

# **Humanized Mouse and Rat Model Market Size, Trends, Analysis, and Outlook By Type (Humanized Mouse Model, CD34 Humanized Mouse Models, PBMC Humanized Mouse Models, BLT Humanized Mouse Models, Humanized Rat Model), By Application (Oncology, Immunology and Infectious Diseases, Neuroscience, Toxicology, Hematopoiesis, Others), By End-User (Pharmaceutical & Biotechnology Companies, CROs and CDMOs, Research Institutes, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/HCCC9BA12D4CEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: HCCC9BA12D4CEN

## **Abstracts**

The global Humanized Mouse and Rat Model market size is poised to register 6.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Humanized Mouse and Rat Model market across By Type (Humanized Mouse Model, CD34 Humanized Mouse Models, PBMC Humanized Mouse Models, BLT Humanized Mouse Models, Humanized Rat Model), By Application (Oncology, Immunology and Infectious Diseases, Neuroscience, Toxicology, Hematopoiesis, Others), By End-User (Pharmaceutical & Biotechnology Companies, CROs and CDMOs, Research Institutes, Others)

The humanized mouse and rat model market is driven by the increasing demand for preclinical models of human diseases and immune responses, advancements in xenotransplantation and humanization techniques, and the growing emphasis on translational research and personalized medicine. By 2030, the market is anticipated to

witness significant growth, fueled by innovations in human immune system engraftment, humanized organoid models, and gene editing technologies. Further, expanding applications in immuno-oncology, infectious disease research, and drug development are expected to drive market expansion, enabling biopharmaceutical companies, contract research organizations (CROs), and academic research institutes to study human biology, evaluate therapeutic efficacy, and predict drug responses through humanized mouse and rat models that offer genetic diversity, immune system reconstitution, and disease relevance for preclinical testing and personalized medicine applications in the translational research market and drug discovery pipeline.

## Humanized Mouse and Rat Model Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Humanized Mouse and Rat Model market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Humanized Mouse and Rat Model survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Humanized Mouse and Rat Model industry.

## Key market trends defining the global Humanized Mouse and Rat Model demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Humanized Mouse and Rat Model Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Humanized Mouse and Rat Model industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Humanized Mouse and Rat Model companies scaling up production in these sub-segments with a focus on expanding into emerging

countries.

Key strategies adopted by companies within the Humanized Mouse and Rat Model industry

Leading Humanized Mouse and Rat Model companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Humanized Mouse and Rat Model companies.

Humanized Mouse and Rat Model Market Study- Strategic Analysis Review

The Humanized Mouse and Rat Model market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Humanized Mouse and Rat Model Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Humanized Mouse and Rat Model industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Humanized Mouse and Rat Model Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

### North America Humanized Mouse and Rat Model Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Humanized Mouse and Rat Model market segments. Similarly, Strong market demand is encouraging Canadian Humanized Mouse and Rat Model companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Humanized Mouse and Rat Model market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

### Europe Humanized Mouse and Rat Model Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Humanized Mouse and Rat Model industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Humanized Mouse and Rat Model market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

### Asia Pacific Humanized Mouse and Rat Model Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Humanized Mouse and Rat Model in Asia Pacific. In particular, China, India, and South East Asian Humanized Mouse and Rat Model markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Humanized Mouse and Rat Model Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Humanized Mouse and Rat Model Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Humanized Mouse and Rat Model market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Humanized Mouse and Rat Model.

Humanized Mouse and Rat Model Market Company Profiles

The global Humanized Mouse and Rat Model market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aragen Life Sciences Pvt. Ltd, Biocytogen Inc, Champions Oncology Inc, Charles River Laboratories International Inc, Crown Bioscience Inc, Cyagen Biosciences Inc, GemPharmatech Co. Ltd, genOway S.A., Harbour Antibodies BV, Hera BioLabs Inc, Ingenious Targeting Laboratory Inc, Inotiv Inc, Oncodesign SA, Ozgene Pty Ltd, Pharmatest Services Ltd, Taconic Biosciences Inc, The Jackson Laboratory, TRANS

GENIC Inc, TransCure bioServices SAS, Vitalstar Biotechnology Co. Ltd.

## Recent Humanized Mouse and Rat Model Market Developments

The global Humanized Mouse and Rat Model market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Humanized Mouse and Rat Model Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Humanized Mouse Model

CD34 Humanized Mouse Models

PBMC Humanized Mouse Models

BLT Humanized Mouse Models

Humanized Rat Model

By Application

Oncology

Immunology and Infectious Diseases

Neuroscience

Toxicology

Hematopoiesis

Others

By End-User

Pharmaceutical & Biotechnology Companies

CROs and CDMOs

Research Institutes

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Aragen Life Sciences Pvt. Ltd

Biocytogen Inc

Champions Oncology Inc

Charles River Laboratories International Inc

Crown Bioscience Inc

Cyagen Biosciences Inc

GemPharmatech Co. Ltd

genOway S.A.

Harbour Antibodies BV

Hera BioLabs Inc

Ingenious Targeting Laboratory Inc

Inotiv Inc

Oncodesign SA

Ozgene Pty Ltd

Pharmatest Services Ltd



Taconic Biosciences Inc

The Jackson Laboratory

TRANS GENIC Inc

TransCure bioServices SAS

Vitalstar Biotechnology Co. Ltd

Formats Available: Excel, PDF, and PPT

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Humanized Mouse Model

CD34 Humanized Mouse Models

PBMC Humanized Mouse Models

BLT Humanized Mouse Models

Humanized Rat Model

By Application

Oncology

Immunology and Infectious Diseases

Neuroscience

Toxicology

Hematopoiesis

Others

By End-User

Pharmaceutical & Biotechnology Companies

CROs and CDMOs

Research Institutes

Others

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- Champions Oncology Inc
- Charles River Laboratories International Inc
- Crown Bioscience Inc
- Cyagen Biosciences Inc

GemPharmatech Co. Ltd  
genOway S.A.  
Harbour Antibodies BV  
Hera BioLabs Inc  
Ingenious Targeting Laboratory Inc  
Inotiv Inc  
Oncodesign SA  
Ozgene Pty Ltd  
Pharmatest Services Ltd  
Taconic Biosciences Inc  
The Jackson Laboratory  
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