

Hospital Furniture Market Size, Trends, Analysis, and Outlook By Product (Beds, Patient Lift, Tables, Chairs, Medical Carts, Stretchers, Others), By Application (Physician's Furniture, Patient's Furniture, Staff's Furniture), By Sales Channel (Offline, Online), By Material (Wood, Metal, Plastic), By End-User (Hospitals & Specialty Clinics, Ambulatory Surgical Centers (ASCs), Others), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Hospital Furniture market size is poised to register 6.82% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hospital Furniture market across By Product (Beds, Patient Lift, Tables, Chairs, Medical Carts, Stretchers, Others), By Application (Physician's Furniture, Patient's Furniture, Staff's Furniture), By Sales Channel (Offline, Online), By Material (Wood, Metal, Plastic), By End-User (Hospitals & Specialty Clinics, Ambulatory Surgical Centers (ASCs), Others).

The hospital furniture market is witnessing significant growth propelled by the increasing focus on patient comfort and healthcare facility aesthetics, rising healthcare infrastructure development, and advancements in ergonomics and patient handling technologies. In 2024 and beyond, factors such as the growing demand for specialized furniture for bariatric and geriatric patients, expansion of telemedicine and remote consultation setups, and rising investments in modular and space-saving furniture solutions are driving market expansion. Additionally, the development of antimicrobial and easy-to-clean surfaces, adoption of IoT-enabled smart furniture for patient

monitoring, and partnerships between furniture manufacturers and healthcare designers contribute to market growth.

Hospital Furniture Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hospital Furniture market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hospital Furniture survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hospital Furniture industry.

Key market trends defining the global Hospital Furniture demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Hospital Furniture Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Hospital Furniture industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hospital Furniture companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Hospital Furniture industry

Leading Hospital Furniture companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hospital Furniture companies.

Hospital Furniture Market Study- Strategic Analysis Review

The Hospital Furniture market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Hospital Furniture Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hospital Furniture industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Hospital Furniture Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Hospital Furniture Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user

industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Hospital Furniture market segments. Similarly, Strong end-user demand is encouraging Canadian Hospital Furniture companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Hospital Furniture market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hospital Furniture Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hospital Furniture industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Hospital Furniture market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hospital Furniture Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hospital Furniture in Asia Pacific. In particular, China, India, and South East Asian Hospital Furniture markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Hospital Furniture Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hospital Furniture Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hospital Furniture market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hospital Furniture.

Hospital Furniture Market Company Profiles

The global Hospital Furniture market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ARJO AB, Drive DeVilbiss Healthcare, Getinge AB, GF Health Products Inc, Herman Miller Furniture, Hill-Rom Holdings Inc, Invacare Corp, Kovonox, Medline Industries Inc, NAUSICAA Medical, Steris Plc, Stryker, Sunrise Medical LLC

Recent Hospital Furniture Market Developments

The global Hospital Furniture market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hospital Furniture Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Beds

-ICU Beds

-Fowler Beds

-Plain Hospital Beds

-Pediatric Beds

-Maternity Beds

-Others

Patient Lift

-Manual Lifts

-Power Lifts

-Stand up Lifts

-Heavy duty Lifts

-Overhead Track Lifts

-Others

Tables

-Examination Tables

-Obstetric Tables

-Surgical Tables

-Others

Chairs

Medical Carts

Stretchers

Others

By Application

Physician's Furniture

Patient's Furniture

Staff's Furniture

By Sales Channel

Offline

Online

By Material

Wood

Metal

Plastic

By End-User

Hospitals & Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

ARJO AB

Drive DeVilbiss Healthcare

Getinge AB

GF Health Products Inc

Herman Miller Furniture

Hill-Rom Holdings Inc

Invacare Corp

Kovonox

Medline Industries Inc

NAUSICAA Medical

Steris Plc

Stryker

Sunrise Medical LLC

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-Others

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-Stand up Lifts

-Heavy duty Lifts

-Overhead Track Lifts

-Others

Tables

-Examination Tables

-Obstetric Tables

-Surgical Tables

-Others

Chairs

Medical Carts

Stretchers

Others

By Application

Physician's Furniture

Patient's Furniture

Staff's Furniture

By Sales Channel

Offline

Online

By Material

Wood

Metal

Plastic

By End-User

Hospitals & Specialty Clinics

Ambulatory Surgical Centers (ASCs)

Others

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NAUSICAA Medical
Steris Plc
Stryker
Sunrise Medical LLC

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