

Greaseproof Paper Sheet Market Size, Trends, Analysis, and Outlook By Basis Weight (Below 40 GSM, 40 to 80 GSM, Above 80 GSM), By Product (Bleached, Unbleached), By End-User (Bakery & Confectionary, Ready-to-Eat Meal, Fresh Produce, Others), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Greaseproof Paper Sheet Market Size is valued at \$1.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.2% to reach \$2.7 Billion by 2032.

The greaseproof paper sheet market is experiencing significant growth due to the increasing demand for sustainable packaging solutions in the food industry. As consumers become more environmentally conscious, manufacturers are shifting towards biodegradable and recyclable materials, making greaseproof paper an attractive option for food packaging. The trend towards convenience foods and takeout options is further driving the need for greaseproof paper sheets, which provide effective barriers against oil and moisture. Additionally, innovations in printing and customization are enhancing the appeal of greaseproof paper for branding and marketing purposes, positioning this market for sustained growth.

Greaseproof Paper Sheet Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Greaseproof Paper Sheet survey report provides the market size outlook across types, applications, and segments globally and

regionally. It also offers data-driven insights and actionable recommendations for companies in the Greaseproof Paper Sheet industry.

Key market trends defining the global Greaseproof Paper Sheet demand in 2025 and Beyond

The Greaseproof Paper Sheet industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Greaseproof Paper Sheet Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Greaseproof Paper Sheet industry

Leading Greaseproof Paper Sheet companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Greaseproof Paper Sheet companies.

Greaseproof Paper Sheet Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Greaseproof Paper Sheet Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Greaseproof Paper Sheet industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Greaseproof Paper Sheet Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Greaseproof Paper Sheet Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Greaseproof Paper Sheet market segments. Similarly, strong market demand encourages Canadian Greaseproof Paper Sheet companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Greaseproof Paper Sheet Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Greaseproof Paper Sheet industry remains the major market for companies in the European Greaseproof Paper Sheet industry with consumers in

Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Greaseproof Paper Sheet market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Greaseproof Paper Sheet Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Greaseproof Paper Sheet in Asia Pacific. In particular, China, India, and South East Asian Greaseproof Paper Sheet markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Greaseproof Paper Sheet Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Greaseproof Paper Sheet Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Greaseproof Paper Sheet market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Greaseproof Paper Sheet.

Greaseproof Paper Sheet Company Profiles

The global Greaseproof Paper Sheet market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Ahlstrom-Munksjö Oyj, Asia Pulp & Paper (APP) Sinar Mas, Colpac Ltd, Delfort Group Ag, Food Paper Portugal, Fulton International Industry Ltd, Georgia-Pacific Corp, Grantham Manufacturing Ltd, Hydon Paper Co Ltd, JR Press Ltd, KRPA Holding CZ a.s., Linwood Raker Ltd, McNarin Packaging, Metsä Group, Napco National, Nordic Ecolabelling, Nordic Paper AS, Pudumjee Paper Products, Segezha-Group, SIMPAC Inc, The Griff Network, Troitsk Paper Factory, Twin Rivers Paper Company.

Recent Greaseproof Paper Sheet Market Developments

The global Greaseproof Paper Sheet market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Greaseproof Paper Sheet Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Basis Weight

Below 40 GSM

40 to 80 GSM

Above 80 GSM

By Product

Bleached

Unbleached

By End-User

Bakery & Confectionary

Ready-to-Eat Meal

Fresh Produce

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Ahlstrom-Munksjö Oyj

Asia Pulp & Paper (APP) Sinar Mas

Colpac Ltd

Delfort Group Ag

Food Paper Portugal

Fulton International Industry Ltd

Georgia-Pacific Corp

Grantham Manufacturing Ltd

Hydon Paper Co Ltd

JR Press Ltd

KRPA Holding CZ a.s.

Linwood Raker Ltd

McNarin Packaging

Metsä Group

Napco National

Nordic Ecolabelling

Nordic Paper AS

Pudumjee Paper Products

Segezha-Group

SIMPAC Inc

The Griff Network

Troitsk Paper Factory

Twin Rivers Paper Company

Formats Available: Excel, PDF, and PPT

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Below 40 GSM

40 TO 80 GSM

Above 80 GSM

Product

Bleached

Unbleached

End-User

Bakery & Confectionary

Ready-to-Eat Meal

Fresh Produce

Others

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Below 40 GSM

40 TO 80 GSM

Above 80 GSM

Product

Bleached

Unbleached

End-User

Bakery & Confectionary

Ready-to-Eat Meal

Fresh Produce

Others

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Below 40 GSM

40 TO 80 GSM

Above 80 GSM

Product

Bleached

Unbleached

End-User

Bakery & Confectionary

Ready-to-Eat Meal

Fresh Produce

Others

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Below 40 GSM

40 TO 80 GSM

Above 80 GSM

Product

Bleached

Unbleached

End-User

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Above 80 GSM

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Above 80 GSM

Product

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Food Paper Portugal

Fulton International Industry Ltd

Georgia-Pacific Corp

Grantham Manufacturing Ltd

Hydon Paper Co Ltd

JR Press Ltd

KRPA Holding CZ a.s.

Linwood Raker Ltd

McNarin Packaging

Metsä Group

Napco National

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