

Hereditary Angioedema Therapeutics Market Size, Trends, Analysis, and Outlook By Treatment (C1-esterase inhibitor, Bradykinin B2 receptor antagonist, Kallikrein inhibitor, Others), By End-User (Prophylaxis, On-demand), By Route of Administration (Intravenous, Subcutaneous, Oral), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Hereditary Angioedema Therapeutics market size is poised to register 8.14% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hereditary Angioedema Therapeutics market across By Treatment (C1-esterase inhibitor, Bradykinin B2 receptor antagonist, Kallikrein inhibitor, Others), By End-User (Prophylaxis, On-demand), By Route of Administration (Intravenous, Subcutaneous, Oral).

The hereditary angioedema (HAE) therapeutics market is experiencing significant growth, propelled by increasing awareness of this rare genetic disorder, advancements in targeted therapies, and expanding treatment options for HAE patients. Hereditary angioedema is a rare genetic condition characterized by recurrent episodes of swelling in the skin, mucous membranes, and internal organs, which can lead to life-threatening airway obstruction and abdominal complications if left untreated. Healthcare providers are utilizing a range of therapeutic options including plasma-derived C1 esterase inhibitor (C1-INH) replacement therapy, bradykinin receptor antagonists, and kallikrein inhibitors to manage acute attacks, prevent recurrence, and improve quality of life in individuals with HAE. With a focus on personalized treatment approaches, early intervention, and patient education, allergists, immunologists, and hematologists are

striving to optimize disease management, minimize treatment-related complications, and empower HAE patients to lead active and fulfilling lives. Additionally, advancements in biotechnology, gene therapy, and novel drug delivery systems, along with regulatory incentives for orphan drug development and patient advocacy efforts, are driving market expansion as stakeholders aim to address the unmet medical needs of individuals living with HAE and improve access to safe, effective, and life-saving therapies for this rare and often debilitating condition.

Hereditary Angioedema Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hereditary Angioedema Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hereditary Angioedema Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hereditary Angioedema Therapeutics industry.

Key market trends defining the global Hereditary Angioedema Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Hereditary Angioedema Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Hereditary Angioedema Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hereditary Angioedema Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Hereditary Angioedema Therapeutics industry

Leading Hereditary Angioedema Therapeutics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hereditary Angioedema Therapeutics companies.

Hereditary Angioedema Therapeutics Market Study- Strategic Analysis Review

The Hereditary Angioedema Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Hereditary Angioedema Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hereditary Angioedema Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Hereditary Angioedema Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Hereditary Angioedema Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Hereditary Angioedema Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Hereditary Angioedema Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Hereditary Angioedema Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hereditary Angioedema Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hereditary Angioedema Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Hereditary Angioedema Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hereditary Angioedema Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hereditary Angioedema

Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Hereditary Angioedema Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Hereditary Angioedema Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hereditary Angioedema Therapeutics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hereditary Angioedema Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hereditary Angioedema Therapeutics.

Hereditary Angioedema Therapeutics Market Company Profiles

The global Hereditary Angioedema Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Adverum Biotechnologies Inc, Arrowhead Pharmaceuticals Inc, Attune Pharmaceuticals Inc, BioCryst Pharmaceuticals Inc, Cipla Inc, CSL Behring, Ionis Pharmaceuticals, KalVista Pharmaceuticals Inc, Pharming Healthcare Inc, Sanofi, Takeda Pharmaceutical Company Ltd

Recent Hereditary Angioedema Therapeutics Market Developments

The global Hereditary Angioedema Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hereditary Angioedema Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Treatment

C1-esterase inhibitor

Bradykinin B2 receptor antagonist

Kallikrein inhibitor

Others

By End-User

Prophylaxis

On-demand

By Route of Administration

Intravenous

Subcutaneous

Oral

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Adverum Biotechnologies Inc

Arrowhead Pharmaceuticals Inc

Attune Pharmaceuticals Inc

BioCryst Pharmaceuticals Inc

Cipla Inc

CSL Behring

Ionis Pharmaceuticals

KalVista Pharmaceuticals Inc

Pharming Healthcare Inc

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Formats Available: Excel, PDF, and PPT

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Bradykinin B2 receptor antagonist

Kallikrein inhibitor

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Prophylaxis

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Intravenous

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