

# **Healthcare Facility Management Market Size, Trends, Analysis, and Outlook By Location (On-site, Off-site), By Service (Hard Services, Air Conditioning, Maintenance, Construction Services, Testing, Inspection, Energy Services), By Setting (Acute, Post-acute, Non-acute), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/H0C72E0B9BD3EN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: H0C72E0B9BD3EN

## **Abstracts**

The global Healthcare Facility Management market size is poised to register 10.5% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Healthcare Facility Management market across By Location (On-site, Off-site), By Service (Hard Services, Air Conditioning, Maintenance, Construction Services, Testing, Inspection, Energy Services), By Setting (Acute, Post-acute, Non-acute)

The healthcare facility management market is characterized by the increasing complexity of healthcare facilities and infrastructure, advancements in facility management technologies and smart building solutions, and the growing focus on operational efficiency and patient experience. By 2030, the market is poised to witness steady growth, driven by innovations in facility maintenance, asset tracking, and energy management. Further, expanding applications in hospital facilities, outpatient clinics, and long-term care facilities are expected to drive market expansion, enabling healthcare providers, facility managers, and building operators to optimize facility operations, reduce costs, and enhance safety through facility management solutions that offer automation, analytics, and sustainability for efficient healthcare facility management and maintenance in the built environment.

## Healthcare Facility Management Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Healthcare Facility Management market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Healthcare Facility Management survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Healthcare Facility Management industry.

## Key market trends defining the global Healthcare Facility Management demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Healthcare Facility Management Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Healthcare Facility Management industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Healthcare Facility Management companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Healthcare Facility Management industry

Leading Healthcare Facility Management companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Healthcare Facility Management

companies.

## Healthcare Facility Management Market Study- Strategic Analysis Review

The Healthcare Facility Management market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Healthcare Facility Management Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Healthcare Facility Management industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Healthcare Facility Management Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Healthcare Facility Management Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Healthcare Facility Management market segments. Similarly, Strong market demand is encouraging Canadian Healthcare Facility Management companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Healthcare Facility Management market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Healthcare Facility Management Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Healthcare Facility Management industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Healthcare Facility Management market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Healthcare Facility Management Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Healthcare Facility Management in Asia Pacific. In particular, China, India, and South East Asian Healthcare Facility Management markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

## Latin America Healthcare Facility Management Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

## Middle East and Africa Healthcare Facility Management Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Healthcare Facility Management market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Healthcare Facility Management.

## Healthcare Facility Management Market Company Profiles

The global Healthcare Facility Management market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are ABM Industries Inc, Accruent LLC, CBRE Group Inc, GSH Group Holdings Ltd, ISS A/S, Johnson Controls International plc, Jones Lang LaSalle IP Inc, Medxcel Facilities Management, Sodexo S.A.

## Recent Healthcare Facility Management Market Developments

The global Healthcare Facility Management market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Healthcare Facility Management Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast)

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Location

On-site

Off-site

By Service

Hard Services

Air Conditioning

Maintenance

Construction Services

Testing, Inspection

Energy Services

By Setting

Acute

-Short-term Acute and Critical Access Hospitals

-Children's Hospitals

-Academic Medical Centers

-Military Treatment Facilities

-Ambulatory Surgery Centers

Post-acute

-Long-term Acute Facilities

-Skilled Nursing Facilities

-Others

Non-acute

-Physicians' Offices & Clinics

-Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

ABM Industries Inc

Accruent LLC

CBRE Group Inc

GSH Group Holdings Ltd

ISS A/S

Johnson Controls International plc

Jones Lang LaSalle IP Inc

Medxcel Facilities Management

Sodexo S.A.

Formats Available: Excel, PDF, and PPT



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