

# **Healthcare 3D Printing Market Size, Trends, Analysis, and Outlook By Modality (Standalone, Integrated, Components), By Material (Hardware, Software, Services), By Technology (Bioprinting, Droplet Deposition/Extrusion-Based Technologies, Photopolymerization, Laser Beam Melting, Electron Beam Melting (EBM), 3DP/Adhesion Bonding/Binder Jetting, Others), By Application (Medical, Surgical, Pharmaceutical, Others), By Medical Specialty, Orthopedics, Dental, Cardiovascular, Craniomaxillofacial (CMF), Neurosurgery, Oncology, Others), By End-User (Medical and Surgical Centers, Research Centers and Academic Institutions, Pharmaceutical and Biotechnology Companies, Others), by Region, Country, Segment, and Companies, 2024-2030**

<https://marketpublishers.com/r/H0860CD7E3EAEN.html>

Date: March 2024

Pages: 190

Price: US\$ 3,980.00 (Single User License)

ID: H0860CD7E3EAEN

## **Abstracts**

The global Healthcare 3D Printing market size is poised to register 14.73% growth from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Healthcare 3D Printing market across By Modality (Standalone, Integrated, Components), By Material (Hardware, Software, Services), By Technology (Bioprinting, Droplet Deposition/Extrusion-Based

Technologies, Photopolymerization, Laser Beam Melting, Electron Beam Melting (EBM), 3DP/Adhesion Bonding/Binder Jetting, Others), By Application (Medical, Surgical, Pharmaceutical, Others), By Medical Specialty, Orthopedics, Dental, Cardiovascular, Craniomaxillofacial (CMF), Neurosurgery, Oncology, Others), By End-User (Medical and Surgical Centers, Research Centers and Academic Institutions, Pharmaceutical and Biotechnology Companies, Others).

The healthcare 3D printing market is experiencing significant growth driven by increasing applications in personalized medicine, advancements in additive manufacturing technologies, and rising demand for patient-specific implants and medical devices. Healthcare 3D printing, also known as additive manufacturing, enables the fabrication of complex three-dimensional structures and patient-specific models using digital design data. Factors such as the growing prevalence of orthopedic and dental disorders, expanding applications in surgical planning and medical education, and advancements in biocompatible materials for 3D printing are driving market expansion. Additionally, increasing investments in research and development activities, expansion of medical 3D printing facilities, and rising adoption of point-of-care 3D printing solutions are further fueling market growth. Moreover, collaborations between medical device manufacturers, academic institutions, and regulatory agencies, as well as initiatives to standardize 3D printing processes and materials, are expected to drive market growth in the foreseeable future. Furthermore, efforts to enhance 3D printing speed, precision, and cost-effectiveness, along with the development of innovative healthcare applications, are likely to accelerate market expansion.

## Healthcare 3D Printing Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Healthcare 3D Printing market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Healthcare 3D Printing survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Healthcare 3D Printing industry.

## Key market trends defining the global Healthcare 3D Printing demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics,

demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Healthcare 3D Printing Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Healthcare 3D Printing industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Healthcare 3D Printing companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

### Key strategies adopted by companies within the Healthcare 3D Printing industry

Leading Healthcare 3D Printing companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Healthcare 3D Printing companies.

### Healthcare 3D Printing Market Study- Strategic Analysis Review

The Healthcare 3D Printing market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and

economic changes.

## Healthcare 3D Printing Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Healthcare 3D Printing industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

## Healthcare 3D Printing Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2030.

## North America Healthcare 3D Printing Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Healthcare 3D Printing market segments. Similarly, Strong end-user demand is encouraging Canadian Healthcare 3D Printing companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Healthcare 3D Printing market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

## Europe Healthcare 3D Printing Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Healthcare 3D Printing industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses

in identifying and leveraging new growth prospects positions the European Healthcare 3D Printing market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Healthcare 3D Printing Market Size Outlook-** an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Healthcare 3D Printing in Asia Pacific. In particular, China, India, and South East Asian Healthcare 3D Printing markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

**Latin America Healthcare 3D Printing Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Healthcare 3D Printing Market Size Outlook-** continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Healthcare 3D Printing market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Healthcare 3D Printing.

**Healthcare 3D Printing Market Company Profiles**

The global Healthcare 3D Printing market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are 3D Systems Inc, Aram AB, Envision TEC GmbH, Eos GmbH, Materialise NV, Nanoscribe GmbH & Co. KG, Organovo Holding Inc, Oxford Performance Materials, Renishaw PLC, Stratasys Ltd

### Recent Healthcare 3D Printing Market Developments

The global Healthcare 3D Printing market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Healthcare 3D Printing Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

### Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

### By Modality

Standalone

Integrated

Components

### By Material

Hardware

Software

Services

### By Technology

Bioprinting

Droplet Deposition/Extrusion-Based Technologies

Photopolymerization

Laser Beam Melting

Electron Beam Melting (EBM)

3DP/Adhesion Bonding/Binder Jetting

Others

### By Application

Medical

Surgical

Pharmaceutical

Others

By Medical Specialty

Orthopedics

Dental

Cardiovascular

Craniomaxillofacial (CMF)

Neurosurgery

Oncology

Others

By End-User

Medical and Surgical Centers

Research Centers and Academic Institutions

Pharmaceutical and Biotechnology Companies

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)



Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

3D Systems Inc

Aram AB

Envision TEC GmbH

Eos GmbH

Materialise NV

Nanoscribe GmbH & Co. KG

Organovo Holding Inc

Oxford Performance Materials

Renishaw PLC

Stratasys Ltd

Formats Available: Excel, PDF, and PPT

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    - Integrated

Components  
By Material  
Hardware  
Software  
Services  
By Technology  
Bioprinting  
Droplet Deposition/Extrusion-Based Technologies  
Photopolymerization  
Laser Beam Melting  
Electron Beam Melting (EBM)

### **3DP/ADHESION BONDING/BINDER JETTING**

Others  
By Application  
Medical  
Surgical  
Pharmaceutical  
Others  
By Medical Specialty  
Orthopedics  
Dental  
Cardiovascular  
Craniofacial (CMF)  
Neurosurgery  
Oncology  
Others  
By End-User  
Medical and Surgical Centers  
Research Centers and Academic Institutions  
Pharmaceutical and Biotechnology Companies  
Others  
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## **3D SYSTEMS INC**

Aram AB  
Envision TEC GmbH  
Eos GmbH  
Materialise NV  
Nanoscribe GmbH & Co. KG  
Organovo Holding Inc  
Oxford Performance Materials  
Renishaw PLC  
Stratasys Ltd

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