

# **Food Inclusions Market Size, Share, and Outlook, 2025 Report- By Type (Chocolate, Fruit and Nut, Flavored Sugar and Caramel, Confectionery), Application (Cereal Product (Snacks, and Bars, Bakery Product (Dairy and Frozen Desserts, Chocolate and Confectionery Products), Distribution Channel (Online, Offline), and Companies, 2021-2032**

<https://marketpublishers.com/r/F10347AF7C7DEN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: F10347AF7C7DEN

## **Abstracts**

### Food Inclusions Market Outlook

The global Food Inclusions market is expected to register a growth rate of 6.8% during the forecast period from \$14.5 Billion in 2024 to \$24.5 Billion in 2032. The Food Inclusions market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Food Inclusions segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Chocolate, Fruit and Nut, Flavored Sugar and Caramel, Confectionery), Application (Cereal Product (Snacks, and Bars, Bakery Product (Dairy and Frozen Desserts, Chocolate and Confectionery Products), Distribution Channel (Online, Offline). Over 70 tables and charts showcase findings from our latest survey report on Food Inclusions markets.

### Food Inclusions Market Insights, 2025

The food inclusions market in 2025 provides specialty ingredients such as nuts, seeds, chocolate chips, fruit pieces, and cereal flakes incorporated into bakery, confectionery,

dairy, and snack products to enhance texture, flavor, and visual appeal. Increasing consumer demand for premium, indulgent, and artisan-style foods propels market growth. Innovations focus on natural, organic, and allergen-free inclusions with clean-label certifications. The expanding trend for personalized and ethnic flavors also drives diversification. The rise of on-the-go snacking and convenience food formats fuels incorporation of functional inclusions like probiotics and antioxidants. Supply chain sustainability and traceability are growing concerns, with producers adopting responsible sourcing practices. North America and Europe lead consumption, while Asia-Pacific is a rapidly growing market due to urbanization and rising disposable incomes. The food inclusions market in 2025 highlights the intersection of sensory innovation, premiumization, and health-conscious consumer trends.

### Five Trends that will define global Food Inclusions market in 2025 and Beyond

A closer look at the multi-million global market for Food Inclusions identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Food Inclusions companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Food Inclusions industry?

The Food Inclusions sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Food Inclusions Market Segment Insights

The Food Inclusions industry presents strong offers across categories. The analytical report offers forecasts of Food Inclusions industry performance across segments and countries. Key segments in the industry include By Type (Chocolate, Fruit and Nut, Flavored Sugar and Caramel, Confectionery), Application (Cereal Product (Snacks, and Bars, Bakery Product (Dairy and Frozen Desserts, Chocolate and Confectionery Products), Distribution Channel (Online, Offline). The largest types, applications, and

sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Food Inclusions market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Food Inclusions industry ecosystem. It assists decision-makers in evaluating global Food Inclusions market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Food Inclusions industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios: slow growth, reference case, and high growth cases.

### Asia Pacific Food Inclusions Market Analysis: A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Food Inclusions Industry 2025: Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic

recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Food Inclusions with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Food Inclusions market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Food Inclusions market Insights Executives are most excited about opportunities for the US Food Inclusions industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Food Inclusions companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Food Inclusions market.

Latin American Food Inclusions market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Food Inclusions Markets  
New Opportunities for Companies  
Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Food Inclusions markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Food Inclusions markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

## Competitive Landscape How Food Inclusions companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, Archer Daniels Midland Company, Barry Callebaut Group, Kerry Group plc, Tate and Lyle PLC, AGRANA Beteiligungs-AG, Sensient Technologies Corporation, Puratos Group, Balchem Corporation, Taura Natural Ingredients Limited, Georgia Nut Company.

## Food Inclusions Market Scope

### Leading Segments

#### By Type

Chocolate

Fruit and Nut

Flavored Sugar and Caramel

Confectionery

#### By Application

Cereal Products, Snacks, and Bars

Bakery Products

Dairy and Frozen Desserts

Chocolate and Confectionery Products

By Distribution Channel

Online

Offline

Leading Companies

Cargill, Incorporated

Archer Daniels Midland Company

Barry Callebaut Group

Kerry Group plc

Tate and Lyle PLC

AGRANA Beteiligungs-AG

Sensient Technologies Corporation

Puratos Group

Balchem Corporation

Taura Natural Ingredients Limited

Georgia Nut Company

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and Africa Saudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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Barry Callebaut Group

Kerry Group plc

Tate and Lyle PLC

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Sensient Technologies Corporation

Puratos Group

Balchem Corporation

Taura Natural Ingredients Limited

Georgia Nut Company

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