

# **Food Flavor Enhancer Market Size, Share, and Outlook, 2025 Report- By Form (Powder, Liquid, Semi-Liquid), Shelf Life (0 to 6 Months, 6 to 12 Months, Above 12 Months), Flavor (Autolyzed Yeast Extract, Monosodium Glutamate, Disodium Guanylate, Hydrolyzed Soy Protein, Others), Source (Natural, Synthetic), Application (Dairy, Bakery, Confectionery, Processed Food, Beverage, Others), and Companies, 2021-2032**

<https://marketpublishers.com/r/FDFE12462A72EN.html>

Date: June 2025

Pages: 185

Price: US\$ 3,680.00 (Single User License)

ID: FDFE12462A72EN

## **Abstracts**

### Food Flavor Enhancer Market Outlook

The global Food Flavor Enhancer market is expected to register a growth rate of 5.9% during the forecast period from \$14.5 Billion in 2024 to \$22.9 Billion in 2032. The Food Flavor Enhancer market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Food Flavor Enhancer segments across 22 countries from 2021 to 2032. Key segments in the report include By Form (Powder, Liquid, Semi-Liquid), Shelf Life (0 to 6 Months, 6 to 12 Months, Above 12 Months), Flavor (Autolyzed Yeast Extract, Monosodium Glutamate, Disodium Guanylate, Hydrolyzed Soy Protein, Others), Source (Natural, Synthetic), Application (Dairy, Bakery, Confectionery, Processed Food, Beverage, Others). Over 70 tables and charts showcase findings from our latest survey report on Food Flavor Enhancer markets.

## Food Flavor Enhancer Market Insights, 2025

The food flavor enhancer market is expanding rapidly as consumers increasingly seek foods with improved taste and sensory appeal. Flavor enhancers such as monosodium glutamate (MSG), yeast extracts, nucleotides, and natural extracts improve umami and overall flavor profiles in processed foods, snacks, and ready-to-eat meals. The trend toward reducing salt and fat in diets without compromising taste further fuels demand for flavor enhancers that can deliver satisfying flavor experiences with healthier nutritional profiles. Manufacturers focus on clean-label and natural flavor enhancer alternatives to meet consumer demand for transparency and safety. Additionally, the growth of the global convenience food sector and foodservice industry stimulates innovation and uptake of flavor-enhancing solutions. Major players such as Ajinomoto, Kerry Group, and Givaudan invest in developing novel enhancer blends customized for regional tastes and dietary requirements.

### Five Trends that will define global Food Flavor Enhancer market in 2025 and Beyond

A closer look at the multi-million global market for Food Flavor Enhancer identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Food Flavor Enhancer companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future.

### What are the biggest opportunities for growth in the Food Flavor Enhancer industry?

The Food Flavor Enhancer sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2030. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Food Flavor Enhancer Market Segment Insights

The Food Flavor Enhancer industry presents strong offers across categories. The analytical report offers forecasts of Food Flavor Enhancer industry performance across

segments and countries. Key segments in the industry include By Form (Powder, Liquid, Semi-Liquid), Shelf Life (0 to 6 Months, 6 to 12 Months, Above 12 Months), Flavor (Autolyzed Yeast Extract, Monosodium Glutamate, Disodium Guanylate, Hydrolyzed Soy Protein, Others), Source (Natural, Synthetic), Application (Dairy, Bakery, Confectionery, Processed Food, Beverage, Others). The largest types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Food Flavor Enhancer market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Food Flavor Enhancer industry ecosystem. It assists decision-makers in evaluating global Food Flavor Enhancer market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Food Flavor Enhancer industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios low growth, reference case, and high growth cases.

### Asia Pacific Food Flavor Enhancer Market Analysis A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with a combined population of over 4.5 billion, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

## The State of Europe Food Flavor Enhancer Industry 2025 Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of the largest markets for Food Flavor Enhancer with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Food Flavor Enhancer market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Food Flavor Enhancer market Insights Executives are most excited about opportunities for the US Food Flavor Enhancer industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Food Flavor Enhancer companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Food Flavor Enhancer market.

Latin American Food Flavor Enhancer market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported since H2-2024 and the prospects remain strong for 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Food Flavor Enhancer Markets New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Food Flavor Enhancer markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects for companies. On the other hand, Middle Eastern Food Flavor Enhancer markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

### Competitive Landscape How Food Flavor Enhancer companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Cargill, Incorporated, Givaudan SA, Corbion N.V., Senomyx, Inc. (Firmenich), Sensient Technologies Corporation, Archer Daniels Midland Company, Fufeng Group Company Limited, Ajinomoto Co., Inc., Eppen Biotech Co., Ltd., Lianhua Supermarket Holdings Co., Ltd. (Bailian Group), Shandong Qilu Bio-Technology Group Co., Ltd., Angel Yeast Co., Ltd., Biospringer (Lesaffre Group), Ohly GmbH (ABF Ingredients), Koninklijke DSM N.V., Shanghai Aipu Food Industry Co., Ltd., Invetec, Inc., Meihua Holdings Group Co., Ltd.

### Food Flavor Enhancer Market Scope

#### Leading Segments

##### By Form

Powder

Liquid

Semi-Liquid

##### By Shelf Life

0 to 6 Months

6 to 12 Months

Above 12 Months

By Flavor

Autolyzed Yeast Extract

Monosodium Glutamate

Disodium Guanylate

Hydrolyzed Soy Protein

Others

By Source

Natural

Synthetic

By Application

Dairy

Bakery

Confectionery

Processed Food

Beverage

Others

Leading Companies

Cargill, Incorporated

Givaudan SA

Corbion N.V.

Senomyx, Inc. (Firmenich)

Sensient Technologies Corporation

Archer Daniels Midland Company

Fufeng Group Company Limited

Ajinomoto Co., Inc.

Eppen Biotech Co., Ltd.

Lianhua Supermarket Holdings Co., Ltd. (Bailian Group)

Shandong Qilu Bio-Technology Group Co., Ltd.

Angel Yeast Co., Ltd.

Biospringer (Lesaffre Group)

Ohly GmbH (ABF Ingredients)

Koninklijke DSM N.V.

Shanghai Aipu Food Industry Co., Ltd.

Invetek, Inc.

Meihua Holdings Group Co., Ltd.

Geographies

North AmericaUS, Canada, Mexico

EuropeGermany, France, UK, Spain, Italy, Nordics, BeNeLux, Others

Asia PacificChina, India, Japan, South Korea, Australia, South East Asia, Others

Latin AmericaBrazil, Argentina, Others

Middle East and AfricaSaudi Arabia, UAE, Other Middle East, South Africa, Other Africa

### Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

## Contents

### 1. TABLE OF CONTENTS

List of Figures and Tables

### 2. EXECUTIVE SUMMARY

#### 2.1 Key Highlights

2.1.1 Food Flavor Enhancer Market Size Outlook, 2018-2024 and 2025-2032

2.1.2 Largest Food Flavor Enhancer Market Types and Applications

2.1.3 Fastest Growing Segments

2.1.4 Potential Markets

2.1.5 Market Concentration

#### 2.2 Market Scope and Segmentation

2.2.1 Market Scope- Segments

2.2.2 Market Scope- Countries

2.2.3 Macroeconomic and Demographic Outlook

2.2.4 Abbreviations

2.2.5 Units and Currency Conversions

### 3. RESEARCH METHODOLOGY

#### 3.1 Primary Research Surveys

#### 3.2 Secondary Data Sources

#### 3.3 Data Triangulation

#### 3.4 Forecast Methodology

#### 3.5 Assumptions and Limitations

### 4. INTRODUCTION TO GLOBAL FOOD FLAVOR ENHANCER MARKET IN 2025

#### 4.1 Industry Panorama

#### 4.2 Leading Companies Profiled in the Study

#### 4.3 Asia Pacific Markets offer Robust Market Prospects for New Entrants

#### 4.4 Market Dynamics

4.4.1 Market Dynamics- Trends and Drivers

4.4.2 Market Dynamics- Opportunities and Challenges

#### 4.5 Regional Analysis

#### 4.6 Porter's Five Force Analysis

- 4.6.1 Intensity of Competitive Rivalry
- 4.6.2 Threat of New Entrants
- 4.6.3 Threat of Substitutes
- 4.6.4 Bargaining Power of Buyers
- 4.6.5 Bargaining Power of Suppliers
- 4.7 Food Flavor Enhancer Industry Value Chain Analysis
  - 4.7.1 Stage of Value Chain
  - 4.7.2 Key Activities of Companies
  - 4.7.3 Companies Included in Each Stage
  - 4.7.4 Key Insights

## **5. FOOD FLAVOR ENHANCER MARKET OUTLOOK TO 2032**

- 5.1 Market Size Forecast by Type, 2021-2024 and 2025-2032
  - 5.2 Market Size Forecast by Application, 2021-2024 and 2024-2032
  - 5.3 Market Size Forecast by Geography, 2021-2024 and 2024-2032
- By Form
- Powder
  - Liquid
  - Semi-Liquid
- By Shelf Life

### **0 TO 6 MONTHS**

### **6 TO 12 MONTHS**

- Above 12 Months
- By Flavor
- Autolyzed Yeast Extract
  - Monosodium Glutamate
  - Disodium Guanylate
  - Hydrolyzed Soy Protein
  - Others
- By Source
- Natural
  - Synthetic
- By Application
- Dairy
  - Bakery

Confectionery  
Processed Food  
Beverage  
Others

## **6. GLOBAL FOOD FLAVOR ENHANCER MARKET OUTLOOK ACROSS GROWTH SCENARIOS**

6.1 Low Growth Scenario  
6.2 Base/Reference Case  
6.3 High Growth Scenario

## **6. NORTH AMERICA FOOD FLAVOR ENHANCER MARKET SIZE OUTLOOK**

6.1 Key Market Statistics, 2024  
6.2 North America Food Flavor Enhancer Market Trends and Growth Opportunities  
6.2.1 North America Food Flavor Enhancer Market Outlook by Type  
6.2.2 North America Food Flavor Enhancer Market Outlook by Application  
6.3 North America Food Flavor Enhancer Market Outlook by Country  
6.3.1 The US Food Flavor Enhancer Market Outlook, 2021- 2032  
6.3.2 Canada Food Flavor Enhancer Market Outlook, 2021- 2032  
6.3.3 Mexico Food Flavor Enhancer Market Outlook, 2021- 2032

## **7. EUROPE FOOD FLAVOR ENHANCER MARKET SIZE OUTLOOK**

7.1 Key Market Statistics, 2024  
7.2 Europe Food Flavor Enhancer Market Trends and Growth Opportunities  
7.2.1 Europe Food Flavor Enhancer Market Outlook by Type  
7.2.2 Europe Food Flavor Enhancer Market Outlook by Application  
7.3 Europe Food Flavor Enhancer Market Outlook by Country  
7.3.2 Germany Food Flavor Enhancer Market Outlook, 2021- 2032  
7.3.3 France Food Flavor Enhancer Market Outlook, 2021- 2032  
7.3.4 The UK Food Flavor Enhancer Market Outlook, 2021- 2032  
7.3.5 Spain Food Flavor Enhancer Market Outlook, 2021- 2032  
7.3.6 Italy Food Flavor Enhancer Market Outlook, 2021- 2032  
7.3.7 Russia Food Flavor Enhancer Market Outlook, 2021- 2032  
7.3.8 Rest of Europe Food Flavor Enhancer Market Outlook, 2021- 2032

## **8. ASIA PACIFIC FOOD FLAVOR ENHANCER MARKET SIZE OUTLOOK**

- 8.1 Key Market Statistics, 2024
- 8.2 Asia Pacific Food Flavor Enhancer Market Trends and Growth Opportunities
  - 8.2.1 Asia Pacific Food Flavor Enhancer Market Outlook by Type
  - 8.2.2 Asia Pacific Food Flavor Enhancer Market Outlook by Application
- 8.3 Asia Pacific Food Flavor Enhancer Market Outlook by Country
  - 8.3.1 China Food Flavor Enhancer Market Outlook, 2021- 2032
  - 8.3.2 India Food Flavor Enhancer Market Outlook, 2021- 2032
  - 8.3.3 Japan Food Flavor Enhancer Market Outlook, 2021- 2032
  - 8.3.4 South Korea Food Flavor Enhancer Market Outlook, 2021- 2032
  - 8.3.5 Australia Food Flavor Enhancer Market Outlook, 2021- 2032
  - 8.3.6 South East Asia Food Flavor Enhancer Market Outlook, 2021- 2032
  - 8.3.7 Rest of Asia Pacific Food Flavor Enhancer Market Outlook, 2021- 2032

## **9. SOUTH AMERICA FOOD FLAVOR ENHANCER MARKET SIZE OUTLOOK**

- 9.1 Key Market Statistics, 2024
- 9.2 South America Food Flavor Enhancer Market Trends and Growth Opportunities
  - 9.2.1 South America Food Flavor Enhancer Market Outlook by Type
  - 9.2.2 South America Food Flavor Enhancer Market Outlook by Application
- 9.3 South America Food Flavor Enhancer Market Outlook by Country
  - 9.3.1 Brazil Food Flavor Enhancer Market Outlook, 2021- 2032
  - 9.3.2 Argentina Food Flavor Enhancer Market Outlook, 2021- 2032
  - 9.3.3 Rest of South and Central America Food Flavor Enhancer Market Outlook, 2021- 2032

## **10. MIDDLE EAST AND AFRICA FOOD FLAVOR ENHANCER MARKET SIZE OUTLOOK**

- 10.1 Key Market Statistics, 2024
- 10.2 Middle East and Africa Food Flavor Enhancer Market Trends and Growth Opportunities
  - 10.2.1 Middle East and Africa Food Flavor Enhancer Market Outlook by Type
  - 10.2.2 Middle East and Africa Food Flavor Enhancer Market Outlook by Application
- 10.3 Middle East and Africa Food Flavor Enhancer Market Outlook by Country
  - 10.3.1 Saudi Arabia Food Flavor Enhancer Market Outlook, 2021- 2032
  - 10.3.2 The UAE Food Flavor Enhancer Market Outlook, 2021- 2032
  - 10.3.3 Rest of Middle East Food Flavor Enhancer Market Outlook, 2021- 2032
  - 10.3.4 South Africa Food Flavor Enhancer Market Outlook, 2021- 2032

10.3.5 Egypt Food Flavor Enhancer Market Outlook, 2021- 2032

10.3.6 Rest of Africa Food Flavor Enhancer Market Outlook, 2021- 2032

## **11. COMPANY PROFILES**

### 11.1 Leading 10 Companies

Cargill, Incorporated

Givaudan SA

Corbion N.V.

Senomyx, Inc. (Firmenich)

Sensient Technologies Corporation

Archer Daniels Midland Company

Fufeng Group Company Limited

Ajinomoto Co., Inc.

Eppen Biotech Co., Ltd.

Lianhua Supermarket Holdings Co., Ltd. (Bailian Group)

Shandong Qilu Bio-Technology Group Co., Ltd.

Angel Yeast Co., Ltd.

Biospringer (Lesaffre Group)

Ohly GmbH (ABF Ingredients)

Koninklijke DSM N.V.

Shanghai Aipu Food Industry Co., Ltd.

Invetek, Inc.

Meihua Holdings Group Co., Ltd.

### 11.2 Overview

### 11.3 Products and Services

### 11.4 SWOT Profile

## **12. APPENDIX**

### 12.1 Subscription Options

### 12.2 Customization Options

### 12.3 Publisher Details

## I would like to order

Product name: Food Flavor Enhancer Market Size, Share, and Outlook, 2025 Report- By Form (Powder, Liquid, Semi-Liquid), Shelf Life (0 to 6 Months, 6 to 12 Months, Above 12 Months), Flavor (Autolyzed Yeast Extract, Monosodium Glutamate, Disodium Guanylate, Hydrolyzed Soy Protein, Others), Source (Natural, Synthetic), Application (Dairy, Bakery, Confectionery, Processed Food, Beverage, Others), and Companies, 2021-2032

Product link: <https://marketpublishers.com/r/FDFE12462A72EN.html>

Price: US\$ 3,680.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FDFE12462A72EN.html>