

Good Manufacturing Practice Market Size, Share, and Outlook, 2025 Report- By Application (Food & Beverages, Cosmetics, Textiles, Pharmaceuticals, Others), By Testing (Batch Release Testing, Quality Control Testing, Elemental Analysis and Trace Metal Testing, Stability Testing, Impurity Testing, Others), By Function (Technical, Non-Technical), By Inspection Approach (Quality Systems, Facilities and Equipment Systems, Materials Systems, Production Systems, Packaging and Labeling Systems, Laboratory Control Systems), By Stability Services (CGMP Registration Stability Programs, Storage at All ICH Conditions, Protocol Design and Program Management, Stability Contingency and Disaster Recovery Storage, Tailored Reporting, Others), 2018-2032

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Abstracts

Good Manufacturing Practice Market Outlook

The Good Manufacturing Practice Market size is expected to register a growth rate of 5.2% during the forecast period from \$1.82 Billion in 2025 to \$2.6 Billion in 2032. The Good Manufacturing Practice market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Good Manufacturing Practice segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Food & Beverages, Cosmetics, Textiles, Pharmaceuticals, Others), By Testing (Batch Release Testing, Quality Control Testing, Elemental Analysis and Trace Metal Testing, Stability Testing, Impurity Testing, Others), By Function (Technical, Non-Technical), By Inspection Approach (Quality Systems, Facilities and Equipment Systems, Materials Systems, Production Systems, Packaging and Labeling Systems, Laboratory Control Systems), By Stability Services (CGMP Registration Stability Programs, Storage at All ICH Conditions, Protocol Design and Program Management, Stability Contingency and Disaster Recovery Storage, Tailored Reporting, Others). Over 70 tables and charts showcase findings from our latest survey report on Good Manufacturing Practice markets.

Good Manufacturing Practice Market Insights, 2025

With increasing regulatory scrutiny from the FDA, USDA, and DEA, manufacturers in pharmaceuticals, food, and biotech are rapidly adopting AI-powered GMP compliance software. Solutions from MasterControl, Sparta Systems (Honeywell), and Veeva Systems are integrating automated batch record management, real-time deviation tracking, and predictive quality analytics to ensure compliance. The rise of digital twins and blockchain-based traceability is further enhancing supply chain transparency. Additionally, the growth of contract manufacturing (CMOs) is fueling demand for cloud-based GMP systems, enabling real-time collaboration across production sites and regulatory agencies.

Five Trends that will define global Good Manufacturing Practice market in 2025 and Beyond

A closer look at the multi-million market for Good Manufacturing Practice identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Good Manufacturing Practice companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Good Manufacturing Practice vendors.

What are the biggest opportunities for growth in the Good Manufacturing Practice industry?

The Good Manufacturing Practice sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Good Manufacturing Practice Market Segment Insights

The Good Manufacturing Practice industry presents strong offers across categories. The analytical report offers forecasts of Good Manufacturing Practice industry performance across segments and countries. Key segments in the industry include%li%By Application (Food & Beverages, Cosmetics, Textiles, Pharmaceuticals, Others), By Testing (Batch Release Testing, Quality Control Testing, Elemental Analysis and Trace Metal Testing, Stability Testing, Impurity Testing, Others), By Function (Technical, Non-Technical), By Inspection Approach (Quality Systems, Facilities and Equipment Systems, Materials Systems, Production Systems, Packaging and Labeling Systems, Laboratory Control Systems), By Stability Services (CGMP Registration Stability Programs, Storage at All ICH Conditions, Protocol Design and Program Management, Stability Contingency and Disaster Recovery Storage, Tailored Reporting, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Good Manufacturing Practice market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Good Manufacturing Practice industry ecosystem. It assists decision-makers in evaluating global Good Manufacturing Practice market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Good Manufacturing Practice industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Good Manufacturing Practice Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Good Manufacturing Practice Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Good Manufacturing Practice with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Good Manufacturing Practice market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Good Manufacturing Practice market Insights%li%Vendors are exploring new opportunities within the US Good Manufacturing Practice industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Good Manufacturing Practice companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of

advanced technologies, and sustainability are widely observed across the North American Good Manufacturing Practice market.

Latin American Good Manufacturing Practice market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Good Manufacturing Practice Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Good Manufacturing Practice markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Good Manufacturing Practice markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Good Manufacturing Practice companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Applus Services, Bureau Veritas, Element Materials Technology, European Medicines Agency, Intertek, Mastercontrol, Merck KGaA, NNE, PPD, SGS.

Good Manufacturing Practice Market Segmentation

By Application

Food & Beverages

Cosmetics

Textiles

Pharmaceuticals

Others

By Testing

Batch Release Testing

Quality Control Testing

Elemental Analysis and Trace Metal Testing

Stability Testing

Impurity Testing

Others

By Function

Technical

Non-Technical

By Inspection Approach

Quality Systems

Facilities and Equipment Systems

Materials Systems

Production Systems

Packaging and Labeling Systems

Laboratory Control Systems

By Stability Services

CGMP Registration Stability Programs

Storage at All ICH Conditions

Protocol Design and Program Management

Stability Contingency and Disaster Recovery Storage

Tailored Reporting

Others

Leading Companies

Applus Services

Bureau Veritas

Element Materials Technology

European Medicines Agency

Intertek

Mastercontrol

Merck KGaA

NNE

PPD

SGS

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Application

Food & Beverages

Cosmetics

Textiles

Pharmaceuticals

Others

By Testing

Batch Release Testing

Quality Control Testing

Elemental Analysis and Trace Metal Testing

Stability Testing

Impurity Testing

Others

By Function

Technical

Non-Technical

By Inspection Approach

Quality Systems

Facilities and Equipment Systems

Materials Systems

Production Systems

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Laboratory Control Systems
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Applus Services

Bureau Veritas

Element Materials Technology

European Medicines Agency

Intertek

Mastercontrol

Merck KGaA

NNE

PPD

SGS

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