

# **Grain Alcohol Market Size, Trends, Analysis, and Outlook By Type (Ethanol, Polyols), By Source (Beverages, Food, Pharmaceutical & Health Care), By Application (Sugarcane, Grains, Fruits, Others), By Functionality (Preservative, Coloring/flavoring agent, Coatings, Others), by Country, Segment, and Companies, 2024-2032**

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## **Abstracts**

Global Grain Alcohol Market Size is valued at \$13.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 4.4% to reach \$19.5 Billion by 2032.

The grain alcohol market is growing due to its wide range of applications, from alcoholic beverages to food preservatives and pharmaceuticals. Grain alcohol, also known as ethanol, is used in the production of spirits, vinegar, and flavors. The demand for high-purity grain alcohol in hand sanitizers and disinfectants has also surged during the pandemic.

### **Grain Alcohol Market Drivers, Trends, Opportunities, and Growth Opportunities**

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Grain Alcohol survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Grain Alcohol industry.

### **Key market trends defining the global Grain Alcohol demand in 2025 and Beyond**

The Grain Alcohol industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

### Grain Alcohol Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Grain Alcohol industry

Leading Grain Alcohol companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Grain Alcohol companies.

### Grain Alcohol Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Grain Alcohol Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Grain Alcohol industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Grain Alcohol Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America Grain Alcohol Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Grain Alcohol market segments. Similarly, strong market demand encourages Canadian Grain Alcohol companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

## Europe Grain Alcohol Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Grain Alcohol industry remains the major market for companies in the European Grain Alcohol industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Grain Alcohol market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

## Asia Pacific Grain Alcohol Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Grain Alcohol in Asia Pacific. In particular, China, India, and South East Asian Grain Alcohol markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Grain Alcohol Market Size Outlook-** Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

**Middle East and Africa Grain Alcohol Market Size Outlook-** continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Grain Alcohol market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Grain Alcohol.

**Grain Alcohol Company Profiles**

The global Grain Alcohol market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Altria Group Inc, Archer-Daniels-Midland Company, Butterfly Absinthe, C.F. Berger Ltd, Cargill Inc, ChemCeed LLC, Cristalco SAS, Diageo PLC, Doubs Mystique, Duplais Verte, Ethanol US, Glacial Grain Spirits LLC, Hill's Liqueur North America, Jade Nouvelle Orleans, K?bler Absinthe Superieure, Kweichow Moutai Co. Ltd, La Clandestine, La F?e Absinthe, Lucid Inc, Manildra USA, Metelka AS, MGP Ingredients Inc, NuGenTec LLC, Pacific Distillery LLC,

Pernod Ricard SA, Pinal Energy LLC, Roquette Frères SA., Teichene SA, Wilmar International Ltd, Wuliangye Yibin Co..

## Recent Grain Alcohol Market Developments

The global Grain Alcohol market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Grain Alcohol Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

*Grain Alcohol Market Size, Trends, Analysis, and Outlook By Type (Ethanol, Polyols), By Source (Beverages, Foo...*

Ethanol

Polyols

By Source

Beverages

Food

Pharmaceutical & Health Care

By Application

Sugarcane

Grains

Fruits

Others

By Functionality

Preservative

Coloring/flavoring agent

Coatings

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Altria Group Inc

Archer-Daniels-Midland Company

Butterfly Absinthe

C.F. Berger Ltd

Cargill Inc

ChemCeed LLC

Cristalco SAS

Diageo PLC

Doubs Mystique

Duplais Verte

Ethanol US

Glacial Grain Spirits LLC

Hill's Liquere North America

Jade Nouvelle Orleans

K?bler Absinthe Superieure

Kweichow Moutai Co. Ltd

La Clandestine

La F?e Absinthe

Lucid Inc

Manildra USA

Metelka AS

MGP Ingredients Inc

NuGenTec LLC

Pacific Distillery LLC

Pernod Ricard SA

Pinal Energy LLC

Roquette Fr?res SA.

Teichene SA

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Wuliangye Yibin Co.

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  - Application
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  - Others
  - Functionality
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  - Coloring/flavoring agent
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Ethanol US

Glacial Grain Spirits LLC

Hill's Liquere North America

Jade Nouvelle Orleans

K?bler Absinthe Superieure

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Lucid Inc

Manildra USA

Metelka AS

MGP Ingredients Inc

NuGenTec LLC

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