

Healthcare Information Software Market Size, Trends, Analysis, and Outlook By Application (HIS, PIS), By Deployment (On premises, Cloud based), By End-User (Hospitals, Diagnostic Centers, Academic & Research), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Healthcare Information Software market size is poised to register 16.58% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Healthcare Information Software market By Application (HIS, PIS), By Deployment (On premises, Cloud based), By End-User (Hospitals, Diagnostic Centers, Academic & Research).

The future of healthcare information software is influenced by the need for interoperable, user-friendly platforms that facilitate seamless exchange of electronic health records (EHRs), clinical decision support, and population health management. Key trends include the adoption of cloud-based software as a service (SaaS) solutions for scalable and cost-effective deployment of healthcare IT systems, the integration of application programming interfaces (APIs) to enable data interoperability and third-party app integration, and the development of patient engagement tools such as mobile apps and patient portals for secure communication and remote monitoring. Additionally, advancements in data analytics and artificial intelligence are driving innovation in healthcare informatics, enabling predictive modeling, risk stratification, and personalized treatment recommendations based on patient data and population health trends..

Healthcare Information Software Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Healthcare Information Software market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Healthcare Information Software survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Healthcare Information Software industry.

Key market trends defining the global Healthcare Information Software demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Healthcare Information Software Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Healthcare Information Software industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Healthcare Information Software companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Healthcare Information Software industry

Leading Healthcare Information Software companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Healthcare Information Software companies.

Healthcare Information Software Market Study- Strategic Analysis Review

The Healthcare Information Software market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Healthcare Information Software Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Healthcare Information Software industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Healthcare Information Software Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

North America Healthcare Information Software Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large

consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Healthcare Information Software market segments. Similarly, Strong end-user demand is encouraging Canadian Healthcare Information Software companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Healthcare Information Software market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Healthcare Information Software Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Healthcare Information Software industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Healthcare Information Software market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Healthcare Information Software Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Healthcare Information Software in Asia Pacific. In particular, China, India, and South East Asian Healthcare Information Software markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Healthcare Information Software Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Healthcare Information Software Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Healthcare Information Software market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Healthcare Information Software.

Healthcare Information Software Market Company Profiles

The global Healthcare Information Software market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Asteres Inc, athenahealth Inc, Azalea Health Innovations Inc, Cognizant Technology Solutions Corp, Dedalus Group, ec2 Software Solutions, Epic Systems Corp, GE Healthcare Technologies Inc, Koch Industries Inc, Koninklijke Philips N.V., McKesson Corp, Merative L.P., NextGen Healthcare Inc, Oracle Corp, Siemens AG.

Recent Healthcare Information Software Market Developments

The global Healthcare Information Software market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Healthcare Information Software Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Asteres Inc

athenahealth Inc

Azalea Health Innovations Inc

Cognizant Technology Solutions Corp

Dedalus Group

ec2 Software Solutions

Epic Systems Corp

GE Healthcare Technologies Inc

Koch Industries Inc

Koninklijke Philips N.V.

McKesson Corp

Merative L.P.

NextGen Healthcare Inc

Oracle Corp

Siemens AG

Formats Available: Excel, PDF, and PPT

Contents

1. EXECUTIVE SUMMARY

- 1.1 Healthcare Information Software Market Overview and Key Findings, 2024
- 1.2 Healthcare Information Software Market Size and Growth Outlook, 2021- 2030
- 1.3 Healthcare Information Software Market Growth Opportunities to 2030
- 1.4 Key Healthcare Information Software Market Trends and Challenges
 - 1.4.1 Healthcare Information Software Market Drivers and Trends
 - 1.4.2 Healthcare Information Software Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Healthcare Information Software Companies

2. HEALTHCARE INFORMATION SOFTWARE MARKET SIZE OUTLOOK TO 2030

- 2.1 Healthcare Information Software Market Size Outlook, USD Million, 2021- 2030
- 2.2 Healthcare Information Software Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. HEALTHCARE INFORMATION SOFTWARE MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
 - * Threat of New Entrants
 - * Threat of Substitutes
 - * Intensity of Competitive Rivalry
 - * Bargaining Power of Buyers
 - * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. HEALTHCARE INFORMATION SOFTWARE MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
 - By Type

Stationary 3D and 4D Ultrasound Devices
Portable 3D and 4D Ultrasound Devices
By Display
Color Ultrasound
B/W Ultrasound
By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia
Others
4.3 Growth Prospects and Niche Opportunities, 2023- 2030
4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

5.1 Key Findings for Asia Pacific Healthcare Information Software Market, 2025
5.2 Asia Pacific Healthcare Information Software Market Size Outlook by Type, 2021-2030
5.3 Asia Pacific Healthcare Information Software Market Size Outlook by Application, 2021- 2030
5.4 Key Findings for Europe Healthcare Information Software Market, 2025
5.5 Europe Healthcare Information Software Market Size Outlook by Type, 2021- 2030
5.6 Europe Healthcare Information Software Market Size Outlook by Application, 2021-2030

- 5.7 Key Findings for North America Healthcare Information Software Market, 2025
- 5.8 North America Healthcare Information Software Market Size Outlook by Type, 2021-2030
- 5.9 North America Healthcare Information Software Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Healthcare Information Software Market, 2025
- 5.11 South America Pacific Healthcare Information Software Market Size Outlook by Type, 2021- 2030
- 5.12 South America Healthcare Information Software Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Healthcare Information Software Market, 2025
- 5.14 Middle East Africa Healthcare Information Software Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Healthcare Information Software Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Healthcare Information Software Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Healthcare Information Software Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Healthcare Information Software Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Healthcare Information Software Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Healthcare Information Software Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Healthcare Information Software Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Healthcare Information Software Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Healthcare Information Software Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Healthcare Information Software Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Healthcare Information Software Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts

- 6.20 China Healthcare Information Software Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Healthcare Information Software Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Healthcare Information Software Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Healthcare Information Software Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Healthcare Information Software Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Healthcare Information Software Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Healthcare Information Software Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Healthcare Information Software Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Healthcare Information Software Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Healthcare Information Software Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Healthcare Information Software Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Healthcare Information Software Industry Drivers and Opportunities

7. HEALTHCARE INFORMATION SOFTWARE MARKET OUTLOOK ACROSS SCENARIOS

- 7.1 Low Growth Case
- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. HEALTHCARE INFORMATION SOFTWARE COMPANY PROFILES

- 8.1 Profiles of Leading Healthcare Information Software Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Asteres Inc
athenahealth Inc
Azalea Health Innovations Inc
Cognizant Technology Solutions Corp
Dedalus Group
ec2 Software Solutions
Epic Systems Corp
GE Healthcare Technologies Inc
Koch Industries Inc
Koninklijke Philips N.V.
McKesson Corp
Merative L.P.
NextGen Healthcare Inc
Oracle Corp
Siemens AG

9. APPENDIX

9.1 Scope of the Report
9.2 Research Methodology and Data Sources
9.3 Glossary of Terms
9.4 Market Definitions
9.5 Contact Information

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