamber ICDs, Biventricular Devices), By NYHA Class (NYHA Class II, NYHA Class III), By End-User (Hospitals, Ambulatory Surgical Centers, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/ICE5786068DAEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: ICE5786068DAEN

## **Abstracts**

The global Implantable Cardioverter Defibrillators market size is poised to register 6.51% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Implantable Cardioverter Defibrillators market across By Product (Transvenous Implantable Cardioverter-Defibrillators, Subcutaneous Implantable Cardioverter Defibrillators), By Type (Single Chamber ICDs, Dual Chamber ICDs, Biventricular Devices), By NYHA Class (NYHA Class II, NYHA Class III), By End-User (Hospitals, Ambulatory Surgical Centers, Others).

The implantable cardioverter defibrillators (ICDs) market is witnessing notable growth, driven by increasing prevalence of arrhythmias and sudden cardiac death, advancements in device technology, and expanding indications for ICD therapy. ICDs are implantable medical devices designed to monitor heart rhythms and deliver electrical shocks or pacing therapies to restore normal heart rhythm in patients at risk of life-threatening arrhythmias such as ventricular fibrillation and ventricular tachycardia. With a growing aging population and rising burden of cardiovascular diseases, there is a

growing demand for ICDs as a primary or secondary prevention measure to prevent sudden cardiac death and improve survival outcomes in patients with heart failure and other high-risk cardiac conditions. Moreover, advancements in device miniaturization, battery longevity, and remote monitoring capabilities are driving market expansion, offering patients greater comfort, convenience, and peace of mind. Additionally, expanding indications for ICD therapy, such as subcutaneous ICDs for patients at risk of sudden cardiac arrest and leadless ICDs for individuals with pacing indications, are driving market growth, providing new opportunities to improve clinical outcomes and quality of life for patients with arrhythmias and structural heart disease.

### Implantable Cardioverter Defibrillators Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Implantable Cardioverter Defibrillators market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Implantable Cardioverter Defibrillators survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Implantable Cardioverter Defibrillators industry.

### Key market trends defining the global Implantable Cardioverter Defibrillators demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Implantable Cardioverter Defibrillators Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Implantable Cardioverter Defibrillators industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Implantable Cardioverter Defibrillators companies scaling up production in these sub-segments with a focus on expanding into

emerging countries.

Key strategies adopted by companies within the Implantable Cardioverter Defibrillators industry

Leading Implantable Cardioverter Defibrillators companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Implantable Cardioverter Defibrillators companies.

Implantable Cardioverter Defibrillators Market Study- Strategic Analysis Review

The Implantable Cardioverter Defibrillators market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Implantable Cardioverter Defibrillators Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Implantable Cardioverter Defibrillators industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Implantable Cardioverter Defibrillators Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Implantable Cardioverter Defibrillators Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Implantable Cardioverter Defibrillators market segments. Similarly, Strong end-user demand is encouraging Canadian Implantable Cardioverter Defibrillators companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Implantable Cardioverter Defibrillators market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Implantable Cardioverter Defibrillators Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Implantable Cardioverter Defibrillators industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Implantable Cardioverter Defibrillators market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Implantable Cardioverter Defibrillators Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Implantable Cardioverter Defibrillators in Asia Pacific. In particular, China, India, and South East Asian Implantable Cardioverter Defibrillators markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

#### Latin America Implantable Cardioverter Defibrillators Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

#### Middle East and Africa Implantable Cardioverter Defibrillators Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Implantable Cardioverter Defibrillators market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Implantable Cardioverter Defibrillators.

#### Implantable Cardioverter Defibrillators Market Company Profiles

The global Implantable Cardioverter Defibrillators market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Biotronik, Boston Scientific Corp, Fukuda Denshi, LivaNova PLC, Medtronic, MicroPort Scientific Corp, Nihon Kohden Corp, Physio-Control

#### Recent Implantable Cardioverter Defibrillators Market Developments

The global Implantable Cardioverter Defibrillators market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Implantable Cardioverter Defibrillators Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Transvenous Implantable Cardioverter-Defibrillators

Subcutaneous Implantable Cardioverter Defibrillators

## By Type

Single Chamber ICDs

Dual Chamber ICDs

Biventricular Devices

## By NYHA Class

NYHA Class II

NYHA Class III

## By End-User

Hospitals

Ambulatory Surgical Centers

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Abbott

Biotronik

Boston Scientific Corp

Fukuda Denshi

LivaNova PLC

Medtronic

MicroPort Scientific Corp

Nihon Kohden Corp

Physio-Control

Formats Available: Excel, PDF, and PPT



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Biventricular Devices

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NYHA Class III

### By End-User

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Ambulatory Surgical Centers

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