

# **Food Delivery Logistics Market Size, Share, and Outlook, 2025 Report- By Application (Restaurant, Cafe, Store, Others), By Product (Sea Food & Meat Products, Fruits & Vegetables, Cereals & Dairy Products, Oils & Beverages, Others), By Mode of Transport (Seaways, Airways, Freight/Railways, Roadways), 2018-2032**

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## **Abstracts**

### Food Delivery Logistics Market Outlook

The Food Delivery Logistics Market size is expected to register a growth rate of 16.2% during the forecast period from \$36.79 Billion in 2025 to \$105.2 Billion in 2032. The Food Delivery Logistics market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Food Delivery Logistics segments across 22 countries from 2021 to 2032. Key segments in the report include By Application (Restaurant, Cafe, Store, Others), By Product (Sea Food & Meat Products, Fruits & Vegetables, Cereals & Dairy Products, Oils & Beverages, Others), By Mode of Transport (Seaways, Airways, Freight/Railways, Roadways). Over 70 tables and charts showcase findings from our latest survey report on Food Delivery Logistics markets.

### Food Delivery Logistics Market Insights, 2025

The food delivery logistics market is evolving as restaurants and grocery chains invest in AI-powered route optimization, autonomous delivery, and sustainability initiatives.

Companies like Uber Eats, DoorDash, and Instacart are expanding their networks with drone deliveries, electric delivery bikes, and robotic couriers to reduce costs and carbon footprints. AI-driven demand forecasting is enabling real-time order prioritization, improving delivery times while reducing food waste. Additionally, major players are integrating cloud kitchens and dark stores to streamline operations and ensure faster fulfillment. The rise of quick-commerce (Q-commerce) models, promising deliveries within 15-30 minutes, is further intensifying competition in urban areas. As consumer demand for healthier and organic food grows, specialized logistics networks are emerging to ensure temperature-controlled deliveries for perishable goods.

### Five Trends that will define global Food Delivery Logistics market in 2025 and Beyond

A closer look at the multi-million market for Food Delivery Logistics identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Food Delivery Logistics companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Food Delivery Logistics vendors.

What are the biggest opportunities for growth in the Food Delivery Logistics industry?

The Food Delivery Logistics sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

### Food Delivery Logistics Market Segment Insights

The Food Delivery Logistics industry presents strong offers across categories. The analytical report offers forecasts of Food Delivery Logistics industry performance across segments and countries. Key segments in the industry include%li%By Application (Restaurant, Cafe, Store, Others), By Product (Sea Food & Meat Products, Fruits & Vegetables, Cereals & Dairy Products, Oils & Beverages, Others), By Mode of Transport (Seaways, Airways, Freight/Railways, Roadways). The largest types,

applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Food Delivery Logistics market size outlook is provided for 22 countries across these regions.

### Market Value Chain

The chapter identifies potential companies and their operations across the global Food Delivery Logistics industry ecosystem. It assists decision-makers in evaluating global Food Delivery Logistics market fundamentals, market dynamics, and disruptive trends across the value chain segments.

### Scenario Analysis and Forecasts

Strategic decision-making in the Food Delivery Logistics industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

### Asia Pacific Food Delivery Logistics Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

### The State of Europe Food Delivery Logistics Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Food Delivery Logistics with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Food Delivery Logistics market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Food Delivery Logistics market Insights%li%Vendors are exploring new opportunities within the US Food Delivery Logistics industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Food Delivery Logistics companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Food Delivery Logistics market.

Latin American Food Delivery Logistics market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Food Delivery Logistics Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Food Delivery Logistics markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Food Delivery Logistics markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Food Delivery Logistics companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include Allen Lund Company, Amazon, Bender Group, C.H Robinson Worldwide, CaseStack, Deutsche Bahn AG, Echo Global Logistics, H&M Bay, Roofoods Ltd (Deliveroo), Schneider National.

## Food Delivery Logistics Market Segmentation

### By Application

Restaurant

Cafe

Store

Others

### By Product

Sea Food & Meat Products

Fruits & Vegetables

Cereals & Dairy Products

Oils & Beverages

Others

By Mode of Transport

Seaways

Airways

Freight/Railways

Roadways

Leading Companies

Allen Lund Company

Amazon

Bender Group

C.H Robinson Worldwide

CaseStack

Deutsche Bahn AG

Echo Global Logistics

H&M Bay

Roofoods Ltd (Deliveroo)

Schneider National

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape

2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

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**Cafe**

**Store**

**Others**

### **By Product**

**Sea Food & Meat Products**

**Fruits & Vegetables**

**Cereals & Dairy Products**

**Oils & Beverages**

**Others**

### **By Mode of Transport**

**Seaways**

**Airways**

**Freight/Railways**

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