

# **Hospital Beds Market Size, Trends, Analysis, and Outlook By Type (Electric Medical Beds, Semi-Electric Medical Beds, Manual Medical Beds), By Usage (Longterm Care, Acute Care, Maternity, Others), By Application (Non-Intensive Care, Intensive Care), By End-User (Hospitals, Homecare, Others), by Region, Country, Segment, and Companies, 2024-2030**

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## **Abstracts**

The global Hospital Beds market size is poised to register 7.1% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hospital Beds market By Type (Electric Medical Beds, Semi-Electric Medical Beds, Manual Medical Beds), By Usage (Longterm Care, Acute Care, Maternity, Others), By Application (Non-Intensive Care, Intensive Care), By End-User (Hospitals, Homecare, Others).

The future of hospital beds is driven by innovations in patient comfort, safety, and care delivery efficiency aimed at enhancing patient outcomes, caregiver satisfaction, and healthcare resource utilization. Key trends include the development of smart beds equipped with integrated sensors, monitoring devices, and connectivity features that allow for real-time tracking of patient vital signs, movement, and pressure points, facilitating early detection of patient deterioration and prevention of pressure ulcers. Additionally, the incorporation of ergonomic design elements, such as adjustable height, tilt, and support surfaces, enhances patient comfort and mobility while reducing the risk of musculoskeletal injuries among caregivers. Moreover, the integration of telemedicine capabilities, patient engagement tools, and remote monitoring platforms enables virtual patient assessments, remote consultations, and continuity of care beyond the hospital setting, supporting transitions of care and facilitating remote patient monitoring

initiatives..

## Hospital Beds Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hospital Beds market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hospital Beds survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hospital Beds industry.

## Key market trends defining the global Hospital Beds demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Hospital Beds Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Hospital Beds industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hospital Beds companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Hospital Beds industry

Leading Hospital Beds companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hospital Beds companies.

## Hospital Beds Market Study- Strategic Analysis Review

The Hospital Beds market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Hospital Beds Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hospital Beds industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Hospital Beds Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

### North America Hospital Beds Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in

2024), potentially driving demand for various Hospital Beds market segments. Similarly, Strong end-user demand is encouraging Canadian Hospital Beds companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Hospital Beds market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hospital Beds Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hospital Beds industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Hospital Beds market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hospital Beds Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hospital Beds in Asia Pacific. In particular, China, India, and South East Asian Hospital Beds markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Hospital Beds Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued

urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hospital Beds Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hospital Beds market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hospital Beds.

Hospital Beds Market Company Profiles

The global Hospital Beds market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ARJO, Baxter International Inc, Gendron Inc, Invacare Corp, Joerns Healthcare LLC , Joh. Stieglmeyer GmbH & Co. KG, Linet, Medline Industries Inc, Paramount Bed Co. Ltd, Stryker Corp.

Recent Hospital Beds Market Developments

The global Hospital Beds market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hospital Beds Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

## Middle East Africa (5 markets)

### Companies

ARJO

Baxter International Inc

Gendron Inc

Invacare Corp

Joerns Healthcare LLC

Joh. Stieglmeyer GmbH & Co. KG

Linet

Medline Industries Inc

Paramount Bed Co. Ltd

Stryker Corp

Formats Available: Excel, PDF, and PPT



## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Hospital Beds Market Overview and Key Findings, 2024
- 1.2 Hospital Beds Market Size and Growth Outlook, 2021- 2030
- 1.3 Hospital Beds Market Growth Opportunities to 2030
- 1.4 Key Hospital Beds Market Trends and Challenges
  - 1.4.1 Hospital Beds Market Drivers and Trends
  - 1.4.2 Hospital Beds Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Hospital Beds Companies

### 2. HOSPITAL BEDS MARKET SIZE OUTLOOK TO 2030

- 2.1 Hospital Beds Market Size Outlook, USD Million, 2021- 2030
- 2.2 Hospital Beds Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. HOSPITAL BEDS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. HOSPITAL BEDS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Type
    - Stationary 3D and 4D Ultrasound Devices
    - Portable 3D and 4D Ultrasound Devices
  - By Display

Color Ultrasound  
B/W Ultrasound  
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Point-of-Pare (PoC) Ultrasound Systems  
By Application  
Radiology or General Imaging  
Obstetrics or Gynecology  
Cardiology  
Urology  
Vascular  
Orthopedic and Musculoskeletal  
Pain Management  
Others  
By End-User  
Hospitals  
Surgical Centers and Diagnostic Centers  
Maternity Centers  
Ambulatory Care Centers  
Research and Academia  
Others  
4.3 Growth Prospects and Niche Opportunities, 2023- 2030  
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Hospital Beds Market, 2025  
5.2 Asia Pacific Hospital Beds Market Size Outlook by Type, 2021- 2030  
5.3 Asia Pacific Hospital Beds Market Size Outlook by Application, 2021- 2030  
5.4 Key Findings for Europe Hospital Beds Market, 2025  
5.5 Europe Hospital Beds Market Size Outlook by Type, 2021- 2030  
5.6 Europe Hospital Beds Market Size Outlook by Application, 2021- 2030  
5.7 Key Findings for North America Hospital Beds Market, 2025  
5.8 North America Hospital Beds Market Size Outlook by Type, 2021- 2030  
5.9 North America Hospital Beds Market Size Outlook by Application, 2021- 2030  
5.10 Key Findings for South America Hospital Beds Market, 2025  
5.11 South America Pacific Hospital Beds Market Size Outlook by Type, 2021- 2030  
5.12 South America Hospital Beds Market Size Outlook by Application, 2021- 2030

- 5.13 Key Findings for Middle East and Africa Hospital Beds Market, 2025
- 5.14 Middle East Africa Hospital Beds Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Hospital Beds Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

- 6.1 US Hospital Beds Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Hospital Beds Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Hospital Beds Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Hospital Beds Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Hospital Beds Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Hospital Beds Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Hospital Beds Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Hospital Beds Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Hospital Beds Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Hospital Beds Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Hospital Beds Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Hospital Beds Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Hospital Beds Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Hospital Beds Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Hospital Beds Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Hospital Beds Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Hospital Beds Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

- 6.34 Brazil Hospital Beds Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Hospital Beds Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Hospital Beds Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Hospital Beds Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Hospital Beds Industry Drivers and Opportunities

## **7. HOSPITAL BEDS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. HOSPITAL BEDS COMPANY PROFILES**

- 8.1 Profiles of Leading Hospital Beds Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

ARJO

Baxter International Inc

Gendron Inc

Invacare Corp

Joerns Healthcare LLC

Joh. Stieglmeyer GmbH & Co. KG

Linet

Medline Industries Inc

Paramount Bed Co. Ltd

Stryker Corp

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

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