

Hemophilia B Market Size, Trends, Analysis, and Outlook By Drug (Plasma Derived Coagulation Factor Concentrate, Recombinant Coagulation Factor Concentrates, Desmopressin, Others), By Treatment (On-demand, Prophylaxis), By Route of Administration (Oral, Injectable), By End-User (Hospitals, Homecare, Specialty Clinics, Others), By Distribution Channel (Hospital Pharmacy, Online Pharmacy, Retail Pharmacy), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Hemophilia B market size is poised to register 7.86% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hemophilia B market By Drug (Plasma Derived Coagulation Factor Concentrate, Recombinant Coagulation Factor Concentrates, Desmopressin, Others), By Treatment (On-demand, Prophylaxis), By Route of Administration (Oral, Injectable), By End-User (Hospitals, Homecare, Specialty Clinics, Others), By Distribution Channel (Hospital Pharmacy, Online Pharmacy, Retail Pharmacy).

The future of hemophilia B treatment is influenced by advancements in gene therapy, extended half-life factor IX products, and novel therapeutic modalities aimed at improving clotting factor replacement therapy for patients with hemophilia B. Key trends include the development of gene-based therapies utilizing adeno-associated viral vectors or mRNA technology to achieve sustained expression of functional factor IX,

potentially offering a curative treatment option for this X-linked bleeding disorder. Additionally, the introduction of extended half-life factor IX products with improved pharmacokinetics and reduced dosing frequency enhances convenience and adherence to prophylactic treatment regimens, reducing the risk of spontaneous bleeds and long-term joint damage. Moreover, the exploration of non-factor replacement approaches, such as RNA interference (RNAi) and gene editing techniques, offers potential for alternative treatment modalities for patients with inhibitors or poor response to conventional factor IX replacement therapy..

Hemophilia B Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hemophilia B market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hemophilia B survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hemophilia B industry.

Key market trends defining the global Hemophilia B demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Hemophilia B Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Hemophilia B industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hemophilia B companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Hemophilia B industry

Leading Hemophilia B companies are boosting investments to capitalize on untapped

potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hemophilia B companies.

Hemophilia B Market Study- Strategic Analysis Review

The Hemophilia B market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Hemophilia B Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hemophilia B industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Hemophilia B Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Hemophilia B Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Hemophilia B market segments. Similarly, Strong end-user demand is encouraging Canadian Hemophilia B companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Hemophilia B market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hemophilia B Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hemophilia B industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Hemophilia B market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hemophilia B Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hemophilia B in Asia Pacific. In particular, China, India, and South East Asian Hemophilia B markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive

outlook of 6 major markets in the region.

Latin America Hemophilia B Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Hemophilia B Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hemophilia B market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hemophilia B.

Hemophilia B Market Company Profiles

The global Hemophilia B market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Aspen Holdings, Baxter International Inc, Bayer AG, Bristol Myers Squibb Company, Emcure Pharmaceuticals, EMERGENT, F. Hoffmann-La Roche Ltd, Fresenius Kabi AG, Gilead Sciences Inc, Grifols S.A., GlaxoSmithKline Plc, Hikma Pharmaceuticals PLC, Mylan N.V., Teva Pharmaceutical Industries Ltd.

Recent Hemophilia B Market Developments

The global Hemophilia B market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Hemophilia B Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Aspen Holdings

Baxter International Inc

Bayer AG

Bristol Myers Squibb Company

Emcure Pharmaceuticals

EMERGENT

F. Hoffmann-La Roche Ltd

Fresenius Kabi AG

Gilead Sciences Inc

Grifols S.A.

GlaxoSmithKline Plc

Hikma Pharmaceuticals PLC

Mylan N.V.

Teva Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT

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B/W Ultrasound
By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
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Maternity Centers
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- Teva Pharmaceutical Industries Ltd

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