

# Fungal Protease Market Size, Trends, Analysis, and Outlook By Type (Yeast, Fusarium Venenatum), By Application (Food and Beverage, Animal Nutrition, Pharmaceutical), by Country, Segment, and Companies, 2024-2032

<https://marketpublishers.com/r/F09B64C88B50EN.html>

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: F09B64C88B50EN

## Abstracts

Global Fungal Protease Market Size is valued at \$876.4 Million in 2024 and is forecast to register a growth rate (CAGR) of 6.6% to reach \$1461.4 Million by 2032.

The fungal protease market is experiencing growth driven by the increasing demand for enzyme-based solutions in various industries, including food, beverages, and pharmaceuticals. As consumers continue to prioritize clean and natural products, fungal proteases, known for their efficacy in improving food texture and flavor, are gaining popularity in food processing. The trend toward plant-based diets is also stimulating demand for fungal proteases as a sustainable alternative to animal-derived enzymes. Additionally, innovations in enzyme applications for biotechnological processes are expanding the market's scope, making fungal proteases essential components in many formulations.

### Fungal Protease Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Fungal Protease survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Fungal Protease industry.

### Key market trends defining the global Fungal Protease demand in 2025 and Beyond

The Fungal Protease industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

## Fungal Protease Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

### Key strategies adopted by companies within the Fungal Protease industry

Leading Fungal Protease companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Fungal Protease companies.

### Fungal Protease Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic

changes.

## Fungal Protease Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Fungal Protease industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

## Fungal Protease Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

## North America Fungal Protease Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Fungal Protease market segments. Similarly, strong market demand encourages Canadian Fungal Protease companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

## Europe Fungal Protease Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Fungal Protease industry remains the major market for companies in the European Fungal Protease industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Fungal Protease market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Fungal Protease Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Fungal Protease in Asia Pacific. In particular, China, India, and South East Asian Fungal Protease markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Fungal Protease Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Fungal Protease Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Fungal Protease market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Fungal Protease.

### Fungal Protease Company Profiles

The global Fungal Protease market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Angel Yeast, Halcyon Proteins, Kerry Group Plc, Kohjin Life Sciences, Koninklijke DSM N.V., Lallemand Inc Biospringer, Lesaffre Group, Ohly, Oriental Yeast Co. Ltd, Sensient Technologies Corp, Specialty Biotech, Thai Foods Product International Co. Ltd.

## Recent Fungal Protease Market Developments

The global Fungal Protease market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

## Fungal Protease Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Type

Yeast

Fusarium Venenatum

By Application

Food and Beverage

Animal Nutrition

Pharmaceutical

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Angel Yeast

Halcyon Proteins

Kerry Group Plc

Kohjin Life Sciences

Koninklijke DSM N.V.

Lallemand Inc Biospringer

Lesaffre Group

Ohly

Oriental Yeast Co. Ltd

Sensient Technologies Corp

Specialty Biotech

Thai Foods Product International Co. Ltd

Formats Available: Excel, PDF, and PPT

## Contents

### **CHAPTER 1: EXECUTIVE SUMMARY**

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
  - 1.3.1 Country Coverage
  - 1.3.2 Companies Profiled
  - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
  - 1.3.4 Units
- 1.4 Abbreviations

### **CHAPTER 2. FUNGAL PROTEASE MARKET OVERVIEW- 2025**

- 2.1 An Introduction to the Global Fungal Protease Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

### **CHAPTER 3. STRATEGIC ANALYSIS REVIEW**

- 3.1 Fungal Protease Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

### **CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS**

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Fungal Protease Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Fungal Protease Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Fungal Protease Market Outlook to 2032

### **CHAPTER 5: FUNGAL PROTEASE MARKET DYNAMICS**

*Fungal Protease Market Size, Trends, Analysis, and Outlook By Type (Yeast, Fusarium Venenatum), By Application...*



- 5.1 Key Fungal Protease Market Trends
- 5.2 Potential Fungal Protease Market Opportunities
- 5.3 Key Market Challenges

## **CHAPTER 6: GLOBAL FUNGAL PROTEASE MARKET ANALYSIS AND OUTLOOK TO 2032**

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 Type
  - Yeast
  - Fusarium Venenatum
  - Application
    - Food and Beverage
    - Animal Nutrition
    - Pharmaceutical
- 6.3 Global Market Outlook by Region, 2021 to 2032

## **CHAPTER 7: NORTH AMERICA FUNGAL PROTEASE MARKET ANALYSIS AND OUTLOOK TO 2032**

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 Type
  - Yeast
  - Fusarium Venenatum
  - Application
    - Food and Beverage
    - Animal Nutrition
    - Pharmaceutical
- 7.3 North America Market Outlook by Country, 2021- 2032
  - 7.3.1 United States Fungal Protease Market Size Forecast, 2021- 2032
  - 7.3.2 Canada Fungal Protease Market Size Forecast, 2021- 2032
  - 7.3.3 Mexico Fungal Protease Market Size Forecast, 2021- 2032

## **CHAPTER 8: EUROPE FUNGAL PROTEASE MARKET ANALYSIS AND OUTLOOK TO 2032**

- 8.1 Europe Market Outlook by Segments, 2021- 2032
- 8.2 Type

Yeast

Fusarium Venenatum

Application

Food and Beverage

Animal Nutrition

Pharmaceutical

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Fungal Protease Market Size Forecast, 2021- 2032

8.3.2 France Fungal Protease Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Fungal Protease Market Size Forecast, 2021- 2032

8.3.4 Spain Fungal Protease Market Size Forecast, 2021- 2032

8.3.5 Italy Fungal Protease Market Size Forecast, 2021- 2032

8.3.6 Russia Fungal Protease Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Fungal Protease Market Size Forecast, 2021- 2032

## **CHAPTER 9: ASIA PACIFIC FUNGAL PROTEASE MARKET ANALYSIS AND OUTLOOK TO 2032**

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Type

Yeast

Fusarium Venenatum

Application

Food and Beverage

Animal Nutrition

Pharmaceutical

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Fungal Protease Market Size Forecast, 2021- 2032

9.3.2 India Fungal Protease Market Size Forecast, 2021- 2032

9.3.3 Japan Fungal Protease Market Size Forecast, 2021- 2032

9.3.4 South Korea Fungal Protease Market Size Forecast, 2021- 2032

9.3.5 Australia Fungal Protease Market Size Forecast, 2021- 2032

9.3.6 South East Asia Fungal Protease Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Fungal Protease Market Size Forecast, 2021- 2032

## **CHAPTER 10: SOUTH AMERICA FUNGAL PROTEASE MARKET ANALYSIS AND OUTLOOK TO 2032**

10.1 South America Market Outlook by Segments, 2021- 2032

## 10.2 Type

Yeast

Fusarium Venenatum

Application

Food and Beverage

Animal Nutrition

Pharmaceutical

## 10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Fungal Protease Market Size Forecast, 2021- 2032

10.3.2 Argentina Fungal Protease Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Fungal Protease Market Size Forecast, 2021- 2032

## **CHAPTER 11: MIDDLE EAST AND AFRICA FUNGAL PROTEASE MARKET ANALYSIS AND OUTLOOK TO 2032**

### 11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

#### 11.2 Type

Yeast

Fusarium Venenatum

Application

Food and Beverage

Animal Nutrition

Pharmaceutical

### 11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Fungal Protease Market Size Forecast, 2021- 2032

11.3.2 The UAE Fungal Protease Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Fungal Protease Market Size Forecast, 2021- 2032

11.3.4 South Africa Fungal Protease Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Fungal Protease Market Size Forecast, 2021- 2032

## **CHAPTER 12: COMPETITIVE LANDSCAPE**

### 12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

### 12.2 Key Companies Profiled in the Study

#### 12.3 Angel Yeast

Halcyon Proteins

Kerry Group Plc

Kohjin Life Sciences

Koninklijke DSM N.V.

Lallemand Inc Biospringer  
Lesaffre Group  
Ohly  
Oriental Yeast Co. Ltd  
Sensient Technologies Corp  
Specialty Biotech  
Thai Foods Product International Co. Ltd

## **CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY**

13.1 Primary and Secondary Sources  
13.2 Research Methodology  
13.3 Data Triangulation and Validation  
13.4 Assumptions and Limitations  
13.5 Forecast Methodology  
Appendix  
A: Highlights of the Q4-2024 Version  
B: Conclusion and Future Recommendations  
C: Customization Options  
D: Contact Information

## List Of Figures

### LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024- 2032
- Figure 5: Global Fungal Protease Market Outlook by Type, 2021- 2032
- Figure 6: Global Fungal Protease Market Outlook by Application, 2021- 2032
- Figure 7: Global Fungal Protease Market Outlook by Region, 2021- 2032
- Figure 8: North America Fungal Protease Market Snapshot, Q4-2024
- Figure 9: North America Fungal Protease Market Size Forecast by Type, 2021- 2032
- Figure 10: North America Fungal Protease Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Fungal Protease Market Share by Country, 2023
- Figure 12: Europe Fungal Protease Market Snapshot, Q4-2024
- Figure 13: Europe Fungal Protease Market Size Forecast by Type, 2021- 2032
- Figure 14: Europe Fungal Protease Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Fungal Protease Market Share by Country, 2023
- Figure 16: Asia Pacific Fungal Protease Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Fungal Protease Market Size Forecast by Type, 2021- 2032
- Figure 18: Asia Pacific Fungal Protease Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Fungal Protease Market Share by Country, 2023
- Figure 20: South America Fungal Protease Market Snapshot, Q4-2024
- Figure 21: South America Fungal Protease Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Fungal Protease Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Fungal Protease Market Share by Country, 2023
- Figure 24: Middle East and Africa Fungal Protease Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Fungal Protease Market Size Forecast by Type, 2021- 2032
- Figure 26: Middle East and Africa Fungal Protease Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Fungal Protease Market Share by Country, 2023
- Figure 28: United States Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 30: Mexico Fungal Protease Market Size Outlook, \$ Million, 2021- 2032

- Figure 31: Germany Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 32: France Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 33: United Kingdom Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 35: Italy Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 37: Rest of Europe Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 41: South Korea Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 43: South East Asia Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 47: Rest of LATAM Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 49: UAE Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 50: South Africa Fungal Protease Market Size Outlook, \$ Million, 2021- 2032
- Figure 51: Research Methodology
- Figure 52: Forecast Methodology

## List Of Tables

### LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Fungal Protease Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Fungal Protease Market Size Outlook by Segments, 2021- 2032

Table 7: Global Fungal Protease Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Fungal Protease Market Outlook by Type, 2021- 2032

Table 10: North America- Fungal Protease Market Outlook by Country, 2021- 2032

Table 11: Europe - Fungal Protease Market Outlook by Type, 2021- 2032

Table 12: Europe - Fungal Protease Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Fungal Protease Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Fungal Protease Market Outlook by Country, 2021- 2032

Table 15: South America- Fungal Protease Market Outlook by Type, 2021- 2032

Table 16: South America- Fungal Protease Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Fungal Protease Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Fungal Protease Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Fungal Protease Companies

Table 20: Product Profiles of Leading Fungal Protease Companies

Table 21: SWOT Profiles of Leading Fungal Protease Companies

## I would like to order

Product name: Fungal Protease Market Size, Trends, Analysis, and Outlook By Type (Yeast, Fusarium Venenatum), By Application (Food and Beverage, Animal Nutrition, Pharmaceutical), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/F09B64C88B50EN.html>

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F09B64C88B50EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970