

Hepatitis B and C Diagnostics Market Size, Trends, Analysis, and Outlook By Type (Immunodiagnosics, NAT), By Disease (Hepatitis B, Hepatitis C), by Region, Country, Segment, and Companies, 2024-2030

<https://marketpublishers.com/r/H969C72A064CEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: H969C72A064CEN

Abstracts

The global Hepatitis B and C Diagnostics market size is poised to register 5.46% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hepatitis B and C Diagnostics market By Type (Immunodiagnosics, NAT), By Disease (Hepatitis B, Hepatitis C).

The future of hepatitis B and C diagnostics is shaped by advancements in serological testing, nucleic acid amplification techniques, and point-of-care testing strategies aimed at improving the detection, staging, and monitoring of viral hepatitis infections. Key trends include the development of multiplex assays and automated platforms for simultaneous detection of hepatitis B virus (HBV) and hepatitis C virus (HCV) markers, enabling comprehensive serological profiling and differentiation of acute and chronic infections. Additionally, the integration of molecular diagnostics, such as polymerase chain reaction (PCR) and next-generation sequencing (NGS), allows for sensitive and specific detection of viral nucleic acids, quantification of viral load, and detection of drug resistance mutations, guiding treatment decisions and monitoring therapeutic response. Moreover, the adoption of rapid diagnostic tests and point-of-care platforms facilitates decentralized testing, particularly in resource-limited settings, enabling timely diagnosis and linkage to care for individuals at risk of hepatitis B and C infection..

Hepatitis B and C Diagnostics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hepatitis B and C Diagnostics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hepatitis B and C Diagnostics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hepatitis B and C Diagnostics industry.

Key market trends defining the global Hepatitis B and C Diagnostics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Hepatitis B and C Diagnostics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Hepatitis B and C Diagnostics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hepatitis B and C Diagnostics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Hepatitis B and C Diagnostics industry

Leading Hepatitis B and C Diagnostics companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hepatitis B and C Diagnostics companies.

Hepatitis B and C Diagnostics Market Study- Strategic Analysis Review

The Hepatitis B and C Diagnostics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Hepatitis B and C Diagnostics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hepatitis B and C Diagnostics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Hepatitis B and C Diagnostics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Hepatitis B and C Diagnostics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing

environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Hepatitis B and C Diagnostics market segments. Similarly, Strong end-user demand is encouraging Canadian Hepatitis B and C Diagnostics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Hepatitis B and C Diagnostics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hepatitis B and C Diagnostics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hepatitis B and C Diagnostics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Hepatitis B and C Diagnostics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hepatitis B and C Diagnostics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hepatitis B and C Diagnostics in Asia Pacific. In particular, China, India, and South East Asian Hepatitis B and C Diagnostics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Hepatitis B and C Diagnostics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers,

spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hepatitis B and C Diagnostics Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hepatitis B and C Diagnostics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hepatitis B and C Diagnostics.

Hepatitis B and C Diagnostics Market Company Profiles

The global Hepatitis B and C Diagnostics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bio Rad Laboratories Inc, bioMerieux SA, DAAN Gene Co. Ltd, DiaSorin SpA, Enzo Biochem Inc, F. Hoffmann La Roche Ltd, Grifols S.A., Hologic Inc, MedMira Inc, OraSure Technologies Inc, PerkinElmer Inc, QIAGEN N.V., Quidel Corp, Randox Laboratories Ltd, Siemens AG, Sysmex Corp, Xiamen Innovax Biotech Co. Ltd.

Recent Hepatitis B and C Diagnostics Market Developments

The global Hepatitis B and C Diagnostics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hepatitis B and C Diagnostics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bio Rad Laboratories Inc

bioMerieux SA

DAAN Gene Co. Ltd

DiaSorin SpA

Enzo Biochem Inc

F. Hoffmann La Roche Ltd

Grifols S.A.

Hologic Inc

MedMira Inc

OraSure Technologies Inc

PerkinElmer Inc

QIAGEN N.V.

Quidel Corp

Randox Laboratories Ltd

Siemens AG

Sysmex Corp

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Formats Available: Excel, PDF, and PPT

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By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

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Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

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DAAN Gene Co. Ltd
DiaSorin SpA

Enzo Biochem Inc
F. Hoffmann La Roche Ltd
Grifols S.A.
Hologic Inc
MedMira Inc
OraSure Technologies Inc
PerkinElmer Inc
QIAGEN N.V.
Quidel Corp
Randox Laboratories Ltd
Siemens AG
Sysmex Corp
Xiamen Innovax Biotech Co. Ltd

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