

# **Hematology Analyzers and Reagents Market Size, Trends, Analysis, and Outlook By Product (Reagents and consumables, Instruments), By End-User (Hospitals, Clinical laboratories, Research Institute, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/H6351FD1289EEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: H6351FD1289EEN

## **Abstracts**

The global Hematology Analyzers and Reagents market size is poised to register 7.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Hematology Analyzers and Reagents market across By Product (Reagents and consumables, Instruments), By End-User (Hospitals, Clinical laboratories, Research Institute, Others)

The hematology analyzers and reagents market is driven by the increasing demand for accurate and rapid blood testing, advancements in hematology automation and high-throughput analyzers, and the growing prevalence of hematological disorders and blood-related diseases. By 2030, the market is expected to witness significant growth, fueled by innovations in multi-parameter analyzers, flow cytometry systems, and hemoglobin electrophoresis analyzers. Further, expanding applications in complete blood count (CBC), hemoglobinopathy screening, and coagulation testing are anticipated to drive market expansion, enabling clinical laboratories, blood banks, and healthcare providers to diagnose blood disorders, monitor treatment response, and manage hematological conditions through hematology testing solutions that offer precision, efficiency, and reliability for comprehensive blood analysis and hemostasis assessment in clinical practice and transfusion medicine.

Hematology Analyzers and Reagents Market Drivers, Trends, Opportunities, and

## Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Hematology Analyzers and Reagents market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Hematology Analyzers and Reagents survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Hematology Analyzers and Reagents industry.

### Key market trends defining the global Hematology Analyzers and Reagents demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Hematology Analyzers and Reagents Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Hematology Analyzers and Reagents industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Hematology Analyzers and Reagents companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Hematology Analyzers and Reagents industry

Leading Hematology Analyzers and Reagents companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Hematology Analyzers and Reagents companies.

## Hematology Analyzers and Reagents Market Study- Strategic Analysis Review

The Hematology Analyzers and Reagents market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Hematology Analyzers and Reagents Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Hematology Analyzers and Reagents industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Hematology Analyzers and Reagents Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Hematology Analyzers and Reagents Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Hematology Analyzers and Reagents market segments. Similarly, Strong market demand is encouraging Canadian Hematology Analyzers and Reagents companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Hematology Analyzers and Reagents market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Hematology Analyzers and Reagents Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Hematology Analyzers and Reagents industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Hematology Analyzers and Reagents market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Hematology Analyzers and Reagents Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Hematology Analyzers and Reagents in Asia Pacific. In particular, China, India, and South East Asian Hematology Analyzers and Reagents markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

## Latin America Hematology Analyzers and Reagents Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Hematology Analyzers and Reagents Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Hematology Analyzers and Reagents market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Hematology Analyzers and Reagents.

## Hematology Analyzers and Reagents Market Company Profiles

The global Hematology Analyzers and Reagents market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Bio-Rad Laboratories Inc, BioSystems S.A., Boule Diagnostics AB, Danaher Corp, EKF Diagnostics Holdings plc, Erba Diagnostics FZ LLC, F. Hoffmann-La Roche Ltd, Heska Corp, HORIBA Ltd, NeoMedica d.o.o., Nihon Kohden Corp, Shenzhen Mindray Bio-Medical Electronics Co. Ltd, Siemens AG, STRATEC SE, Sysmex Corp, Thermo Fisher Scientific Inc, Toyobo Co. Ltd, URIT Medical Electronic Co. Ltd, Zoetis Inc.

## Recent Hematology Analyzers and Reagents Market Developments

The global Hematology Analyzers and Reagents market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Hematology Analyzers and Reagents Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Reagents and consumables

Instruments

By End-User

Hospitals

Clinical laboratories

Research Institute

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Bio-Rad Laboratories Inc

BioSystems S.A.

Boule Diagnostics AB

Danaher Corp

EKF Diagnostics Holdings plc

Erba Diagnostics FZ LLC

F. Hoffmann-La Roche Ltd

Heska Corp

HORIBA Ltd

NeoMedica d.o.o.

Nihon Kohden Corp

Shenzhen Mindray Bio-Medical Electronics Co. Ltd

Siemens AG

STRATEC SE

Sysmex Corp

Thermo Fisher Scientific Inc

Toyobo Co. Ltd

URIT Medical Electronic Co. Ltd

Zoetis Inc

Formats Available: Excel, PDF, and PPT



## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Hematology Analyzers and Reagents Market Overview and Key Findings, 2024
- 1.2 Hematology Analyzers and Reagents Market Size and Growth Outlook, 2021- 2030
- 1.3 Hematology Analyzers and Reagents Market Growth Opportunities to 2030
- 1.4 Key Hematology Analyzers and Reagents Market Trends and Challenges
  - 1.4.1 Hematology Analyzers and Reagents Market Drivers and Trends
  - 1.4.2 Hematology Analyzers and Reagents Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Hematology Analyzers and Reagents Companies

### **2. HEMATOLOGY ANALYZERS AND REAGENTS MARKET SIZE OUTLOOK TO 2030**

- 2.1 Hematology Analyzers and Reagents Market Size Outlook, USD Million, 2021- 2030
- 2.2 Hematology Analyzers and Reagents Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### **3. HEMATOLOGY ANALYZERS AND REAGENTS MARKET- STRATEGIC ANALYSIS REVIEW**

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### **4. HEMATOLOGY ANALYZERS AND REAGENTS MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Product

Reagents and consumables

Instruments

By End-User

Hospitals

Clinical laboratories

Research Institute

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Hematology Analyzers and Reagents Market, 2025

5.2 Asia Pacific Hematology Analyzers and Reagents Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Hematology Analyzers and Reagents Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Hematology Analyzers and Reagents Market, 2025

5.5 Europe Hematology Analyzers and Reagents Market Size Outlook by Type, 2021- 2030

5.6 Europe Hematology Analyzers and Reagents Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Hematology Analyzers and Reagents Market, 2025

5.8 North America Hematology Analyzers and Reagents Market Size Outlook by Type, 2021- 2030

5.9 North America Hematology Analyzers and Reagents Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Hematology Analyzers and Reagents Market, 2025

5.11 South America Pacific Hematology Analyzers and Reagents Market Size Outlook by Type, 2021- 2030

5.12 South America Hematology Analyzers and Reagents Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Hematology Analyzers and Reagents Market, 2025

5.14 Middle East Africa Hematology Analyzers and Reagents Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Hematology Analyzers and Reagents Market Size Outlook by

Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Hematology Analyzers and Reagents Market Size Outlook and Revenue Growth Forecasts

6.2 US Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Hematology Analyzers and Reagents Industry Drivers and Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

- 6.32 Rest of Asia Pacific Hematology Analyzers and Reagents Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Hematology Analyzers and Reagents Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Hematology Analyzers and Reagents Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Hematology Analyzers and Reagents Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Hematology Analyzers and Reagents Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Hematology Analyzers and Reagents Industry Drivers and Opportunities

## **7. HEMATOLOGY ANALYZERS AND REAGENTS MARKET OUTLOOK ACROSS SCENARIOS**

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

## **8. HEMATOLOGY ANALYZERS AND REAGENTS COMPANY PROFILES**

- 8.1 Profiles of Leading Hematology Analyzers and Reagents Companies in the Market
  - 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
  - 8.3 Financial Performance and Key Metrics
- Bio-Rad Laboratories Inc
- BioSystems S.A.
- Boule Diagnostics AB
- Danaher Corp
- EKF Diagnostics Holdings plc
- Erba Diagnostics FZ LLC
- F. Hoffmann-La Roche Ltd
- Heska Corp
- HORIBA Ltd
- NeoMedica d.o.o.
- Nihon Kohden Corp
- Shenzhen Mindray Bio-Medical Electronics Co. Ltd

Siemens AG  
STRATEC SE  
Sysmex Corp  
Thermo Fisher Scientific Inc  
Toyobo Co. Ltd  
URIT Medical Electronic Co. Ltd  
Zoetis Inc.

## **9. APPENDIX**

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information

## I would like to order

Product name: Hematology Analyzers and Reagents Market Size, Trends, Analysis, and Outlook By Product (Reagents and consumables, Instruments), By End-User (Hospitals, Clinical laboratories, Research Institute, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/H6351FD1289EEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/H6351FD1289EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970