

# Immunoglobulin Products Market Size, Trends, Analysis, and Outlook By Type (IgA, IgG, IgM, IgD, IgE), By Application (CIDP, Immunodeficiency Diseases, ITP, Hypogammaglobulinemia, Congenital AIDS, Multifocal Motor Neuropathy, CLL, Myasthenia Gravis, Kawasaki Disease), by Region, Country, Segment, and Companies, 2024-2030

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## Abstracts

The global Immunoglobulin Products market size is poised to register 7.1% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Immunoglobulin Products market By Type (IgA, IgG, IgM, IgD, IgE), By Application (CIDP, Immunodeficiency Diseases, ITP, Hypogammaglobulinemia, Congenital AIDS, Multifocal Motor Neuropathy, CLL, Myasthenia Gravis, Kawasaki Disease).

The future of immunoglobulin products is shaped by advancements in biotechnology, plasma-derived therapies, and recombinant protein engineering aimed at expanding treatment options, improving product safety, and meeting the growing demand for immunoglobulin replacement therapy in individuals with primary and secondary immunodeficiencies. Key trends include the development of novel immunoglobulin formulations, such as subcutaneous immunoglobulins (SCIGs), extended half-life products, and site-specific engineered antibodies, which offer improved pharmacokinetics, dosing convenience, and patient satisfaction compared to conventional intravenous immunoglobulins (IVIg). Additionally, the integration of pathogen reduction technologies, such as solvent/detergent treatment, nanofiltration, and caprylate precipitation, enhances product safety by reducing the risk of transfusion-transmitted infections and immunoglobulin-related adverse events. Moreover, efforts to

optimize immunoglobulin dosing algorithms, patient monitoring protocols, and access to therapy aim to ensure equitable distribution, improve treatment adherence, and maximize clinical benefits for individuals relying on immunoglobulin replacement therapy for immune system support..

## Immunoglobulin Products Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Immunoglobulin Products market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Immunoglobulin Products survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Immunoglobulin Products industry.

## Key market trends defining the global Immunoglobulin Products demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Immunoglobulin Products Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Immunoglobulin Products industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Immunoglobulin Products companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Immunoglobulin Products industry

Leading Immunoglobulin Products companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging

demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Immunoglobulin Products companies.

### Immunoglobulin Products Market Study- Strategic Analysis Review

The Immunoglobulin Products market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Immunoglobulin Products Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Immunoglobulin Products industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Immunoglobulin Products Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Immunoglobulin Products Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Immunoglobulin Products market segments. Similarly, Strong end-user demand is encouraging Canadian Immunoglobulin Products companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Immunoglobulin Products market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Immunoglobulin Products Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Immunoglobulin Products industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Immunoglobulin Products market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

## Asia Pacific Immunoglobulin Products Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Immunoglobulin Products in Asia Pacific. In particular, China, India, and South East Asian Immunoglobulin Products markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a

comprehensive outlook of 6 major markets in the region.

Latin America Immunoglobulin Products Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Immunoglobulin Products Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Immunoglobulin Products market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Immunoglobulin Products.

Immunoglobulin Products Market Company Profiles

The global Immunoglobulin Products market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bharat Serums and Vaccines, Bio Products Laboratory, Biotest Pharmaceuticals, China Biologic Products, CSL Behring Llc, Emergent Biosolutions, Grifols S.A., Kedrion, Octapharma.

Recent Immunoglobulin Products Market Developments

The global Immunoglobulin Products market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Immunoglobulin Products Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Bharat Serums and Vaccines

Bio Products Laboratory

Biotest Pharmaceuticals

China Biologic Products

CSL Behring Llc

Emergent Biosolutions

Grifols S.A.

Kedrion

Octapharma

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Immunoglobulin Products Market Overview and Key Findings, 2024
- 1.2 Immunoglobulin Products Market Size and Growth Outlook, 2021- 2030
- 1.3 Immunoglobulin Products Market Growth Opportunities to 2030
- 1.4 Key Immunoglobulin Products Market Trends and Challenges
  - 1.4.1 Immunoglobulin Products Market Drivers and Trends
  - 1.4.2 Immunoglobulin Products Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Immunoglobulin Products Companies

### 2. IMMUNOGLOBULIN PRODUCTS MARKET SIZE OUTLOOK TO 2030

- 2.1 Immunoglobulin Products Market Size Outlook, USD Million, 2021- 2030
- 2.2 Immunoglobulin Products Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. IMMUNOGLOBULIN PRODUCTS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. IMMUNOGLOBULIN PRODUCTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Stationary 3D and 4D Ultrasound Devices
    - Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Immunoglobulin Products Market, 2025

5.2 Asia Pacific Immunoglobulin Products Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Immunoglobulin Products Market Size Outlook by Application, 2021-2030

5.4 Key Findings for Europe Immunoglobulin Products Market, 2025

5.5 Europe Immunoglobulin Products Market Size Outlook by Type, 2021- 2030

5.6 Europe Immunoglobulin Products Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Immunoglobulin Products Market, 2025

5.8 North America Immunoglobulin Products Market Size Outlook by Type, 2021- 2030

5.9 North America Immunoglobulin Products Market Size Outlook by Application, 2021-2030

- 5.10 Key Findings for South America Immunoglobulin Products Market, 2025
- 5.11 South America Pacific Immunoglobulin Products Market Size Outlook by Type, 2021- 2030
- 5.12 South America Immunoglobulin Products Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Immunoglobulin Products Market, 2025
- 5.14 Middle East Africa Immunoglobulin Products Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Immunoglobulin Products Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Immunoglobulin Products Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Immunoglobulin Products Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Immunoglobulin Products Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Immunoglobulin Products Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Immunoglobulin Products Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Immunoglobulin Products Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Immunoglobulin Products Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Immunoglobulin Products Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Immunoglobulin Products Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Immunoglobulin Products Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Immunoglobulin Products Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Immunoglobulin Products Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Immunoglobulin Products Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Immunoglobulin Products Industry Drivers and Opportunities

- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Immunoglobulin Products Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Immunoglobulin Products Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Immunoglobulin Products Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Immunoglobulin Products Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Immunoglobulin Products Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Immunoglobulin Products Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Immunoglobulin Products Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Immunoglobulin Products Industry Drivers and Opportunities

## **7. IMMUNOGLOBULIN PRODUCTS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. IMMUNOGLOBULIN PRODUCTS COMPANY PROFILES**

- 8.1 Profiles of Leading Immunoglobulin Products Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics
- Bharat Serums and Vaccines
- Bio Products Laboratory
- Biotest Pharmaceuticals
- China Biologic Products
- CSL Behring Llc
- Emergent Biosolutions
- Grifols S.A.
- Kedrion
- Octapharma

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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Product name: Immunoglobulin Products Market Size, Trends, Analysis, and Outlook By Type (IgA, IgG, IgM, IgD, IgE), By Application (CIDP, Immunodeficiency Diseases, ITP, Hypogammaglobulinemia, Congenital AIDS, Multifocal Motor Neuropathy, CLL, Myasthenia Gravis, Kawasaki Disease), by Region, Country, Segment, and Companies, 2024-2030

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