

# **Hemoglobinopathies Market Size, Trends, Analysis, and Outlook By Type (Thalassemia, Sickle Cell Disease, Others), By Therapy (Monoclonal Antibody Medication, ACE inhibitors, Hydroxyurea, Others), By Distribution Channel (Hospital Pharmacy, Online Providers, Drug Stores and Retail Pharmacy), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/H95407A226E2EN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: H95407A226E2EN

## **Abstracts**

The global Hemoglobinopathies market size is poised to register 10.81% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hemoglobinopathies market across By Type (Thalassemia, Sickle Cell Disease, Others), By Therapy (Monoclonal Antibody Medication, ACE inhibitors, Hydroxyurea, Others), By Distribution Channel (Hospital Pharmacy, Online Providers, Drug Stores and Retail Pharmacy).

The hemoglobinopathies market is experiencing significant growth, driven by increasing prevalence of genetic blood disorders such as sickle cell disease (SCD) and thalassemia, rising awareness of genetic screening and carrier testing, and advancements in molecular diagnostics and gene therapy. Hemoglobinopathies are inherited disorders characterized by abnormal hemoglobin production, leading to hemolytic anemia, vaso-occlusive crises, and multi-organ damage in affected individuals. Healthcare providers are adopting a comprehensive approach to managing hemoglobinopathies, including early detection through newborn screening programs, supportive care interventions such as blood transfusions and hydroxyurea therapy, and curative treatment options such as hematopoietic stem cell transplantation and emerging gene editing technologies. With a focus on improving patient outcomes, reducing disease burden, and enhancing quality of life, hematologists, genetic

counselors, and patient advocacy organizations are collaborating to raise awareness, promote access to care, and advance research and innovation in the field of hemoglobinopathies. Additionally, advancements in precision medicine, genetic counseling services, and patient registries, along with regulatory incentives for orphan drug development and market exclusivity, are driving market expansion as stakeholders aim to address the unmet medical needs of individuals living with hemoglobinopathies and accelerate progress toward effective treatments and cures for these complex and often debilitating genetic disorders.

## Hemoglobinopathies Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hemoglobinopathies market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hemoglobinopathies survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hemoglobinopathies industry.

## Key market trends defining the global Hemoglobinopathies demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Hemoglobinopathies Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Hemoglobinopathies industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hemoglobinopathies companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Hemoglobinopathies industry

Leading Hemoglobinopathies companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hemoglobinopathies companies.

### Hemoglobinopathies Market Study- Strategic Analysis Review

The Hemoglobinopathies market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Hemoglobinopathies Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hemoglobinopathies industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

### Hemoglobinopathies Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For

each of the six regions, the market size outlook by segments is forecast for 2030.

**North America Hemoglobinopathies Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Hemoglobinopathies market segments. Similarly, Strong end-user demand is encouraging Canadian Hemoglobinopathies companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Hemoglobinopathies market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Hemoglobinopathies Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Hemoglobinopathies industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Hemoglobinopathies market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Hemoglobinopathies Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hemoglobinopathies in Asia Pacific. In particular, China, India, and South East Asian Hemoglobinopathies markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate

changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Hemoglobinopathies Market Size Outlook- Continued urbanization and rising income levels**

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Hemoglobinopathies Market Size Outlook- continues its upward trajectory across segments**

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hemoglobinopathies market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hemoglobinopathies.

**Hemoglobinopathies Market Company Profiles**

The global Hemoglobinopathies market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott, Acceleron Pharma Inc, Alnylam Pharmaceuticals Inc, Biogen, Bio-Rad Laboratories Inc, Bristol-Myers Squibb Company, CELGENE Corp, Danaher, Emmaus Life Sciences Inc, Gamida Cell, Genetix Biotech Asia Pvt Ltd, Global Blood Therapeutics Inc, Medunik USA Inc, Nexcelom Bioscience LLC, Novartis AG, Optinova, Prolong Pharmaceuticals Llc, Sangamo Therapeutics, Shenzhen Mindray Bio-Medical Electronics Co. Ltd, Sysmex Corp

**Recent Hemoglobinopathies Market Developments**

The global Hemoglobinopathies market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Hemoglobinopathies Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

### Market Segmentation:

By Type

Thalassemia

Sickle Cell Disease

Others

By Therapy

Monoclonal Antibody Medication

ACE inhibitors

Hydroxyurea

Others

By Distribution Channel

Hospital Pharmacy

Online Providers

Drug Stores and Retail Pharmacy

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Abbott

Accelaron Pharma Inc

Alnylam Pharmaceuticals Inc

Biogen

Bio-Rad Laboratories Inc

Bristol-Myers Squibb Company

CELGENE Corp

Danaher

Emmaus Life Sciences Inc

Gamida Cell

Genetix Biotech Asia Pvt Ltd

Global Blood Therapeutics Inc

Medunik USA Inc

Nexcelom Bioscience LLC

Novartis AG

Optinova

Prolong Pharmaceuticals Llc

Sangamo Therapeutics

Shenzhen Mindray Bio-Medical Electronics Co. Ltd

Sysmex Corp

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Others

By Therapy

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ACE inhibitors

Hydroxyurea

Others

By Distribution Channel

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Alnylam Pharmaceuticals Inc

Biogen

Bio-Rad Laboratories Inc

Bristol-Myers Squibb Company

CELGENE Corp

Danaher

Emmaus Life Sciences Inc

Gamida Cell

Genetix Biotech Asia Pvt Ltd

Global Blood Therapeutics Inc

Medunik USA Inc

Nexcelom Bioscience LLC

Novartis AG

Optinova

Prolong Pharmaceuticals Llc

Sangamo Therapeutics

Shenzhen Mindray Bio-Medical Electronics Co. Ltd

Sysmex Corp

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