

Hip Replacement Market Size, Trends, Analysis, and Outlook By Procedure (Total Hip Replacement, Partial Hip Replacement, Revision Hip Replacement, Hip Resurfacing), By Material (Metal-on-Metal, Metal-on-Polyethylene, Ceramic-on-Polyethylene, Ceramic-on-Metal, Ceramic-on-Ceramic), By End-User (Hospitals, Orthopedic Clinics, Ambulatory Surgery Centers), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Hip Replacement market size is poised to register 5.8% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hip Replacement market across By Procedure (Total Hip Replacement, Partial Hip Replacement, Revision Hip Replacement, Hip Resurfacing), By Material (Metal-on-Metal, Metal-on-Polyethylene, Ceramic-on-Polyethylene, Ceramic-on-Metal, Ceramic-on-Ceramic), By End-User (Hospitals, Orthopedic Clinics, Ambulatory Surgery Centers)

The Hip Replacement market is evolving with the increasing demand for joint replacement surgeries to alleviate pain, restore mobility, and improve quality of life in patients with hip osteoarthritis, fractures, and other musculoskeletal conditions. Hip replacement surgery, also known as total hip arthroplasty (THA), involves the removal of damaged hip joint components and their replacement with artificial implants made of metal alloys, ceramics, or specialized plastics. The market is driven by demographic trends, including the aging population and rising prevalence of hip-related disorders, as well as advancements in implant design, materials, and surgical techniques that enhance implant longevity and functional outcomes. Further, the shift towards outpatient

joint replacement procedures, bundled payment models, and enhanced recovery protocols is driving market innovation and adoption. By 2030, the market is expected to witness further growth as healthcare systems optimize joint replacement pathways, expand access to surgical services, and leverage digital technologies to enhance patient engagement and shared decision-making in orthopedic care.

Hip Replacement Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hip Replacement market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hip Replacement survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hip Replacement industry.

Key market trends defining the global Hip Replacement demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Hip Replacement Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Hip Replacement industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hip Replacement companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Hip Replacement industry

Leading Hip Replacement companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced

technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hip Replacement companies.

Hip Replacement Market Study- Strategic Analysis Review

The Hip Replacement market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Hip Replacement Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hip Replacement industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Hip Replacement Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Hip Replacement Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Hip Replacement market segments. Similarly, Strong market demand is encouraging Canadian Hip Replacement companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Hip Replacement market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hip Replacement Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hip Replacement industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Hip Replacement market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hip Replacement Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hip Replacement in Asia Pacific. In particular, China, India, and South East Asian Hip Replacement markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Hip Replacement Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hip Replacement Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hip Replacement market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hip Replacement.

Hip Replacement Market Company Profiles

The global Hip Replacement market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are B. Braun Melsungen AG, Corin Group PLC, DJO LLC, Exactech Inc, Globus Medical Inc, Integra LifeSciences Holdings Corp, Johnson & Johnson Inc, MicroPort Scientific Corp, Smith & Nephew plc, Stryker Corp, Zimmer Biomet Holdings Inc.

Recent Hip Replacement Market Developments

The global Hip Replacement market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hip Replacement Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Procedure

Total Hip Replacement

-Cemented

-Cementless

Partial Hip Replacement

Revision Hip Replacement

Hip Resurfacing

By Material

Metal-on-Metal

Metal-on-Polyethylene

Ceramic-on-Polyethylene

Ceramic-on-Metal

Ceramic-on-Ceramic

By End-User

Hospitals

Orthopedic Clinics

Ambulatory Surgery Centers

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

B. Braun Melsungen AG

Corin Group PLC

DJO LLC

Exactech Inc

Globus Medical Inc

Integra LifeSciences Holdings Corp

Johnson & Johnson Inc

MicroPort Scientific Corp

Smith & Nephew plc

Stryker Corp

Zimmer Biomet Holdings Inc

Formats Available: Excel, PDF, and PPT

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 - Cemented
 - Cementless

Partial Hip Replacement

Revision Hip Replacement

Hip Resurfacing

By Material

Metal-on-Metal

Metal-on-Polyethylene

Ceramic-on-Polyethylene

Ceramic-on-Metal

Ceramic-on-Ceramic

By End-User

Hospitals

Orthopedic Clinics

Ambulatory Surgery Centers

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Corin Group PLC

DJO LLC

Exactech Inc

Globus Medical Inc

Integra LifeSciences Holdings Corp

Johnson & Johnson Inc

MicroPort Scientific Corp

Smith & Nephew plc

Stryker Corp

Zimmer Biomet Holdings Inc.

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