

Glioblastoma Multiforme Therapeutics Market Size, Trends, Analysis, and Outlook By Treatment (Surgery, Radiation therapy, Chemotherapy, Targeted Therapy, Tumor Treating Field (TTF) Therapy, Immunotherapy), By Drug Class (Temozolomide, Bevacizumab, Lomustine, Carmustine Wafers, Others), By End-User (Hospitals, Clinics, Ambulatory Surgical Centers), by Region, Country, Segment, and Companies, 2024-2030

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Abstracts

The global Glioblastoma Multiforme Therapeutics market size is poised to register 11.62% growth (CAGR) from 2024 to 2030, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Glioblastoma Multiforme Therapeutics market By Treatment (Surgery, Radiation therapy, Chemotherapy, Targeted Therapy, Tumor Treating Field (TTF) Therapy, Immunotherapy), By Drug Class (Temozolomide, Bevacizumab, Lomustine, Carmustine Wafers, Others), By End-User (Hospitals, Clinics, Ambulatory Surgical Centers).

The future of glioblastoma multiforme (GBM) therapeutics is driven by efforts to overcome treatment resistance mechanisms, improve drug delivery to the brain tumor microenvironment, and harness the potential of immunotherapy and targeted molecular therapies. Key trends include the development of combination treatment strategies incorporating chemotherapy, radiation therapy, and immunotherapy agents, the exploration of novel drug delivery vehicles such as nanoparticles and focused ultrasound for enhanced tumor penetration, and the identification of biomarkers predictive of treatment response and patient prognosis. Moreover, collaborative initiatives between academic research institutions, pharmaceutical companies, and



patient advocacy groups are essential for advancing the development and clinical translation of innovative GBM therapies, addressing the urgent need for more effective treatments for this aggressive form of brain cancer..

Glioblastoma Multiforme Therapeutics Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Glioblastoma Multiforme Therapeutics market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Glioblastoma Multiforme Therapeutics survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Glioblastoma Multiforme Therapeutics industry.

Key market trends defining the global Glioblastoma Multiforme Therapeutics demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

Glioblastoma Multiforme Therapeutics Market Segmentation- Industry Share, Market Size, and Outlook to 2030

The Glioblastoma Multiforme Therapeutics industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Glioblastoma Multiforme Therapeutics companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

Key strategies adopted by companies within the Glioblastoma Multiforme Therapeutics industry

Leading Glioblastoma Multiforme Therapeutics companies are boosting investments to



capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Glioblastoma Multiforme Therapeutics companies.

Glioblastoma Multiforme Therapeutics Market Study- Strategic Analysis Review

The Glioblastoma Multiforme Therapeutics market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Glioblastoma Multiforme Therapeutics Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Glioblastoma Multiforme Therapeutics industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2030 in three case scenarios- low case, reference case, and high case scenarios.

Glioblastoma Multiforme Therapeutics Country Analysis and Revenue Outlook to 2030

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2030. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For



each of the six regions, the market size outlook by segments is forecast for 2030.

North America Glioblastoma Multiforme Therapeutics Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong end-user industry demand. Leading companies focus on new product launches in the changing environment. The US economy is expected to grow in 2024 (around 2.2% growth in 2024), potentially driving demand for various Glioblastoma Multiforme Therapeutics market segments. Similarly, Strong end-user demand is encouraging Canadian Glioblastoma Multiforme Therapeutics companies to invest in niche segments. Further, as Mexico continues to strengthen its trade relations and invest in technological advancements, the Mexico Glioblastoma Multiforme Therapeutics market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Glioblastoma Multiforme Therapeutics Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Glioblastoma Multiforme Therapeutics industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of businesses in identifying and leveraging new growth prospects positions the European Glioblastoma Multiforme Therapeutics market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Glioblastoma Multiforme Therapeutics Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Glioblastoma Multiforme Therapeutics in Asia Pacific. In particular, China, India, and South East Asian Glioblastoma Multiforme Therapeutics markets present a compelling outlook for 2030, acting as a magnet for both domestic and multinational manufacturers seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India



offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major markets in the region.

Latin America Glioblastoma Multiforme Therapeutics Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Glioblastoma Multiforme Therapeutics Market Size Outlookcontinues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Glioblastoma Multiforme Therapeutics market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Glioblastoma Multiforme Therapeutics.

Glioblastoma Multiforme Therapeutics Market Company Profiles

The global Glioblastoma Multiforme Therapeutics market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Amgen Inc, Amneal Pharmaceuticals, Arbor Pharmaceuticals LLC, F. Hoffmann-La Roche Ltd, Karyopharm Therapeutics Inc, Merck & Co., Pfizer Inc, Sumitomo Dainippon Pharma Oncology Inc, Sun Pharmaceutical Industries Ltd, Teva Pharmaceutical Industries Ltd.

Recent Glioblastoma Multiforme Therapeutics Market Developments

The global Glioblastoma Multiforme Therapeutics market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.



Glioblastoma Multiforme Therapeutics Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2030 (Forecast

Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local

Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound



B/W Ultrasound

By Portability
Trolley or Cart-Based Ultrasound Systems
Compact/Handheld Ultrasound Systems
Point-of-Pare (PoC) Ultrasound Systems
By Application
Radiology or General Imaging
Obstetrics or Gynecology
Cardiology
Urology
Vascular
Orthopedic and Musculoskeletal
Pain Management
Others
By End-User
Hospitals
Surgical Centers and Diagnostic Centers
Maternity Centers
Ambulatory Care Centers
Research and Academia

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Others Geographical Segmentation: North America (3 markets) Europe (6 markets) Asia Pacific (6 markets) Latin America (3 markets) Middle East Africa (5 markets) Companies Amgen Inc Amneal Pharmaceuticals Arbor Pharmaceuticals LLC F. Hoffmann-La Roche Ltd Karyopharm Therapeutics Inc Merck & Co. Pfizer Inc Sumitomo Dainippon Pharma Oncology Inc Sun Pharmaceutical Industries Ltd Teva Pharmaceutical Industries Ltd

Formats Available: Excel, PDF, and PPT



Contents

1. EXECUTIVE SUMMARY

- 1.1 Glioblastoma Multiforme Therapeutics Market Overview and Key Findings, 2024
- 1.2 Glioblastoma Multiforme Therapeutics Market Size and Growth Outlook, 2021- 2030
- 1.3 Glioblastoma Multiforme Therapeutics Market Growth Opportunities to 2030
- 1.4 Key Glioblastoma Multiforme Therapeutics Market Trends and Challenges
 - 1.4.1 Glioblastoma Multiforme Therapeutics Market Drivers and Trends
 - 1.4.2 Glioblastoma Multiforme Therapeutics Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Glioblastoma Multiforme Therapeutics Companies

2. GLIOBLASTOMA MULTIFORME THERAPEUTICS MARKET SIZE OUTLOOK TO 2030

- 2.1 Glioblastoma Multiforme Therapeutics Market Size Outlook, USD Million, 2021-2030
- 2.2 Glioblastoma Multiforme Therapeutics Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

3. GLIOBLASTOMA MULTIFORME THERAPEUTICS MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
- * Threat of New Entrants
- * Threat of Substitutes
- * Intensity of Competitive Rivalry
- * Bargaining Power of Buyers
- * Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

4. GLIOBLASTOMA MULTIFORME THERAPEUTICS MARKET SEGMENTATION ANALYSIS AND OUTLOOK

4.1 Market Segmentation and Scope



4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030

By Type

Stationary 3D and 4D Ultrasound Devices

Portable 3D and 4D Ultrasound Devices

By Display

Color Ultrasound

B/W Ultrasound

By Portability

Trolley or Cart-Based Ultrasound Systems

Compact/Handheld Ultrasound Systems

Point-of-Pare (PoC) Ultrasound Systems

By Application

Radiology or General Imaging

Obstetrics or Gynecology

Cardiology

Urology

Vascular

Orthopedic and Musculoskeletal

Pain Management

Others

By End-User

Hospitals

Surgical Centers and Diagnostic Centers

Maternity Centers

Ambulatory Care Centers

Research and Academia

Others

- 4.3 Growth Prospects and Niche Opportunities, 2023-2030
- 4.4 Regional comparison of Market Growth, CAGR, 2023-2030

5. REGION-WISE MARKET OUTLOOK TO 2030

- 5.1 Key Findings for Asia Pacific Glioblastoma Multiforme Therapeutics Market, 2025
- 5.2 Asia Pacific Glioblastoma Multiforme Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.3 Asia Pacific Glioblastoma Multiforme Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.4 Key Findings for Europe Glioblastoma Multiforme Therapeutics Market, 2025
- 5.5 Europe Glioblastoma Multiforme Therapeutics Market Size Outlook by Type, 2021-



2030

- 5.6 Europe Glioblastoma Multiforme Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.7 Key Findings for North America Glioblastoma Multiforme Therapeutics Market, 2025
- 5.8 North America Glioblastoma Multiforme Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.9 North America Glioblastoma Multiforme Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.10 Key Findings for South America Glioblastoma Multiforme Therapeutics Market, 2025
- 5.11 South America Pacific Glioblastoma Multiforme Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.12 South America Glioblastoma Multiforme Therapeutics Market Size Outlook by Application, 2021- 2030
- 5.13 Key Findings for Middle East and Africa Glioblastoma Multiforme Therapeutics Market, 2025
- 5.14 Middle East Africa Glioblastoma Multiforme Therapeutics Market Size Outlook by Type, 2021- 2030
- 5.15 Middle East Africa Glioblastoma Multiforme Therapeutics Market Size Outlook by Application, 2021- 2030

6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030

- 6.1 US Glioblastoma Multiforme Therapeutics Market Size Outlook and Revenue Growth Forecasts
- 6.2 US Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts



- 6.16 Italy Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts
- 6.42 Africa Glioblastoma Multiforme Therapeutics Industry Drivers and Opportunities

7. GLIOBLASTOMA MULTIFORME THERAPEUTICS MARKET OUTLOOK ACROSS SCENARIOS

7.1 Low Growth Case



- 7.2 Reference Growth Case
- 7.3 High Growth Case

8. GLIOBLASTOMA MULTIFORME THERAPEUTICS COMPANY PROFILES

- 8.1 Profiles of Leading Glioblastoma Multiforme Therapeutics Companies in the Market
- 8.2 Business Descriptions, SWOT Analysis, and Growth Strategies
- 8.3 Financial Performance and Key Metrics

Amgen Inc

Amneal Pharmaceuticals

Arbor Pharmaceuticals LLC

F. Hoffmann-La Roche Ltd

Karyopharm Therapeutics Inc

Merck & Co.

Pfizer Inc

Sumitomo Dainippon Pharma Oncology Inc

Sun Pharmaceutical Industries Ltd

Teva Pharmaceutical Industries Ltd

9. APPENDIX

- 9.1 Scope of the Report
- 9.2 Research Methodology and Data Sources
- 9.3 Glossary of Terms
- 9.4 Market Definitions
- 9.5 Contact Information



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