

# **Fresh Pet Food Market Size, Share, and Outlook, 2025 Report- By Animal (Cat, Dog, Others), Packaging (Plastic Bages, Boxes, Containers, Others), Ingredient (Fish, Meat, Vegetables, Others), Distribution Channel (Supermarkets and hypermarkets, Pet Specialty Stores and Vet Clinics, Convenience stores, Specialty Stores, Others), and Companies, 2021-2032**

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## **Abstracts**

### Fresh Pet Food Market Outlook

The global Fresh Pet Food market is expected to register a growth rate of 20.6% during the forecast period from \$2.9 Billion in 2024 to \$13 Billion in 2032. The Fresh Pet Food market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Fresh Pet Food segments across 22 countries from 2021 to 2032. Key segments in the report include By Animal (Cat, Dog, Others), Packaging (Plastic Bages, Boxes, Containers, Others), Ingredient (Fish, Meat, Vegetables, Others), Distribution Channel (Supermarkets and hypermarkets, Pet Specialty Stores and Vet Clinics, Convenience stores, Specialty Stores, Others). Over 70 tables and charts showcase findings from our latest survey report on Fresh Pet Food markets.

### Fresh Pet Food Market Insights, 2025

The fresh pet food market is being fundamentally reshaped by the growing trend of pet humanization, where pet owners seek to replicate human-grade nutrition for their

animals. Increasing scrutiny of traditional kibble and canned food has fueled demand for minimally processed, high-protein, and refrigerated fresh pet food. Companies like Freshpet, The Farmer's Dog, and Nom Nom have pioneered subscription-based models delivering veterinarian-formulated, small-batch fresh meals tailored to pet size, breed, and health conditions. Consumers—especially millennials—view pets as family members and are willing to invest in perceived higher-quality, transparent ingredient meals. Retail chains and even veterinary clinics are expanding freezer shelf space for such products, underscoring fresh pet food's transition from a niche offering to a mainstream health-first pet nutrition segment.

### Five Trends that will define global Fresh Pet Food market in 2025 and Beyond

A closer look at the multi-million global market for Fresh Pet Food identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Fresh Pet Food companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

What are the biggest opportunities for growth in the Fresh Pet Food industry?

The Fresh Pet Food sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Fresh Pet Food Market Segment Insights

The Fresh Pet Food industry presents strong offers across categories. The analytical report offers forecasts of Fresh Pet Food industry performance across segments and countries. Key segments in the industry include By Animal (Cat, Dog, Others), Packaging (Plastic Bages, Boxes, Containers, Others), Ingredient (Fish, Meat, Vegetables, Others), Distribution Channel (Supermarkets and hypermarkets, Pet Specialty Stores and Vet Clinics, Convenience stores, Specialty Stores, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Fresh Pet Food market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Fresh Pet Food industry ecosystem. It assists decision-makers in evaluating global Fresh Pet Food market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Fresh Pet Food industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Fresh Pet Food Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Fresh Pet Food Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Fresh Pet Food with demand from both Western Europe and

Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Fresh Pet Food market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Fresh Pet Food market Insights Executives are most excited about opportunities for the US Fresh Pet Food industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Fresh Pet Food companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Fresh Pet Food market.

Latin American Fresh Pet Food market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Fresh Pet Food Markets New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Fresh Pet Food markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Fresh Pet Food markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Fresh Pet Food companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Freshpet, Inc., JustFoodForDogs LLC, NomNomNow Inc., Whitebridge Pet Brands LLC, The Farmer's Dog, Inc., Evermore Pet Food, LLC, Market Fresh Pet Foods LLC, Ollie Pets Inc., Xiaoxianliang, PetPlate, Inc.

### Fresh Pet Food Market Scope

#### Leading Segments

##### By Animal

Cat

Dog

Others

##### By Packaging

Plastic Bages

Box

Container

Others

##### By Ingredient

Fish

Meat

Vegetables

Others

By Distribution Channel

Supermarkets and hypermarkets

Pet Specialty Stores and Vet Clinics

Convenience stores

Specialty Stores

Others

Leading Companies

Freshpet, Inc.

JustFoodForDogs LLC

NomNomNow Inc.

Whitebridge Pet Brands LLC

The Farmer's Dog, Inc.

Evermore Pet Food, LLC

Market Fresh Pet Foods LLC

Ollie Pets Inc.

Xiaoxianliang

PetPlate, Inc.

## Geographies

North America US, Canada, Mexico

Europe Germany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia Pacific China, India, Japan, South Korea, Australia, South East Asia, Others

Latin America Brazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

## Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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