

# **Heart Scan Market Size, Trends, Analysis, and Outlook By Type (Echocardiogram (ECG), Electron Beam Computed Tomography, Nuclear Heart Scan, Angiocardiology, Cardiac Catheterization, Coronary Arteriography, Others), By Indication (Coronary Arteries Blockage, Congenital Heart Disease, Blood Clots, Tumors, Others), By End-User (Medical Laboratories, Research Institute, Consulting Services, Investors, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Heart Scan market size is poised to register 8.2% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Heart Scan market across By Type (Echocardiogram (ECG), Electron Beam Computed Tomography, Nuclear Heart Scan, Angiocardiology, Cardiac Catheterization, Coronary Arteriography, Others), By Indication (Coronary Arteries Blockage, Congenital Heart Disease, Blood Clots, Tumors, Others), By End-User (Medical Laboratories, Research Institute, Consulting Services, Investors, Others)

The Heart Scan market is experiencing rapid growth driven by the increasing prevalence of cardiovascular diseases, rising awareness about preventive health screenings, and technological advancements in cardiac imaging modalities. Heart scans, also known as cardiac computed tomography (CT) or coronary calcium scans, enable non-invasive assessment of coronary artery disease (CAD) risk by measuring

calcium deposits in the coronary arteries. The market is driven by the growing demand for early detection and risk stratification of CAD, as well as the need for accurate and cost-effective diagnostic solutions that complement traditional risk assessment tools. Further, advancements in CT technology, including dual-source CT and low-dose imaging protocols, are enhancing scan accuracy, speed, and patient comfort. By 2030, the market is expected to witness further growth as healthcare providers increasingly recommend heart scans for asymptomatic individuals with risk factors for CAD, driving adoption in primary care settings, wellness programs, and population health initiatives.

### Heart Scan Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Heart Scan market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Heart Scan survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Heart Scan industry.

### Key market trends defining the global Heart Scan demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

### Heart Scan Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Heart Scan industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Heart Scan companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Heart Scan industry

Leading Heart Scan companies are boosting investments to capitalize on untapped

potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Heart Scan companies.

### Heart Scan Market Study- Strategic Analysis Review

The Heart Scan market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

### Heart Scan Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Heart Scan industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

### Heart Scan Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Heart Scan Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Heart Scan market segments. Similarly, Strong market demand is encouraging Canadian Heart Scan companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Heart Scan market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Heart Scan Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Heart Scan industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Heart Scan market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Heart Scan Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Heart Scan in Asia Pacific. In particular, China, India, and South East Asian Heart Scan markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Heart Scan Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Heart Scan Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Heart Scan market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Heart Scan.

Heart Scan Market Company Profiles

The global Heart Scan market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Abbott Laboratories, Coloplast A/S, Dispocard GmbH, Edwards Lifesciences Corp, Johnson & Johnson, Maquet Medical India Private Ltd, Medtronic Inc, Smiths Medical Inc, St. Jude Medical LLC, Teleflex Inc, Terumo Medical Corp.

Recent Heart Scan Market Developments

The global Heart Scan market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Heart Scan Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Echocardiogram (ECG)

Electron Beam Computed Tomography

Nuclear Heart Scan

Angiocardiology

Cardiac Catheterization

Coronary Arteriography

Others

## By Indication

Coronary Arteries Blockage

Congenital Heart Disease

Blood Clots

Tumors

Others

## By End-User

Medical Laboratories

Research Institute

Consulting Services

Investors

Others

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Abbott Laboratories

Coloplast A/S

Dispocard GmbH

Edwards Lifesciences Corp

Johnson & Johnson

Maquet Medical India Private Ltd

Medtronic Inc

Smiths Medical Inc

St. Jude Medical LLC

Teleflex Inc

Terumo Medical Corp

Formats Available: Excel, PDF, and PPT



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Coronary Arteriography  
Others  
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Coronary Arteries Blockage  
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