

Functional Meat Ingredients Market Size, Trends, Analysis, and Outlook By Product (Hydrocolloids, Cereal Flours, Vegetable Fibers, Others), By Meat (Beef, Pork, Mutton, Poultry), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Functional Meat Ingredients Market Size is valued at \$17.2 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.4% to reach \$28.3 Billion by 2032.

The functional meat ingredients market is expected to flourish as the demand for high-quality and nutritious meat products increases. With the rising trend of health-conscious eating and the focus on protein-rich diets, functional meat ingredients that enhance flavor, texture, and nutritional value are becoming essential components in food production. The demand for clean-label and minimally processed options drives innovation in functional meat formulations, ensuring they cater to diverse consumer preferences. Additionally, the growing interest in sustainable and ethically sourced meats enhances market potential, positioning functional meat ingredients as critical components in modern culinary applications.

Functional Meat Ingredients Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Functional Meat Ingredients survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Functional Meat Ingredients industry.

Key market trends defining the global Functional Meat Ingredients demand in 2025 and Beyond

The Functional Meat Ingredients industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Functional Meat Ingredients Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Functional Meat Ingredients industry

Leading Functional Meat Ingredients companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Functional Meat Ingredients companies.

Functional Meat Ingredients Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Functional Meat Ingredients Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Functional Meat Ingredients industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Functional Meat Ingredients Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Functional Meat Ingredients Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Functional Meat Ingredients market segments. Similarly, strong market demand encourages Canadian Functional Meat Ingredients companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Functional Meat Ingredients Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Functional Meat Ingredients industry remains the major market for companies in the European Functional Meat Ingredients industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In

addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Functional Meat Ingredients market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Functional Meat Ingredients Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Functional Meat Ingredients in Asia Pacific. In particular, China, India, and South East Asian Functional Meat Ingredients markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Functional Meat Ingredients Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Functional Meat Ingredients Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Functional Meat Ingredients market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Functional Meat Ingredients.

Functional Meat Ingredients Company Profiles

The global Functional Meat Ingredients market is characterized by intense competitive

conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Associated British Foods PLC, Campus SRL, Kerry Group PLC, Proliant Meat Ingredients, Wenda Ingredients, Wiberg GmbH.

Recent Functional Meat Ingredients Market Developments

The global Functional Meat Ingredients market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Functional Meat Ingredients Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

By Meat

Beef

Pork

Mutton

Poultry

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Associated British Foods PLC

Campus SRL

Kerry Group PLC

Proliant Meat Ingredients

Wenda Ingredients

Wiberg GmbH

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. FUNCTIONAL MEAT INGREDIENTS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Functional Meat Ingredients Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Functional Meat Ingredients Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Functional Meat Ingredients Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Functional Meat Ingredients Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Functional Meat Ingredients Market Outlook to 2032

2032

CHAPTER 5: FUNCTIONAL MEAT INGREDIENTS MARKET DYNAMICS

5.1 Key Functional Meat Ingredients Market Trends

5.2 Potential Functional Meat Ingredients Market Opportunities

5.3 Key Market Challenges

CHAPTER 6: GLOBAL FUNCTIONAL MEAT INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

Meat

Beef

Pork

Mutton

Poultry

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA FUNCTIONAL MEAT INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

Meat

Beef

Pork

Mutton

Poultry

7.3 North America Market Outlook by Country, 2021- 2032

7.3.1 United States Functional Meat Ingredients Market Size Forecast, 2021- 2032

7.3.2 Canada Functional Meat Ingredients Market Size Forecast, 2021- 2032

7.3.3 Mexico Functional Meat Ingredients Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE FUNCTIONAL MEAT INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

Meat

Beef

Pork

Mutton

Poultry

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Functional Meat Ingredients Market Size Forecast, 2021- 2032

8.3.2 France Functional Meat Ingredients Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Functional Meat Ingredients Market Size Forecast, 2021- 2032

8.3.4 Spain Functional Meat Ingredients Market Size Forecast, 2021- 2032

8.3.5 Italy Functional Meat Ingredients Market Size Forecast, 2021- 2032

8.3.6 Russia Functional Meat Ingredients Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Functional Meat Ingredients Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC FUNCTIONAL MEAT INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

Meat

Beef

Pork

Mutton

Poultry

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Functional Meat Ingredients Market Size Forecast, 2021- 2032

9.3.2 India Functional Meat Ingredients Market Size Forecast, 2021- 2032

9.3.3 Japan Functional Meat Ingredients Market Size Forecast, 2021- 2032

9.3.4 South Korea Functional Meat Ingredients Market Size Forecast, 2021- 2032

9.3.5 Australia Functional Meat Ingredients Market Size Forecast, 2021- 2032

9.3.6 South East Asia Functional Meat Ingredients Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Functional Meat Ingredients Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA FUNCTIONAL MEAT INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

Meat

Beef

Pork

Mutton

Poultry

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Functional Meat Ingredients Market Size Forecast, 2021- 2032

10.3.2 Argentina Functional Meat Ingredients Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Functional Meat Ingredients Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA FUNCTIONAL MEAT INGREDIENTS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Product

Hydrocolloids

Cereal Flours

Vegetable Fibers

Others

Meat

Beef

Pork

Mutton

Poultry

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Functional Meat Ingredients Market Size Forecast, 2021- 2032

11.3.2 The UAE Functional Meat Ingredients Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Functional Meat Ingredients Market Size Forecast, 2021- 2032

11.3.4 South Africa Functional Meat Ingredients Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Functional Meat Ingredients Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Associated British Foods PLC

Campus SRL

Kerry Group PLC

Proliant Meat Ingredients

Wenda Ingredients

Wiberg GmbH

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Functional Meat Ingredients Market Outlook by Type, 2021- 2032

Figure 6: Global Functional Meat Ingredients Market Outlook by Application, 2021- 2032

Figure 7: Global Functional Meat Ingredients Market Outlook by Region, 2021- 2032

Figure 8: North America Functional Meat Ingredients Market Snapshot, Q4-2024

Figure 9: North America Functional Meat Ingredients Market Size Forecast by Type, 2021- 2032

Figure 10: North America Functional Meat Ingredients Market Size Forecast by Application, 2021- 2032

Figure 11: North America Functional Meat Ingredients Market Share by Country, 2023

Figure 12: Europe Functional Meat Ingredients Market Snapshot, Q4-2024

Figure 13: Europe Functional Meat Ingredients Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Functional Meat Ingredients Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Functional Meat Ingredients Market Share by Country, 2023

Figure 16: Asia Pacific Functional Meat Ingredients Market Snapshot, Q4-2024

Figure 17: Asia Pacific Functional Meat Ingredients Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Functional Meat Ingredients Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Functional Meat Ingredients Market Share by Country, 2023

Figure 20: South America Functional Meat Ingredients Market Snapshot, Q4-2024

Figure 21: South America Functional Meat Ingredients Market Size Forecast by Type, 2021- 2032

Figure 22: South America Functional Meat Ingredients Market Size Forecast by Application, 2021- 2032

Figure 23: South America Functional Meat Ingredients Market Share by Country, 2023

Figure 24: Middle East and Africa Functional Meat Ingredients Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Functional Meat Ingredients Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Functional Meat Ingredients Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Functional Meat Ingredients Market Share by Country, 2023

Figure 28: United States Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 29: Canada Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 32: France Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 42: Australia Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 43: South East Asia Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Functional Meat Ingredients Market Size Outlook, \$ Million, 2021-

2032

Figure 47: Rest of LATAM Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 49: UAE Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Functional Meat Ingredients Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Functional Meat Ingredients Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Functional Meat Ingredients Market Size Outlook by Segments, 2021-2032

Table 7: Global Functional Meat Ingredients Market Size Outlook by Region, 2021-2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Functional Meat Ingredients Market Outlook by Type, 2021-2032

Table 10: North America- Functional Meat Ingredients Market Outlook by Country, 2021- 2032

Table 11: Europe - Functional Meat Ingredients Market Outlook by Type, 2021- 2032

Table 12: Europe - Functional Meat Ingredients Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Functional Meat Ingredients Market Outlook by Type, 2021-2032

Table 14: Asia Pacific - Functional Meat Ingredients Market Outlook by Country, 2021-2032

Table 15: South America- Functional Meat Ingredients Market Outlook by Type, 2021-2032

Table 16: South America- Functional Meat Ingredients Market Outlook by Country, 2021- 2032

Table 17: Middle East and Africa - Functional Meat Ingredients Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Functional Meat Ingredients Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Functional Meat Ingredients Companies

Table 20: Product Profiles of Leading Functional Meat Ingredients Companies

Table 21: SWOT Profiles of Leading Functional Meat Ingredients Companies

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