

# Gluten Containing Ancient Grain Market Size, Trends, Analysis, and Outlook By Type (Wheat, Barley, Rye, Others), By Application (Bakery and Confectionery, Snacks, Ready to eat, Others), by Country, Segment, and Companies, 2024-2032

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## **Abstracts**

Global Gluten Containing Ancient Grain Market Size is valued at \$1.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 31.6% to reach \$16.2 Billion by 2032.

The gluten-containing ancient grain market is set to expand as consumers increasingly seek healthier, nutrient-dense alternatives to conventional grains. Ancient grains, such as spelt and emmer, are rich in protein, fiber, and essential nutrients, making them attractive to health-conscious individuals. The growing interest in whole foods and clean-label products is driving innovation in the use of ancient grains in a variety of applications, from baked goods to cereals. Additionally, the rising popularity of gluten-containing ancient grains among chefs and home cooks is further enhancing their market potential, positioning them as key ingredients in modern diets.

Gluten Containing Ancient Grain Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Gluten Containing Ancient Grain survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Gluten Containing Ancient Grain industry.



Key market trends defining the global Gluten Containing Ancient Grain demand in 2025 and Beyond

The Gluten Containing Ancient Grain industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Gluten Containing Ancient Grain Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Gluten Containing Ancient Grain industry

Leading Gluten Containing Ancient Grain companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Gluten Containing Ancient Grain companies.

Gluten Containing Ancient Grain Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage



strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Gluten Containing Ancient Grain Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Gluten Containing Ancient Grain industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Gluten Containing Ancient Grain Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Gluten Containing Ancient Grain Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Gluten Containing Ancient Grain market segments. Similarly, strong market demand encourages Canadian Gluten Containing Ancient Grain companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Gluten Containing Ancient Grain Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Gluten Containing Ancient Grain industry remains the major market for companies in the European Gluten Containing Ancient Grain industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady



demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Gluten Containing Ancient Grain market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Gluten Containing Ancient Grain Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Gluten Containing Ancient Grain in Asia Pacific. In particular, China, India, and South East Asian Gluten Containing Ancient Grain markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Gluten Containing Ancient Grain Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Gluten Containing Ancient Grain Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Gluten Containing Ancient Grain market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Gluten Containing Ancient Grain.

Gluten Containing Ancient Grain Company Profiles



The global Gluten Containing Ancient Grain market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Archer Daniels Midland Company (ADM), Ardent Mills, Bunge Ltd, Factoria Quinoa Zona Franca S.A.S., FutureCeuticals, Healthy Food Ingredients, Manini's, Nature's Path Foods, Sunnyland Mills, The J.M. Smucker Co., Urbane Grain.

Recent Gluten Containing Ancient Grain Market Developments

The global Gluten Containing Ancient Grain market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Gluten Containing Ancient Grain Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

**Qualitative Analysis** 

**Pricing Analysis** 

Value Chain Analysis

**SWOT Profile** 

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis



## Case Scenarios- Low, Base, High

Market Segmentation:		
Ву Туре		
Wheat		
Barley		
Rye		
Others		
By Application		
Bakery and Confectionery		
Snacks		
Ready to eat		
Others		
Geographical Segmentation:		
North America (3 markets)		
Europe (6 markets)		
Asia Pacific (6 markets)		
Latin America (3 markets)		
Middle East Africa (5 markets)		

## Companies



Archer Daniels Midland Company (ADM)
Ardent Mills
Bunge Ltd
Factoria Quinoa Zona Franca S.A.S.
FutureCeuticals
Healthy Food Ingredients
Manini's
Nature's Path Foods
Sunnyland Mills
The J.M. Smucker Co.
Urbane Grain
Formats Available: Excel, PDF, and PPT



## **Contents**

#### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

## **CHAPTER 2. GLUTEN CONTAINING ANCIENT GRAIN MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Gluten Containing Ancient Grain Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

## **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Gluten Containing Ancient Grain Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

## **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Gluten Containing Ancient Grain Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Gluten Containing Ancient Grain Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Gluten Containing Ancient Grain Market



Outlook to 2032

#### CHAPTER 5: GLUTEN CONTAINING ANCIENT GRAIN MARKET DYNAMICS

- 5.1 Key Gluten Containing Ancient Grain Market Trends
- 5.2 Potential Gluten Containing Ancient Grain Market Opportunities
- 5.3 Key Market Challenges

# CHAPTER 6: GLOBAL GLUTEN CONTAINING ANCIENT GRAIN MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Type

Wheat

Barley

Rye

Others

Application

Bakery and Confectionery

**Snacks** 

Ready to eat

Others

6.3 Global Market Outlook by Region, 2021 to 2032

# CHAPTER 7: NORTH AMERICA GLUTEN CONTAINING ANCIENT GRAIN MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Type

Wheat

Barley

Rye

Others

Application

**Bakery and Confectionery** 

**Snacks** 

Ready to eat

Others

7.3 North America Market Outlook by Country, 2021- 2032

Gluten Containing Ancient Grain Market Size, Trends, Analysis, and Outlook By Type (Wheat, Barley, Rye, Others...



- 7.3.1 United States Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
  - 7.3.2 Canada Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
  - 7.3.3 Mexico Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032

# CHAPTER 8: EUROPE GLUTEN CONTAINING ANCIENT GRAIN MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Type

Wheat

Barley

Rye

Others

Application

Bakery and Confectionery

**Snacks** 

Ready to eat

Others

- 8.3 Europe Market Outlook by Country, 2021- 2032
  - 8.3.1 Germany Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032
  - 8.3.2 France Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032
- 8.3.3 United Kingdom Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 8.3.4 Spain Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 8.3.5 Italy Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032
- 8.3.6 Russia Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 8.3.7 Rest of Europe Gluten Containing Ancient Grain Market Size Forecast, 2021-2032

# CHAPTER 9: ASIA PACIFIC GLUTEN CONTAINING ANCIENT GRAIN MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021-2032

9.2 Type

Wheat

Barley

Rye

Others



Application

**Bakery and Confectionery** 

Snacks

Ready to eat

Others

- 9.3 Asia Pacific Market Outlook by Country, 2021-2032
- 9.3.1 China Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032
- 9.3.2 India Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032
- 9.3.3 Japan Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 9.3.4 South Korea Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 9.3.5 Australia Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 9.3.6 South East Asia Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
- 9.3.7 Rest of Asia Pacific Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032

## CHAPTER 10: SOUTH AMERICA GLUTEN CONTAINING ANCIENT GRAIN MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Wheat

Barley

Rye

Others

**Application** 

**Bakery and Confectionery** 

**Snacks** 

Ready to eat

Others

- 10.3 South America Market Outlook by Country, 2021- 2032
  - 10.3.1 Brazil Gluten Containing Ancient Grain Market Size Forecast, 2021-2032
  - 10.3.2 Argentina Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032
- 10.3.3 Rest of South America Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032

# CHAPTER 11: MIDDLE EAST AND AFRICA GLUTEN CONTAINING ANCIENT GRAIN MARKET ANALYSIS AND OUTLOOK TO 2032



11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Wheat

Barley

Rye

Others

Application

Bakery and Confectionery

**Snacks** 

Ready to eat

Others

11.3 Middle East and Africa Market Outlook by Country, 2021-2032

11.3.1 Saudi Arabia Gluten Containing Ancient Grain Market Size Forecast, 2021-2032

11.3.2 The UAE Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Gluten Containing Ancient Grain Market Size Forecast, 2021- 2032

11.3.4 South Africa Gluten Containing Ancient Grain Market Size Forecast, 2021-2032

11.3.4 Rest of Africa Gluten Containing Ancient Grain Market Size Forecast, 2021-2032

#### **CHAPTER 12: COMPETITIVE LANDSCAPE**

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Archer Daniels Midland Company (ADM)

Ardent Mills

Bunge Ltd

Factoria Quinoa Zona Franca S.A.S.

**FutureCeuticals** 

Healthy Food Ingredients

Manini's

Nature's Path Foods

**Sunnyland Mills** 

The J.M. Smucker Co.

Urbane Grain

### CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY



- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

## **Appendix**

- A: Highlights of the Q4-2024 Version
- B: Conclusion and Future Recommendations
- C: Customization Options
- D: Contact Information



## **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024-2032
- Figure 5: Global Gluten Containing Ancient Grain Market Outlook by Type, 2021- 2032
- Figure 6: Global Gluten Containing Ancient Grain Market Outlook by Application, 2021-2032
- Figure 7: Global Gluten Containing Ancient Grain Market Outlook by Region, 2021-2032
- Figure 8: North America Gluten Containing Ancient Grain Market Snapshot, Q4-2024
- Figure 9: North America Gluten Containing Ancient Grain Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Gluten Containing Ancient Grain Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Gluten Containing Ancient Grain Market Share by Country, 2023
- Figure 12: Europe Gluten Containing Ancient Grain Market Snapshot, Q4-2024
- Figure 13: Europe Gluten Containing Ancient Grain Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Gluten Containing Ancient Grain Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Gluten Containing Ancient Grain Market Share by Country, 2023
- Figure 16: Asia Pacific Gluten Containing Ancient Grain Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Gluten Containing Ancient Grain Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Gluten Containing Ancient Grain Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Gluten Containing Ancient Grain Market Share by Country, 2023
- Figure 20: South America Gluten Containing Ancient Grain Market Snapshot, Q4-2024
- Figure 21: South America Gluten Containing Ancient Grain Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Gluten Containing Ancient Grain Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Gluten Containing Ancient Grain Market Share by Country, 2023



- Figure 24: Middle East and Africa Gluten Containing Ancient Grain Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Gluten Containing Ancient Grain Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Gluten Containing Ancient Grain Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Gluten Containing Ancient Grain Market Share by Country, 2023
- Figure 28: United States Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 31: Germany Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032
- Figure 35: Italy Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032
- Figure 36: Russia Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032
- Figure 39: India Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032
- Figure 40: Japan Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032
- Figure 41: South Korea Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Gluten Containing Ancient Grain Market Size Outlook, \$



Million, 2021- 2032

Figure 44: Rest of APAC Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032

Figure 46: Argentina Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032

Figure 47: Rest of LATAM Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032

Figure 49: UAE Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021-2032

Figure 50: South Africa Gluten Containing Ancient Grain Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology Figure 52: Forecast Methodology



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Gluten Containing Ancient Grain Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Gluten Containing Ancient Grain Market Size Outlook by Segments,
- 2021-2032
- Table 7: Global Gluten Containing Ancient Grain Market Size Outlook by Region, 2021-2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Gluten Containing Ancient Grain Market Outlook by Type,
- 2021-2032
- Table 10: North America- Gluten Containing Ancient Grain Market Outlook by Country,
- 2021-2032
- Table 11: Europe Gluten Containing Ancient Grain Market Outlook by Type, 2021-2032
- Table 12: Europe Gluten Containing Ancient Grain Market Outlook by Country, 2021-2032
- Table 13: Asia Pacific Gluten Containing Ancient Grain Market Outlook by Type, 2021-2032
- Table 14: Asia Pacific Gluten Containing Ancient Grain Market Outlook by Country,
- 2021-2032
- Table 15: South America- Gluten Containing Ancient Grain Market Outlook by Type,
- 2021-2032
- Table 16: South America- Gluten Containing Ancient Grain Market Outlook by Country,
- 2021-2032
- Table 17: Middle East and Africa Gluten Containing Ancient Grain Market Outlook by
- Type, 2021- 2032
- Table 18: Middle East and Africa Gluten Containing Ancient Grain Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading Gluten Containing Ancient Grain Companies
- Table 20: Product Profiles of Leading Gluten Containing Ancient Grain Companies
- Table 21: SWOT Profiles of Leading Gluten Containing Ancient Grain Companies



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