

# **Healthcare Quality Management Market Size, Trends, Analysis, and Outlook By Software (Business Intelligence and Analytics Solutions, Physician Quality Reporting Solutions, Clinical Risk Management Solutions, Provider Performance Improvement Solutions), By Delivery Mode (Cloud-based Solutions, On-premise Solutions), By Application (Data Management, Risk Management), By End-User (Hospitals, Ambulatory Care Centers, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

The global Healthcare Quality Management market size is poised to register 14.7% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Healthcare Quality Management market across By Software (Business Intelligence and Analytics Solutions, Physician Quality Reporting Solutions, Clinical Risk Management Solutions, Provider Performance Improvement Solutions), By Delivery Mode (Cloud-based Solutions, On-premise Solutions), By Application (Data Management, Risk Management), By End-User (Hospitals, Ambulatory Care Centers, Others)

The healthcare quality management market is driven by the increasing focus on patient safety and clinical quality improvement, advancements in quality management methodologies and performance measurement tools, and the growing emphasis on value-based care and healthcare outcomes. By 2030, the market is anticipated to

witness significant growth, fueled by innovations in quality reporting, patient satisfaction surveys, and outcome measures. Further, expanding applications in quality assurance, risk management, and accreditation are expected to drive market expansion, enabling healthcare providers, payers, and regulators to assess, monitor, and improve healthcare quality through quality management solutions that offer benchmarking, analytics, and continuous improvement for enhanced patient care and healthcare performance in clinical practice and healthcare delivery organizations.

## Healthcare Quality Management Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Healthcare Quality Management market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Healthcare Quality Management survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Healthcare Quality Management industry.

## Key market trends defining the global Healthcare Quality Management demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Healthcare Quality Management Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Healthcare Quality Management industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Healthcare Quality Management companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Healthcare Quality Management industry

Leading Healthcare Quality Management companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Healthcare Quality Management companies.

## Healthcare Quality Management Market Study- Strategic Analysis Review

The Healthcare Quality Management market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Healthcare Quality Management Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Healthcare Quality Management industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Healthcare Quality Management Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Healthcare Quality Management Market Size Outlook- Companies plan for focused investments in a changing environment**

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Healthcare Quality Management market segments. Similarly, Strong market demand is encouraging Canadian Healthcare Quality Management companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Healthcare Quality Management market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Healthcare Quality Management Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Healthcare Quality Management industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Healthcare Quality Management market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Healthcare Quality Management Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Healthcare Quality

Management in Asia Pacific. In particular, China, India, and South East Asian Healthcare Quality Management markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Healthcare Quality Management Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Healthcare Quality Management Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Healthcare Quality Management market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Healthcare Quality Management.

Healthcare Quality Management Market Company Profiles

The global Healthcare Quality Management market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Change Healthcare Inc, CitiusTech Inc, Compass Group PLC, Dolbey Systems Inc, IBM Corp, McKesson Corp, Medisolv Inc, Microsoft Corp, Oracle Corp, Premier Inc, RLDatix.

Recent Healthcare Quality Management Market Developments

The global Healthcare Quality Management market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions,

product approvals, and other updates in the industry.

Healthcare Quality Management Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Software

Business Intelligence and Analytics Solutions

Physician Quality Reporting Solutions

Clinical Risk Management Solutions

## Provider Performance Improvement Solutions

### By Delivery Mode

Cloud-based Solutions

On-premise Solutions

### By Application

Data Management

Risk Management

### By End-User

Hospitals

Ambulatory Care Centers

Others

### Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

### Companies

Change Healthcare Inc

CitiusTech Inc

Compass Group PLC

Dolbey Systems Inc

IBM Corp

McKesson Corp

Medisolv Inc

Microsoft Corp

Oracle Corp

Premier Inc

RLDatix

Formats Available: Excel, PDF, and PPT



## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Healthcare Quality Management Market Overview and Key Findings, 2024
- 1.2 Healthcare Quality Management Market Size and Growth Outlook, 2021- 2030
- 1.3 Healthcare Quality Management Market Growth Opportunities to 2030
- 1.4 Key Healthcare Quality Management Market Trends and Challenges
  - 1.4.1 Healthcare Quality Management Market Drivers and Trends
  - 1.4.2 Healthcare Quality Management Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Healthcare Quality Management Companies

### **2. HEALTHCARE QUALITY MANAGEMENT MARKET SIZE OUTLOOK TO 2030**

- 2.1 Healthcare Quality Management Market Size Outlook, USD Million, 2021- 2030
- 2.2 Healthcare Quality Management Incremental Market Growth Outlook, %, 2021-2030
- 2.3 Segment Snapshot, 2024

### **3. HEALTHCARE QUALITY MANAGEMENT MARKET- STRATEGIC ANALYSIS REVIEW**

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### **4. HEALTHCARE QUALITY MANAGEMENT MARKET SEGMENTATION ANALYSIS AND OUTLOOK**

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030  
By Software

Business Intelligence and Analytics Solutions

Physician Quality Reporting Solutions

Clinical Risk Management Solutions

Provider Performance Improvement Solutions

By Delivery Mode

Cloud-based Solutions

On-premise Solutions

By Application

Data Management

Risk Management

By End-User

Hospitals

Ambulatory Care Centers

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Healthcare Quality Management Market, 2025

5.2 Asia Pacific Healthcare Quality Management Market Size Outlook by Type, 2021-2030

5.3 Asia Pacific Healthcare Quality Management Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Healthcare Quality Management Market, 2025

5.5 Europe Healthcare Quality Management Market Size Outlook by Type, 2021- 2030

5.6 Europe Healthcare Quality Management Market Size Outlook by Application, 2021-2030

5.7 Key Findings for North America Healthcare Quality Management Market, 2025

5.8 North America Healthcare Quality Management Market Size Outlook by Type, 2021-2030

5.9 North America Healthcare Quality Management Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Healthcare Quality Management Market, 2025

5.11 South America Pacific Healthcare Quality Management Market Size Outlook by Type, 2021- 2030

5.12 South America Healthcare Quality Management Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Healthcare Quality Management Market,

2025

5.14 Middle East Africa Healthcare Quality Management Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Healthcare Quality Management Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Healthcare Quality Management Market Size Outlook and Revenue Growth Forecasts

6.2 US Healthcare Quality Management Industry Drivers and Opportunities

6.3 Canada Market Size Outlook and Revenue Growth Forecasts

6.4 Canada Healthcare Quality Management Industry Drivers and Opportunities

6.6 Mexico Market Size Outlook and Revenue Growth Forecasts

6.6 Mexico Healthcare Quality Management Industry Drivers and Opportunities

6.7 Germany Market Size Outlook and Revenue Growth Forecasts

6.8 Germany Healthcare Quality Management Industry Drivers and Opportunities

6.9 France Market Size Outlook and Revenue Growth Forecasts

6.10 France Healthcare Quality Management Industry Drivers and Opportunities

6.11 UK Market Size Outlook and Revenue Growth Forecasts

6.12 UK Healthcare Quality Management Industry Drivers and Opportunities

6.13 Spain Market Size Outlook and Revenue Growth Forecasts

6.14 Spain Healthcare Quality Management Industry Drivers and Opportunities

6.16 Italy Market Size Outlook and Revenue Growth Forecasts

6.16 Italy Healthcare Quality Management Industry Drivers and Opportunities

6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts

6.18 Rest of Europe Healthcare Quality Management Industry Drivers and Opportunities

6.19 China Market Size Outlook and Revenue Growth Forecasts

6.20 China Healthcare Quality Management Industry Drivers and Opportunities

6.21 India Market Size Outlook and Revenue Growth Forecasts

6.22 India Healthcare Quality Management Industry Drivers and Opportunities

6.23 Japan Market Size Outlook and Revenue Growth Forecasts

6.24 Japan Healthcare Quality Management Industry Drivers and Opportunities

6.26 South Korea Market Size Outlook and Revenue Growth Forecasts

6.26 South Korea Healthcare Quality Management Industry Drivers and Opportunities

6.27 Australia Market Size Outlook and Revenue Growth Forecasts

6.28 Australia Healthcare Quality Management Industry Drivers and Opportunities

6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts

6.30 South East Asia Healthcare Quality Management Industry Drivers and

## Opportunities

6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts

6.32 Rest of Asia Pacific Healthcare Quality Management Industry Drivers and Opportunities

6.33 Brazil Market Size Outlook and Revenue Growth Forecasts

6.34 Brazil Healthcare Quality Management Industry Drivers and Opportunities

6.36 Argentina Market Size Outlook and Revenue Growth Forecasts

6.36 Argentina Healthcare Quality Management Industry Drivers and Opportunities

6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts

6.38 Rest of South America Healthcare Quality Management Industry Drivers and Opportunities

6.39 Middle East Market Size Outlook and Revenue Growth Forecasts

6.40 Middle East Healthcare Quality Management Industry Drivers and Opportunities

6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Healthcare Quality Management Industry Drivers and Opportunities

## **7. HEALTHCARE QUALITY MANAGEMENT MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. HEALTHCARE QUALITY MANAGEMENT COMPANY PROFILES**

8.1 Profiles of Leading Healthcare Quality Management Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Change Healthcare Inc

CitiusTech Inc

Compass Group PLC

Dolbey Systems Inc

IBM Corp

McKesson Corp

Medisolv Inc

Microsoft Corp

Oracle Corp

Premier Inc

RLDatix.

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

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