

Hemostats Market Size, Trends, Analysis, and Outlook By Type (Thrombin-based Hemostats, Oxidized Regenerated Cellulose-based Hemostats, Combination Hemostats, Gelatin-based Hemostats, Collagen-based Hemostats, Others), By Formulation (Matrix & Gel Hemostats, Sheet & Pad Hemostats, Sponge Hemostats, Powder Hemostats), By Application (Orthopedic Surgery, General Surgery, Neurological Surgery, Cardiovascular Surgery, Reconstructive Surgery, Gynecological Surgery, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

The global Hemostats market size is poised to register 6.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hemostats market across By Type (Thrombin-based Hemostats, Oxidized Regenerated Cellulose-based Hemostats, Combination Hemostats, Gelatin-based Hemostats, Collagen-based Hemostats, Others), By Formulation (Matrix & Gel Hemostats, Sheet & Pad Hemostats, Sponge Hemostats, Powder Hemostats), By Application (Orthopedic Surgery, General Surgery, Neurological Surgery, Cardiovascular Surgery, Reconstructive Surgery, Gynecological Surgery, Others)

The hemostats market is driven by the increasing demand for surgical hemostasis and

bleeding control, advancements in hemostatic agents and sealants, and the growing prevalence of surgical procedures and trauma cases. By 2030, the market is expected to witness significant growth, fueled by innovations in topical hemostats, absorbable hemostatic agents, and fibrin sealants. Further, expanding applications in general surgery, cardiovascular surgery, and orthopedic surgery are anticipated to drive market expansion, enabling hospitals, ambulatory surgery centers, and emergency departments to achieve hemostasis, reduce surgical bleeding, and improve patient outcomes through hemostat solutions that offer efficacy, safety, and versatility for hemostatic management and tissue sealing in surgical interventions and trauma care.

Hemostats Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hemostats market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hemostats survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hemostats industry.

Key market trends defining the global Hemostats demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Hemostats Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Hemostats industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hemostats companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Hemostats industry

Leading Hemostats companies are boosting investments to capitalize on untapped

potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hemostats companies.

Hemostats Market Study- Strategic Analysis Review

The Hemostats market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Hemostats Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hemostats industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

Hemostats Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Hemostats Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Hemostats market segments. Similarly, Strong market demand is encouraging Canadian Hemostats companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Hemostats market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hemostats Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hemostats industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Hemostats market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hemostats Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hemostats in Asia Pacific. In particular, China, India, and South East Asian Hemostats markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive

outlook of 6 major countries in the APAC region.

Latin America Hemostats Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hemostats Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hemostats market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hemostats.

Hemostats Market Company Profiles

The global Hemostats market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Advanced Medical Solutions Group plc, B. Braun Melsungen AG, Baxter International Inc, Becton, Dickinson and Company, Integra LifeSciences Holdings Corp, Johnson & Johnson, Medtronic plc, Pfizer Inc, Samyang Holdings Corp, Stryker Corp, Teleflex Inc.

Recent Hemostats Market Developments

The global Hemostats market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hemostats Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Thrombin-based Hemostats

Oxidized Regenerated Cellulose-based Hemostats

Combination Hemostats

Gelatin-based Hemostats

Collagen-based Hemostats

Others

By Formulation

Matrix & Gel Hemostats

Sheet & Pad Hemostats

Sponge Hemostats

Powder Hemostats

By Application

Orthopedic Surgery

General Surgery

Neurological Surgery

Cardiovascular Surgery

Reconstructive Surgery

Gynecological Surgery

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Advanced Medical Solutions Group plc

B. Braun Melsungen AG

Baxter International Inc

Becton, Dickinson and Company

Integra LifeSciences Holdings Corp

Johnson & Johnson

Medtronic plc

Pfizer Inc

Samyang Holdings Corp

Stryker Corp

Teleflex Inc

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Hemostats Market Overview and Key Findings, 2024
- 1.2 Hemostats Market Size and Growth Outlook, 2021- 2030
- 1.3 Hemostats Market Growth Opportunities to 2030
- 1.4 Key Hemostats Market Trends and Challenges
 - 1.4.1 Hemostats Market Drivers and Trends
 - 1.4.2 Hemostats Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Hemostats Companies

2. HEMOSTATS MARKET SIZE OUTLOOK TO 2030

- 2.1 Hemostats Market Size Outlook, USD Million, 2021- 2030
- 2.2 Hemostats Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. HEMOSTATS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. HEMOSTATS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type
 - Thrombin-based Hemostats
 - Oxidized Regenerated Cellulose-based Hemostats
 - Combination Hemostats

Gelatin-based Hemostats
Collagen-based Hemostats
Others
By Formulation
Matrix & Gel Hemostats
Sheet & Pad Hemostats
Sponge Hemostats
Powder Hemostats
By Application
Orthopedic Surgery
General Surgery
Neurological Surgery
Cardiovascular Surgery
Reconstructive Surgery
Gynecological Surgery
Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Hemostats Market, 2025
5.2 Asia Pacific Hemostats Market Size Outlook by Type, 2021- 2030
5.3 Asia Pacific Hemostats Market Size Outlook by Application, 2021- 2030
5.4 Key Findings for Europe Hemostats Market, 2025
5.5 Europe Hemostats Market Size Outlook by Type, 2021- 2030
5.6 Europe Hemostats Market Size Outlook by Application, 2021- 2030
5.7 Key Findings for North America Hemostats Market, 2025
5.8 North America Hemostats Market Size Outlook by Type, 2021- 2030
5.9 North America Hemostats Market Size Outlook by Application, 2021- 2030
5.10 Key Findings for South America Hemostats Market, 2025
5.11 South America Pacific Hemostats Market Size Outlook by Type, 2021- 2030
5.12 South America Hemostats Market Size Outlook by Application, 2021- 2030
5.13 Key Findings for Middle East and Africa Hemostats Market, 2025
5.14 Middle East Africa Hemostats Market Size Outlook by Type, 2021- 2030
5.15 Middle East Africa Hemostats Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Hemostats Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Hemostats Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Hemostats Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Hemostats Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Hemostats Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Hemostats Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Hemostats Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Hemostats Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Hemostats Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Hemostats Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Hemostats Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Hemostats Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Hemostats Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Hemostats Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Hemostats Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Hemostats Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Hemostats Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Hemostats Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Hemostats Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Hemostats Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

- 6.40 Middle East Hemostats Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Hemostats Industry Drivers and Opportunities

7. HEMOSTATS MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. HEMOSTATS COMPANY PROFILES

- 8.1 Profiles of Leading Hemostats Companies in the Market
 - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
 - 8.3 Financial Performance and Key Metrics
- Advanced Medical Solutions Group plc
- B. Braun Melsungen AG
- Baxter International Inc
- Becton, Dickinson and Company
- Integra LifeSciences Holdings Corp
- Johnson & Johnson
- Medtronic plc
- Pfizer Inc
- Samyang Holdings Corp
- Stryker Corp
- Teleflex Inc.

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

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