

Grant Management Software Market Size, Share, and Outlook, 2025 Report- By Application (Grant Discovery, Grant Application Management, Grant Award Tracking, Others), By Deployment (Cloudbased, On-Premise), By Platform (IOS, Android, Windows, Others), By Subscription Mode (One Time License, Monthly, Annually), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Non-Profit Organizations, Universities, Others), 2018-2032

https://marketpublishers.com/r/G80701196A99EN.html

Date: April 2025

Pages: 167

Price: US\$ 3,680.00 (Single User License)

ID: G80701196A99EN

### **Abstracts**

Grant Management Software Market Outlook

The Grant Management Software Market size is expected to register a growth rate of 10.6% during the forecast period from \$2.43 Billion in 2025 to \$4.9 Billion in 2032. The Grant Management Software market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Grant Management Software segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Grant Discovery, Grant Application Management, Grant Award Tracking, Others), By Deployment (Cloud-based, On-Premise), By Platform (IOS, Android, Windows, Others), By Subscription Mode (One Time License, Monthly, Annually), By Organization Size (Small and Medium Enterprise,



Large Enterprise), By End-User (Non-Profit Organizations, Universities, Others). Over 70 tables and charts showcase findings from our latest survey report on Grant Management Software markets.

Grant Management Software Market Insights, 2025

The Grant Management Software Market is expanding due to the increasing demand for Al-powered automated grant tracking, automation-enhanced compliance monitoring, and cloud-based real-time fund allocation. Organizations such as Salesforce.org, Submittable, Blackbaud, and WizeHive are pioneering Al-driven predictive grant eligibility assessments, blockchain-backed secure fund disbursement, and machine learning-powered fraud detection in grant applications. With government agencies, nonprofits, and research institutions actively seeking automation-enhanced efficiency in fund management and regulatory compliance, adoption is accelerating. However, challenges in Al-powered compliance with federal and state funding regulations, cybersecurity risks in automation-driven grant management platforms, and technical limitations in Al-enhanced real-time auditing persist. Additionally, corporate investment in Al-driven nonprofit management, evolving trends in automation-enhanced public sector grant processing, and federal initiatives for Al-powered transparency in fund allocations are shaping market growth.

Five Trends that will define global Grant Management Software market in 2025 and Beyond

A closer look at the multi-million market for Grant Management Software identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Grant Management Software companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Grant Management Software vendors.

What are the biggest opportunities for growth in the Grant Management Software industry?

The Grant Management Software sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and



supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Grant Management Software Market Segment Insights

The Grant Management Software industry presents strong offers across categories. The analytical report offers forecasts of Grant Management Software industry performance across segments and countries. Key segments in the industry include%li%By Application (Grant Discovery, Grant Application Management, Grant Award Tracking, Others), By Deployment (Cloud-based, On-Premise), By Platform (IOS, Android, Windows, Others), By Subscription Mode (One Time License, Monthly, Annually), By Organization Size (Small and Medium Enterprise, Large Enterprise), By End-User (Non-Profit Organizations, Universities, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Grant Management Software market size outlook is provided for 22 countries across these regions.

#### Market Value Chain

The chapter identifies potential companies and their operations across the global Grant Management Software industry ecosystem. It assists decision-makers in evaluating global Grant Management Software market fundamentals, market dynamics, and disruptive trends across the value chain segments.

#### Scenario Analysis and Forecasts

Strategic decision-making in the Grant Management Software industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Grant Management Software Market Analysis%li%A Promising Growth Arena for Business Expansion



As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Grant Management Software Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Grant Management Software with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Grant Management Software market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Grant Management Software market Insights%li%Vendors are exploring new opportunities within the US Grant Management Software industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Grant Management Software companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Grant Management Software market.

Latin American Grant Management Software market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central



American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Grant Management Software Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Grant Management Software markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Grant Management Software markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Grant Management Software companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Award Force, Benevity, Blackbaud, Evalato, HTC Global Services, Quick Base, Sage Intacct, Salesforce.com, Salsa Labs, WizeHive.

**Grant Management Software Market Segmentation** 

By Application

**Grant Discovery** 

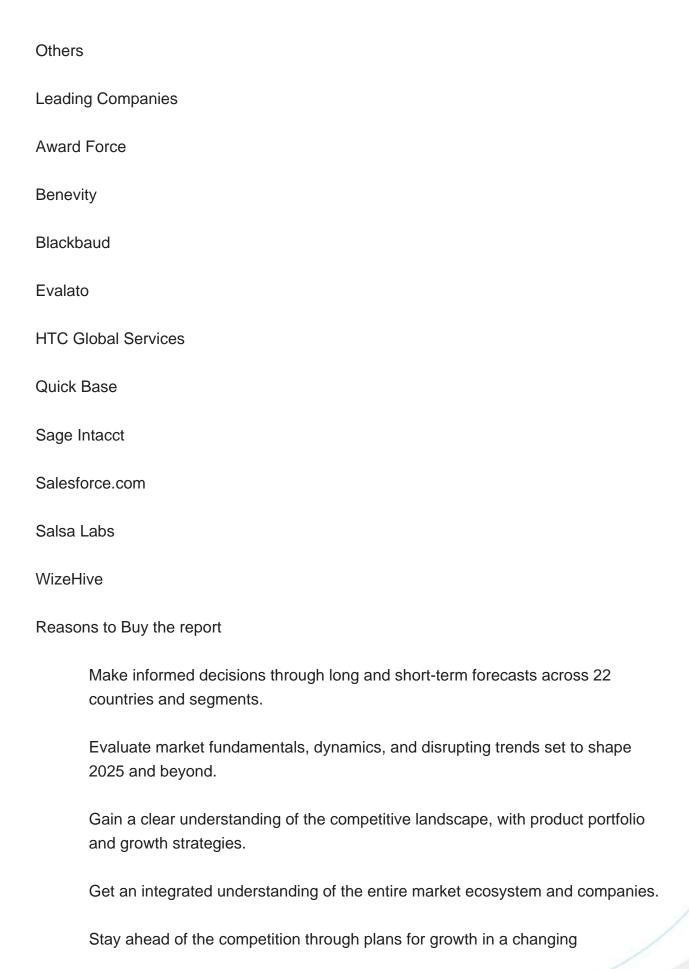
Grant Application Management



Gr	ant Award Tracking
Ot	hers
Ву	Deployment
Cle	oud-based
Or	n-Premise
Ву	Platform
Ю	S
Ar	ndroid
Wi	indows
Ot	hers
Ву	Subscription Mode
Or	ne Time License
Mo	onthly
Ar	nnually
Ву	Organization Size
Sn	nall and Medium Enterprise
La	rge Enterprise
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By Application

**Grant Discovery** 

**Grant Application Management** 

**Grant Award Tracking** 

**Others** 

By Deployment

Cloud-based

**On-Premise** 

By Platform

IOS

**Android** 

Windows

**Others** 

**By Subscription Mode** 

**One Time License** 

Monthly

Annually

By Organization Size

**Small and Medium Enterprise** 

**Large Enterprise** 

By End-User

**Non-Profit Organizations** 



## Universities Others

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**Award Force** 

Benevity

Blackbaud

**Evalato** 

**HTC Global Services** 

**Quick Base** 

Sage Intacct

Salesforce.com

Salsa Labs

**WizeHive** 

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