

Frozen Sweet Potato Fries Market Size, Trends, Analysis, and Outlook By Type (Classic Fries, Waffle Fries, Curly Fries), By Sales Channel (Online, Offline), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/F454B1B47035EN.html

Date: October 2024

Pages: 190

Price: US\$ 3,582.00 (Single User License)

ID: F454B1B47035EN

Abstracts

Global Frozen Sweet Potato Fries Market Size is valued at \$1.1 Billion in 2024 and is forecast to register a growth rate (CAGR) of 7.9% to reach \$2 Billion by 2032.

The frozen sweet potato fries market is anticipated to flourish as consumers increasingly seek healthier alternatives to traditional potato fries. With the rising trend of clean eating and plant-based diets, frozen sweet potato fries provide a nutritious and flavorful option that appeals to health-conscious consumers. The demand for convenience drives the popularity of frozen products, as they offer a quick and easy way to enjoy a tasty side dish. Additionally, the growing interest in unique flavor profiles and creative culinary applications enhances market potential, ensuring that frozen sweet potato fries remain a favored choice among snack lovers.

Frozen Sweet Potato Fries Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Frozen Sweet Potato Fries survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Frozen Sweet Potato Fries industry.

Key market trends defining the global Frozen Sweet Potato Fries demand in 2025 and Beyond



The Frozen Sweet Potato Fries industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Frozen Sweet Potato Fries Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Frozen Sweet Potato Fries industry

Leading Frozen Sweet Potato Fries companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Frozen Sweet Potato Fries companies.

Frozen Sweet Potato Fries Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.
- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.
- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.
- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis.



Explore potential market disruptions, technology advancements, and economic changes.

Frozen Sweet Potato Fries Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Frozen Sweet Potato Fries industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Frozen Sweet Potato Fries Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Frozen Sweet Potato Fries Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Frozen Sweet Potato Fries market segments. Similarly, strong market demand encourages Canadian Frozen Sweet Potato Fries companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Frozen Sweet Potato Fries Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Frozen Sweet Potato Fries industry remains the major market for companies in the European Frozen Sweet Potato Fries industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Frozen Sweet Potato Fries market fostering both domestic and international interest. Leading brands operating in the industry are



emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Frozen Sweet Potato Fries Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Frozen Sweet Potato Fries in Asia Pacific. In particular, China, India, and South East Asian Frozen Sweet Potato Fries markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Frozen Sweet Potato Fries Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Frozen Sweet Potato Fries Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Frozen Sweet Potato Fries market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Frozen Sweet Potato Fries.

Frozen Sweet Potato Fries Company Profiles

The global Frozen Sweet Potato Fries market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Ardo, Aviko,



Cavendish Farms, Farm Frites, International Food and Goods, Lamb Weston, McCain Foods, Mr Chips, Ore-Ida, Russet House, Simplot, Trinity Frozen Foods.

Recent Frozen Sweet Potato Fries Market Developments

The global Frozen Sweet Potato Fries market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Frozen Sweet Potato Fries Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

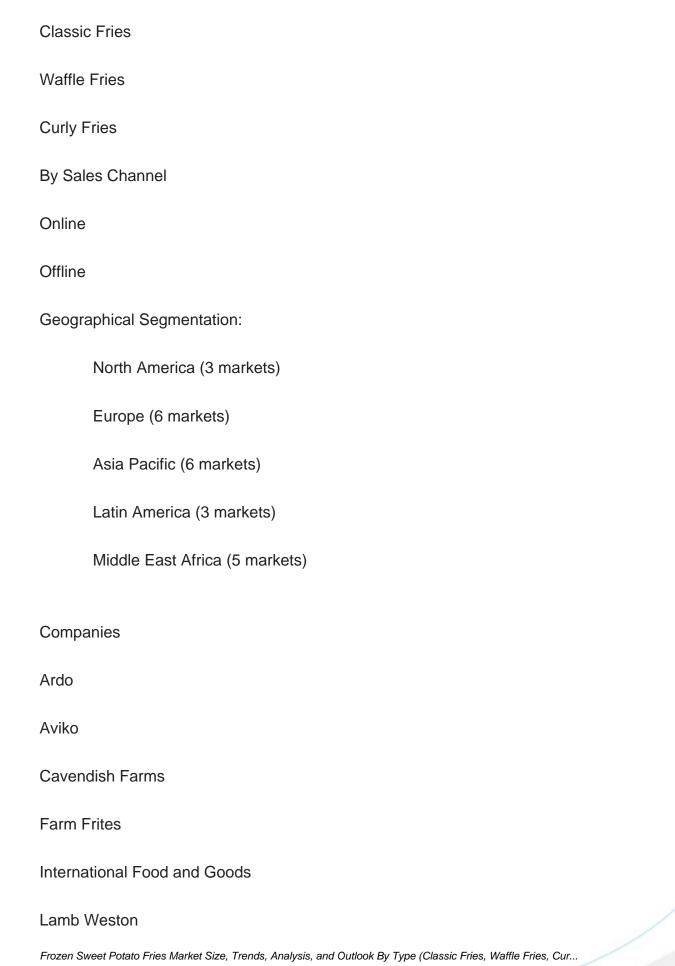
Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Type







McCain Foods
Mr Chips
Ore-Ida
Russet House
Simplot
Trinity Frozen Foods
Formats Available: Excel, PDF, and PPT



Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. FROZEN SWEET POTATO FRIES MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Frozen Sweet Potato Fries Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Frozen Sweet Potato Fries Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Frozen Sweet Potato Fries Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Frozen Sweet Potato Fries Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Frozen Sweet Potato Fries Market Outlook to



2032

CHAPTER 5: FROZEN SWEET POTATO FRIES MARKET DYNAMICS

- 5.1 Key Frozen Sweet Potato Fries Market Trends
- 5.2 Potential Frozen Sweet Potato Fries Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL FROZEN SWEET POTATO FRIES MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Type

Classic Fries

Waffle Fries

Curly Fries

Sales Channel

Online

Offline

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA FROZEN SWEET POTATO FRIES MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032

7.2 Type

Classic Fries

Waffle Fries

Curly Fries

Sales Channel

Online

Offline

- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Frozen Sweet Potato Fries Market Size Forecast, 2021-2032
 - 7.3.2 Canada Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
 - 7.3.3 Mexico Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE FROZEN SWEET POTATO FRIES MARKET ANALYSIS AND OUTLOOK TO 2032



- 8.1 Europe Market Outlook by Segments, 2021- 2032
- 8.2 Type

Classic Fries

Waffle Fries

Curly Fries

Sales Channel

Online

Offline

- 8.3 Europe Market Outlook by Country, 2021- 2032
- 8.3.1 Germany Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
- 8.3.2 France Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
- 8.3.3 United Kingdom Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
- 8.3.4 Spain Frozen Sweet Potato Fries Market Size Forecast, 2021-2032
- 8.3.5 Italy Frozen Sweet Potato Fries Market Size Forecast, 2021-2032
- 8.3.6 Russia Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
- 8.3.7 Rest of Europe Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC FROZEN SWEET POTATO FRIES MARKET ANALYSIS AND OUTLOOK TO 2032

- 9.1 Asia Pacific Market Outlook by Segments, 2021-2032
- 9.2 Type

Classic Fries

Waffle Fries

Curly Fries

Sales Channel

Online

Offline

- 9.3 Asia Pacific Market Outlook by Country, 2021- 2032
 - 9.3.1 China Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
 - 9.3.2 India Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
 - 9.3.3 Japan Frozen Sweet Potato Fries Market Size Forecast, 2021-2032
 - 9.3.4 South Korea Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
 - 9.3.5 Australia Frozen Sweet Potato Fries Market Size Forecast, 2021-2032
 - 9.3.6 South East Asia Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032
- 9.3.7 Rest of Asia Pacific Frozen Sweet Potato Fries Market Size Forecast, 2021-2032



CHAPTER 10: SOUTH AMERICA FROZEN SWEET POTATO FRIES MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 Type

Classic Fries

Waffle Fries

Curly Fries

Sales Channel

Online

Offline

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

10.3.2 Argentina Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Frozen Sweet Potato Fries Market Size Forecast, 2021-2032

CHAPTER 11: MIDDLE EAST AND AFRICA FROZEN SWEET POTATO FRIES MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 Type

Classic Fries

Waffle Fries

Curly Fries

Sales Channel

Online

Offline

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

11.3.2 The UAE Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Frozen Sweet Potato Fries Market Size Forecast, 2021-2032

11.3.4 South Africa Frozen Sweet Potato Fries Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Frozen Sweet Potato Fries Market Size Forecast, 2021-2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles



12.2 Key Companies Profiled in the Study

12.3 Ardo

Aviko

Cavendish Farms

Farm Frites

International Food and Goods

Lamb Weston

McCain Foods

Mr Chips

Ore-Ida

Russet House

Simplot

Trinity Frozen Foods

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

- 13.1 Primary and Secondary Sources
- 13.2 Research Methodology
- 13.3 Data Triangulation and Validation
- 13.4 Assumptions and Limitations
- 13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information



List Of Figures

LIST OF FIGURES

- Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032
- Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032
- Figure 3: Population Outlook by Country, 2010- 2032
- Figure 4: Inflation Outlook by Country (%), 2024-2032
- Figure 5: Global Frozen Sweet Potato Fries Market Outlook by Type, 2021-2032
- Figure 6: Global Frozen Sweet Potato Fries Market Outlook by Application, 2021- 2032
- Figure 7: Global Frozen Sweet Potato Fries Market Outlook by Region, 2021- 2032
- Figure 8: North America Frozen Sweet Potato Fries Market Snapshot, Q4-2024
- Figure 9: North America Frozen Sweet Potato Fries Market Size Forecast by Type,
- 2021- 2032
- Figure 10: North America Frozen Sweet Potato Fries Market Size Forecast by Application, 2021- 2032
- Figure 11: North America Frozen Sweet Potato Fries Market Share by Country, 2023
- Figure 12: Europe Frozen Sweet Potato Fries Market Snapshot, Q4-2024
- Figure 13: Europe Frozen Sweet Potato Fries Market Size Forecast by Type, 2021-2032
- Figure 14: Europe Frozen Sweet Potato Fries Market Size Forecast by Application, 2021- 2032
- Figure 15: Europe Frozen Sweet Potato Fries Market Share by Country, 2023
- Figure 16: Asia Pacific Frozen Sweet Potato Fries Market Snapshot, Q4-2024
- Figure 17: Asia Pacific Frozen Sweet Potato Fries Market Size Forecast by Type, 2021-2032
- Figure 18: Asia Pacific Frozen Sweet Potato Fries Market Size Forecast by Application, 2021- 2032
- Figure 19: Asia Pacific Frozen Sweet Potato Fries Market Share by Country, 2023
- Figure 20: South America Frozen Sweet Potato Fries Market Snapshot, Q4-2024
- Figure 21: South America Frozen Sweet Potato Fries Market Size Forecast by Type, 2021- 2032
- Figure 22: South America Frozen Sweet Potato Fries Market Size Forecast by Application, 2021- 2032
- Figure 23: South America Frozen Sweet Potato Fries Market Share by Country, 2023
- Figure 24: Middle East and Africa Frozen Sweet Potato Fries Market Snapshot, Q4-2024
- Figure 25: Middle East and Africa Frozen Sweet Potato Fries Market Size Forecast by Type, 2021- 2032



- Figure 26: Middle East and Africa Frozen Sweet Potato Fries Market Size Forecast by Application, 2021- 2032
- Figure 27: Middle East and Africa Frozen Sweet Potato Fries Market Share by Country, 2023
- Figure 28: United States Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 29: Canada Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 30: Mexico Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 31: Germany Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 32: France Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 33: United Kingdom Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 34: Spain Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 35: Italy Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 36: Russia Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 37: Rest of Europe Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 38: China Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 39: India Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 40: Japan Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 41: South Korea Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 42: Australia Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 43: South East Asia Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 44: Rest of APAC Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 45: Brazil Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 46: Argentina Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021-2032
- Figure 47: Rest of LATAM Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032
- Figure 48: Saudi Arabia Frozen Sweet Potato Fries Market Size Outlook, \$ Million,



2021-2032

Figure 49: UAE Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032 Figure 50: South Africa Frozen Sweet Potato Fries Market Size Outlook, \$ Million, 2021- 2032

Figure 51: Research Methodology Figure 52: Forecast Methodology



List Of Tables

LIST OF TABLES

- Table 1: Market Scope and Segmentation
- Table 2: Global Frozen Sweet Potato Fries Market Size Outlook, \$Million, 2021 to 2032
- Table 3: Low Case Scenario Forecasts
- Table 4: Reference Case Scenario Forecasts
- Table 5: High Growth Scenario Forecasts
- Table 6: Global Frozen Sweet Potato Fries Market Size Outlook by Segments, 2021-2032
- Table 7: Global Frozen Sweet Potato Fries Market Size Outlook by Region, 2021- 2032
- Table 8: Country Mapping, 2023 vs. 2032
- Table 9: North America- Frozen Sweet Potato Fries Market Outlook by Type, 2021-2032
- Table 10: North America- Frozen Sweet Potato Fries Market Outlook by Country, 2021-2032
- Table 11: Europe Frozen Sweet Potato Fries Market Outlook by Type, 2021- 2032
- Table 12: Europe Frozen Sweet Potato Fries Market Outlook by Country, 2021- 2032
- Table 13: Asia Pacific Frozen Sweet Potato Fries Market Outlook by Type, 2021- 2032
- Table 14: Asia Pacific Frozen Sweet Potato Fries Market Outlook by Country, 2021-2032
- Table 15: South America- Frozen Sweet Potato Fries Market Outlook by Type, 2021-2032
- Table 16: South America- Frozen Sweet Potato Fries Market Outlook by Country, 2021-2032
- Table 17: Middle East and Africa Frozen Sweet Potato Fries Market Outlook by Type, 2021- 2032
- Table 18: Middle East and Africa Frozen Sweet Potato Fries Market Outlook by Country, 2021- 2032
- Table 19: Business Snapshots of Leading Frozen Sweet Potato Fries Companies
- Table 20: Product Profiles of Leading Frozen Sweet Potato Fries Companies
- Table 21: SWOT Profiles of Leading Frozen Sweet Potato Fries Companies



I would like to order

Product name: Frozen Sweet Potato Fries Market Size, Trends, Analysis, and Outlook By Type (Classic

Fries, Waffle Fries, Curly Fries), By Sales Channel (Online, Offline), by Country,

Segment, and Companies, 2024-2032

Product link: https://marketpublishers.com/r/F454B1B47035EN.html

Price: US\$ 3,582.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F454B1B47035EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970