

# **Hydrolyzed Protein Market Size, Share, and Outlook, 2025 Report- By Type (Hydrolyzed Milk Protein, Hydrolyzed Meat Protein, Hydrolyzed Marine Protein, Hydrolyzed Egg Protein, Hydrolyzed Plant Protein, Hydrolyzed Yeast Protein), Application (Infant Nutrition, Medical Nutrition, Sports Nutrition, Cell Nutrition, Others), and Companies, 2021-2032**

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## **Abstracts**

### Hydrolyzed Protein Market Outlook

The global Hydrolyzed Protein market is expected to register a growth rate of 5.4% during the forecast period from \$5.3 Billion in 2024 to \$8.1 Billion in 2032. The Hydrolyzed Protein market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Hydrolyzed Protein segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Hydrolyzed Milk Protein, Hydrolyzed Meat Protein, Hydrolyzed Marine Protein, Hydrolyzed Egg Protein, Hydrolyzed Plant Protein, Hydrolyzed Yeast Protein), Application (Infant Nutrition, Medical Nutrition, Sports Nutrition, Cell Nutrition, Others). Over 70 tables and charts showcase findings from our latest survey report on Hydrolyzed Protein markets.

### Hydrolyzed Protein Market Insights, 2025

The hydrolyzed protein market is growing as consumers and health practitioners recognize its superior bioavailability and digestibility compared to intact proteins.

Through enzymatic hydrolysis, proteins are broken into peptides, making them rapidly absorbable and ideal for individuals with digestive sensitivities, infants, and those recovering from surgery. In sports nutrition, hydrolyzed whey and collagen peptides are prized for accelerating muscle recovery and reducing post-exercise fatigue. Medical nutrition segments also rely on hydrolyzed formulas to feed patients with gastrointestinal disorders or allergies. Leading brands like Arla Foods Ingredients, Glanbia, and FrieslandCampina are launching specialized hydrolysates for infant formula, elderly care, and clinical recovery, capitalizing on a rising preference for functional proteins that support whole-body wellness.

### Five Trends that will define global Hydrolyzed Protein market in 2025 and Beyond

A closer look at the multi-million global market for Hydrolyzed Protein identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Hydrolyzed Protein companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Hydrolyzed Protein industry?

The Hydrolyzed Protein sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Hydrolyzed Protein Market Segment Insights

The Hydrolyzed Protein industry presents strong offers across categories. The analytical report offers forecasts of Hydrolyzed Protein industry performance across segments and countries. Key segments in the industry include By Type (Hydrolyzed Milk Protein, Hydrolyzed Meat Protein, Hydrolyzed Marine Protein, Hydrolyzed Egg Protein, Hydrolyzed Plant Protein, Hydrolyzed Yeast Protein), Application (Infant Nutrition, Medical Nutrition, Sports Nutrition, Cell Nutrition, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Hydrolyzed Protein market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Hydrolyzed Protein industry ecosystem. It assists decision-makers in evaluating global Hydrolyzed Protein market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Hydrolyzed Protein industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Hydrolyzed Protein Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Hydrolyzed Protein Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Hydrolyzed Protein with demand from both Western Europe and

Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Hydrolyzed Protein market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Hydrolyzed Protein market Insights Executives are most excited about opportunities for the US Hydrolyzed Protein industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Hydrolyzed Protein companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Hydrolyzed Protein market.

Latin American Hydrolyzed Protein market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Hydrolyzed Protein Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Hydrolyzed Protein markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Hydrolyzed Protein markets including

the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Hydrolyzed Protein companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Arla Foods Ingredients Group P/S, Mead Johnson and Company, LLC (Reckitt Benckiser), Merck and Co., Inc., Fonterra Co-operative Group Limited, Agropur Cooperative, Milk Specialties Global, Becton, Dickinson and Company (BD), Tatura Co-operative Dairy Company Limited, Royal FrieslandCampina N.V., Hilmar Cheese Company, Inc., Hill Pharma Inc., New Alliance Dye Chem Pvt. Ltd., Abbott Laboratories, Koninklijke DSM N.V., Kerry Group plc, Nutricia.

## Hydrolyzed Protein Market Scope

### Leading Segments

#### By Type

Hydrolyzed Milk Protein

Hydrolyzed Meat Protein

Hydrolyzed Marine Protein

Hydrolyzed Egg Protein

Hydrolyzed Plant Protein

Hydrolyzed Yeast Protein

#### By Application

Infant Nutrition

Medical Nutrition

Sports Nutrition

Cell Nutrition

Others

Leading Companies

Arla Foods Ingredients Group P/S

Mead Johnson and Company, LLC (Reckitt Benckiser)

Merck and Co., Inc.

Fonterra Co-operative Group Limited

Agropur Cooperative

Milk Specialties Global

Becton, Dickinson and Company (BD)

Tatua Co-operative Dairy Company Limited

Royal FrieslandCampina N.V.

Hilmar Cheese Company, Inc.

Hill Pharma Inc.

New Alliance Dye Chem Pvt. Ltd.

Abbott Laboratories

Koninklijke DSM N.V.

Kerry Group plc

Nutricia

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

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Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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### By Application

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- Cell Nutrition
- Others

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Mead Johnson and Company, LLC (Reckitt Benckiser)

Merck and Co., Inc.

Fonterra Co-operative Group Limited

Agropur Cooperative

Milk Specialties Global

Becton, Dickinson and Company (BD)

Tatua Co-operative Dairy Company Limited

Royal FrieslandCampina N.V.  
Hilmar Cheese Company, Inc.  
Hill Pharma Inc.  
New Alliance Dye Chem Pvt. Ltd.  
Abbott Laboratories  
Koninklijke DSM N.V.  
Kerry Group plc  
Nutricia

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