

Frozen Fish and Seafood Market Size, Trends, Analysis, and Outlook By End-User (Food Processing, Food Service Provider, Retail And Household, Animal Feed and Pet Food), By Distribution Channel (Offline, Online), by Country, Segment, and Companies, 2024-2032

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Abstracts

Global Frozen Fish and Seafood Market Size is valued at \$91.2 Billion in 2024 and is forecast to register a growth rate (CAGR) of 5.1% to reach \$135.8 Billion by 2032.

The frozen fish and seafood market is witnessing growth driven by increasing consumer awareness of healthy eating and sustainable sourcing. The trend towards ready-to-cook and pre-seasoned products is boosting market expansion. Innovations in packaging and processing techniques are enhancing market potential, prompting suppliers to explore diverse frozen fish and seafood offerings.

Frozen Fish and Seafood Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Frozen Fish and Seafood survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Frozen Fish and Seafood industry.

Key market trends defining the global Frozen Fish and Seafood demand in 2025 and Beyond

The Frozen Fish and Seafood industry remains an attractive hub for both domestic and global vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Frozen Fish and Seafood Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Frozen Fish and Seafood industry

Leading Frozen Fish and Seafood companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Frozen Fish and Seafood companies.

Frozen Fish and Seafood Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic

changes.

Frozen Fish and Seafood Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Frozen Fish and Seafood industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Frozen Fish and Seafood Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Frozen Fish and Seafood Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Frozen Fish and Seafood market segments. Similarly, strong market demand encourages Canadian Frozen Fish and Seafood companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Frozen Fish and Seafood Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Frozen Fish and Seafood industry remains the major market for companies in the European Frozen Fish and Seafood industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Frozen Fish and Seafood market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and

addressing niche consumer segments.

Asia Pacific Frozen Fish and Seafood Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Frozen Fish and Seafood in Asia Pacific. In particular, China, India, and South East Asian Frozen Fish and Seafood markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Frozen Fish and Seafood Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Frozen Fish and Seafood Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Frozen Fish and Seafood market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Frozen Fish and Seafood.

Frozen Fish and Seafood Company Profiles

The global Frozen Fish and Seafood market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Austevoll Seafood ASA, Freiremar SA, Grieg Seafood ASA, Lee Fish, Lee Fishing Company,

Metro Seafood Ltd, Midseas Ltd, Mowi, Nutreco N.V., Ocean Fresh Seafood, Pescafresh, Seattle Fish Co., Tassal Group, Tesco Plc, Trident Seafoods Corp.

Recent Frozen Fish and Seafood Market Developments

The global Frozen Fish and Seafood market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Frozen Fish and Seafood Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By End-User

Frozen Fish and Seafood Market Size, Trends, Analysis, and Outlook By End-User (Food Processing, Food Service...

Food Processing

Food Service Provider

Retail And Household

Animal Feed and Pet Food

By Distribution Channel

Offline

Online

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Austevoll Seafood ASA

Freiremar SA

Grieg Seafood ASA

Lee Fish

Lee Fishing Company

Metro Seafood Ltd

Midseas Ltd

Mowi

Nutreco N.V.

Ocean Fresh Seafood

Pescafresh

Seattle Fish Co.

Tassal Group

Tesco Plc

Trident Seafoods Corp

Formats Available: Excel, PDF, and PPT

Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
 - 1.3.1 Country Coverage
 - 1.3.2 Companies Profiled
 - 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
 - 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. FROZEN FISH AND SEAFOOD MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Frozen Fish and Seafood Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Frozen Fish and Seafood Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Frozen Fish and Seafood Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Frozen Fish and Seafood Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Frozen Fish and Seafood Market Outlook to 2032

CHAPTER 5: FROZEN FISH AND SEAFOOD MARKET DYNAMICS

- 5.1 Key Frozen Fish and Seafood Market Trends
- 5.2 Potential Frozen Fish and Seafood Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL FROZEN FISH AND SEAFOOD MARKET ANALYSIS AND OUTLOOK TO 2032

- 6.1 Global Market Outlook by Segments, 2021 to 2032
- 6.2 End-User
 - Food Processing
 - Food Service Provider
 - Retail And Household
 - Animal Feed and Pet Food
- Distribution Channel
 - Offline
 - Online
- 6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA FROZEN FISH AND SEAFOOD MARKET ANALYSIS AND OUTLOOK TO 2032

- 7.1 North America Market Outlook by Segments, 2021- 2032
- 7.2 End-User
 - Food Processing
 - Food Service Provider
 - Retail And Household
 - Animal Feed and Pet Food
- Distribution Channel
 - Offline
 - Online
- 7.3 North America Market Outlook by Country, 2021- 2032
 - 7.3.1 United States Frozen Fish and Seafood Market Size Forecast, 2021- 2032
 - 7.3.2 Canada Frozen Fish and Seafood Market Size Forecast, 2021- 2032
 - 7.3.3 Mexico Frozen Fish and Seafood Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE FROZEN FISH AND SEAFOOD MARKET ANALYSIS AND

OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 End-User

Food Processing

Food Service Provider

Retail And Household

Animal Feed and Pet Food

Distribution Channel

Offline

Online

8.3 Europe Market Outlook by Country, 2021- 2032

8.3.1 Germany Frozen Fish and Seafood Market Size Forecast, 2021- 2032

8.3.2 France Frozen Fish and Seafood Market Size Forecast, 2021- 2032

8.3.3 United Kingdom Frozen Fish and Seafood Market Size Forecast, 2021- 2032

8.3.4 Spain Frozen Fish and Seafood Market Size Forecast, 2021- 2032

8.3.5 Italy Frozen Fish and Seafood Market Size Forecast, 2021- 2032

8.3.6 Russia Frozen Fish and Seafood Market Size Forecast, 2021- 2032

8.3.7 Rest of Europe Frozen Fish and Seafood Market Size Forecast, 2021- 2032

CHAPTER 9: ASIA PACIFIC FROZEN FISH AND SEAFOOD MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021- 2032

9.2 End-User

Food Processing

Food Service Provider

Retail And Household

Animal Feed and Pet Food

Distribution Channel

Offline

Online

9.3 Asia Pacific Market Outlook by Country, 2021- 2032

9.3.1 China Frozen Fish and Seafood Market Size Forecast, 2021- 2032

9.3.2 India Frozen Fish and Seafood Market Size Forecast, 2021- 2032

9.3.3 Japan Frozen Fish and Seafood Market Size Forecast, 2021- 2032

9.3.4 South Korea Frozen Fish and Seafood Market Size Forecast, 2021- 2032

9.3.5 Australia Frozen Fish and Seafood Market Size Forecast, 2021- 2032

9.3.6 South East Asia Frozen Fish and Seafood Market Size Forecast, 2021- 2032

9.3.7 Rest of Asia Pacific Frozen Fish and Seafood Market Size Forecast, 2021- 2032

CHAPTER 10: SOUTH AMERICA FROZEN FISH AND SEAFOOD MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032

10.2 End-User

Food Processing

Food Service Provider

Retail And Household

Animal Feed and Pet Food

Distribution Channel

Offline

Online

10.3 South America Market Outlook by Country, 2021- 2032

10.3.1 Brazil Frozen Fish and Seafood Market Size Forecast, 2021- 2032

10.3.2 Argentina Frozen Fish and Seafood Market Size Forecast, 2021- 2032

10.3.3 Rest of South America Frozen Fish and Seafood Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA FROZEN FISH AND SEAFOOD MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021- 2032

11.2 End-User

Food Processing

Food Service Provider

Retail And Household

Animal Feed and Pet Food

Distribution Channel

Offline

Online

11.3 Middle East and Africa Market Outlook by Country, 2021- 2032

11.3.1 Saudi Arabia Frozen Fish and Seafood Market Size Forecast, 2021- 2032

11.3.2 The UAE Frozen Fish and Seafood Market Size Forecast, 2021- 2032

11.3.3 Rest of Middle East Frozen Fish and Seafood Market Size Forecast, 2021- 2032

11.3.4 South Africa Frozen Fish and Seafood Market Size Forecast, 2021- 2032

11.3.4 Rest of Africa Frozen Fish and Seafood Market Size Forecast, 2021- 2032

CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles

12.2 Key Companies Profiled in the Study

12.3 Austevoll Seafood ASA

Freiremar SA

Grieg Seafood ASA

Lee Fish

Lee Fishing Company

Metro Seafood Ltd

Midseas Ltd

Mowi

Nutreco N.V.

Ocean Fresh Seafood

Pescafresh

Seattle Fish Co.

Tassal Group

Tesco Plc

Trident Seafoods Corp

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

A: Highlights of the Q4-2024 Version

B: Conclusion and Future Recommendations

C: Customization Options

D: Contact Information

List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%) - 2024 vs. 2032

Figure 2: GDP (Current Prices) Outlook by Country, 2010- 2032

Figure 3: Population Outlook by Country, 2010- 2032

Figure 4: Inflation Outlook by Country (%), 2024- 2032

Figure 5: Global Frozen Fish and Seafood Market Outlook by Type, 2021- 2032

Figure 6: Global Frozen Fish and Seafood Market Outlook by Application, 2021- 2032

Figure 7: Global Frozen Fish and Seafood Market Outlook by Region, 2021- 2032

Figure 8: North America Frozen Fish and Seafood Market Snapshot, Q4-2024

Figure 9: North America Frozen Fish and Seafood Market Size Forecast by Type, 2021- 2032

Figure 10: North America Frozen Fish and Seafood Market Size Forecast by Application, 2021- 2032

Figure 11: North America Frozen Fish and Seafood Market Share by Country, 2023

Figure 12: Europe Frozen Fish and Seafood Market Snapshot, Q4-2024

Figure 13: Europe Frozen Fish and Seafood Market Size Forecast by Type, 2021- 2032

Figure 14: Europe Frozen Fish and Seafood Market Size Forecast by Application, 2021- 2032

Figure 15: Europe Frozen Fish and Seafood Market Share by Country, 2023

Figure 16: Asia Pacific Frozen Fish and Seafood Market Snapshot, Q4-2024

Figure 17: Asia Pacific Frozen Fish and Seafood Market Size Forecast by Type, 2021- 2032

Figure 18: Asia Pacific Frozen Fish and Seafood Market Size Forecast by Application, 2021- 2032

Figure 19: Asia Pacific Frozen Fish and Seafood Market Share by Country, 2023

Figure 20: South America Frozen Fish and Seafood Market Snapshot, Q4-2024

Figure 21: South America Frozen Fish and Seafood Market Size Forecast by Type, 2021- 2032

Figure 22: South America Frozen Fish and Seafood Market Size Forecast by Application, 2021- 2032

Figure 23: South America Frozen Fish and Seafood Market Share by Country, 2023

Figure 24: Middle East and Africa Frozen Fish and Seafood Market Snapshot, Q4-2024

Figure 25: Middle East and Africa Frozen Fish and Seafood Market Size Forecast by Type, 2021- 2032

Figure 26: Middle East and Africa Frozen Fish and Seafood Market Size Forecast by Application, 2021- 2032

Figure 27: Middle East and Africa Frozen Fish and Seafood Market Share by Country, 2023

Figure 28: United States Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 29: Canada Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 30: Mexico Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 31: Germany Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 32: France Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 33: United Kingdom Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 34: Spain Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 35: Italy Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 36: Russia Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 37: Rest of Europe Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 38: China Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 39: India Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 40: Japan Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 41: South Korea Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 42: Australia Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 43: South East Asia Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 44: Rest of APAC Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 45: Brazil Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 46: Argentina Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 47: Rest of LATAM Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 48: Saudi Arabia Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 49: UAE Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021- 2032

Figure 50: South Africa Frozen Fish and Seafood Market Size Outlook, \$ Million, 2021-2032

Figure 51: Research Methodology

Figure 52: Forecast Methodology

List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation

Table 2: Global Frozen Fish and Seafood Market Size Outlook, \$Million, 2021 to 2032

Table 3: Low Case Scenario Forecasts

Table 4: Reference Case Scenario Forecasts

Table 5: High Growth Scenario Forecasts

Table 6: Global Frozen Fish and Seafood Market Size Outlook by Segments, 2021-2032

Table 7: Global Frozen Fish and Seafood Market Size Outlook by Region, 2021- 2032

Table 8: Country Mapping, 2023 vs. 2032

Table 9: North America- Frozen Fish and Seafood Market Outlook by Type, 2021- 2032

Table 10: North America- Frozen Fish and Seafood Market Outlook by Country, 2021-2032

Table 11: Europe - Frozen Fish and Seafood Market Outlook by Type, 2021- 2032

Table 12: Europe - Frozen Fish and Seafood Market Outlook by Country, 2021- 2032

Table 13: Asia Pacific - Frozen Fish and Seafood Market Outlook by Type, 2021- 2032

Table 14: Asia Pacific - Frozen Fish and Seafood Market Outlook by Country, 2021-2032

Table 15: South America- Frozen Fish and Seafood Market Outlook by Type, 2021-2032

Table 16: South America- Frozen Fish and Seafood Market Outlook by Country, 2021-2032

Table 17: Middle East and Africa - Frozen Fish and Seafood Market Outlook by Type, 2021- 2032

Table 18: Middle East and Africa - Frozen Fish and Seafood Market Outlook by Country, 2021- 2032

Table 19: Business Snapshots of Leading Frozen Fish and Seafood Companies

Table 20: Product Profiles of Leading Frozen Fish and Seafood Companies

Table 21: SWOT Profiles of Leading Frozen Fish and Seafood Companies

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