

Halitosis Market Size, Trends, Analysis, and Outlook By Type (Pathological, Non-pathological), By Treatment (Antacids, Antiseptics, Antiplaque, Others), By Diagnostic Test (Halimeter, Gas chromatography, BANA test, ?-galactosidase activity assay, Others), By Indication (Respiratory Disorders, Liver Disorders, Gastrointestinal Disorders, Kidney Disorders, Others), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/HA4DE4C87084EN.html

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: HA4DE4C87084EN

Abstracts

The global Halitosis market size is poised to register 11.6% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Halitosis market across By Type (Pathological, Non-pathological), By Treatment (Antacids, Antiseptics, Antiplaque, Others), By Diagnostic Test (Halimeter, Gas chromatography, BANA test, ?-galactosidase activity assay, Others), By Indication (Respiratory Disorders, Liver Disorders, Gastrointestinal Disorders, Kidney Disorders, Others)

The Halitosis market is witnessing steady growth fueled by increasing awareness about oral hygiene, rising prevalence of halitosis-associated conditions, and advancements in oral care products. Halitosis, commonly known as bad breath, can be attributed to various etiological factors, including poor oral hygiene, periodontal diseases, and systemic conditions. The market is driven by the growing demand for mouthwashes, toothpaste, and breath fresheners containing antimicrobial agents and odor-neutralizing compounds. Further, technological innovations in breath analysis devices and microbiome research are shaping the future of halitosis diagnosis and management. By 2030, the market is poised for further expansion as oral care becomes integral to overall



health and well-being, driving demand for preventive and therapeutic interventions.

Halitosis Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Halitosis market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Halitosis survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Halitosis industry.

Key market trends defining the global Halitosis demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Halitosis Market Segmentation-Industry Share, Market Size, and Outlook to 2032

The Halitosis industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Halitosis companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Halitosis industry

Leading Halitosis companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Halitosis companies.

Halitosis Market Study- Strategic Analysis Review



The Halitosis market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Halitosis Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Halitosis industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios-low case, reference case, and high case scenarios.

Halitosis Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

North America Halitosis Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024



(around 3.7% growth in 2024), potentially driving demand for various Halitosis market segments. Similarly, Strong market demand is encouraging Canadian Halitosis companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Halitosis market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Halitosis Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Halitosis industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Halitosis market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Halitosis Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Halitosis in Asia Pacific. In particular, China, India, and South East Asian Halitosis markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Halitosis Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption



growth in the medium to long term.

Middle East and Africa Halitosis Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Halitosis market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Halitosis.

Halitosis Market Company Profiles

The global Halitosis market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Church & Dwight Co. Inc, Cipla Ltd, Colgate-Palmolive Company, Dabur India Ltd, Dentaid SL, Dentsply Sirona Inc, Johnson & Johnson, Oracare Dental Care Pvt. Ltd, Procter & Gamble Company, Rowpar Pharmaceuticals Inc, Taiho Pharmaceutical Co. Ltd.

Recent Halitosis Market Developments

The global Halitosis market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Halitosis Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis



SWOT Profile

Value Chain Analysis

Market Dynamics- Trends, Drivers, Challenges

| Porter's Five Forces Analysis |
|--|
| Macroeconomic Impact Analysis |
| Case Scenarios- Low, Base, High |
| |
| Market Segmentation: |
| By Type |
| Pathological |
| Non-pathological |
| By Treatment |
| Antacids |
| Antiseptics |
| Antiplaque |
| Others |
| By Diagnostic Test |
| Halimeter |
| Gas chromatography |
| BANA test |
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?-galactosidase activity assay

| : galactosidase delivity assay | | |
|--------------------------------|--|--|
| Others | | |
| By Indication | | |
| Respiratory Disorders | | |
| Liver Disorders | | |
| Gastrointestinal Disorders | | |
| Kidney Disorders | | |
| Others | | |
| Geographical Segmentation: | | |
| North America (3 markets) | | |
| Europe (6 markets) | | |
| Asia Pacific (6 markets) | | |
| Latin America (3 markets) | | |
| Middle East Africa (5 markets) | | |
| Companies | | |
| Church & Dwight Co. Inc | | |
| Cipla Ltd | | |
| Colgate-Palmolive Company | | |
| | | |

Dabur India Ltd



Dentaid SL

Dentsply Sirona Inc

Johnson & Johnson

Oracare Dental Care Pvt. Ltd

Procter & Gamble Company

Rowpar Pharmaceuticals Inc

Taiho Pharmaceutical Co. Ltd

Formats Available: Excel, PDF, and PPT



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By Type

Pathological

Non-pathological

By Treatment

Antacids



Antiseptics

Antiplaque

Others

By Diagnostic Test

Halimeter

Gas chromatography

BANA test

?-galactosidase activity assay

Others

By Indication

Respiratory Disorders

Liver Disorders

Gastrointestinal Disorders

Kidney Disorders

Others

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Church & Dwight Co. Inc

Cipla Ltd

Colgate-Palmolive Company

Dabur India Ltd

Dentaid SL

Dentsply Sirona Inc

Johnson & Johnson

Oracare Dental Care Pvt. Ltd

Procter & Gamble Company

Rowpar Pharmaceuticals Inc

Taiho Pharmaceutical Co. Ltd.

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