

Food Coatings Market Size, Trends, Analysis, and Outlook By Ingredient (Batter, Flours), By Application (Bakery, Snacks), By Equipment (Coaters & Applicators, Enrobers), By Form (Dry, Liquid), By Mode of Operation (Automatic, Semi-automatic), by Country, Segment, and Companies, 2024-2032

https://marketpublishers.com/r/F9D66761A039EN.html

Date: October 2024 Pages: 190 Price: US\$ 3,582.00 (Single User License) ID: F9D66761A039EN

Abstracts

Global Food Coatings Market Size is valued at \$3.8 Billion in 2024 and is forecast to register a growth rate (CAGR) of 6.5% to reach \$6.3 Billion by 2032.

The food coatings market is growing as consumers seek texture and flavor enhancements in convenience foods, snacks, and processed meats. Batter and breading coatings are widely used in fried products, while healthier options like whole grain coatings are gaining popularity. Innovations in gluten-free and allergen-free coatings are also driving market growth.

Food Coatings Market Drivers, Trends, Opportunities, and Growth Opportunities

The comprehensive report presents unique market trends and challenges shaping the outlook for industry stakeholders. The Future of Food Coatings survey report provides the market size outlook across types, applications, and segments globally and regionally. It also offers data-driven insights and actionable recommendations for companies in the Food Coatings industry.

Key market trends defining the global Food Coatings demand in 2025 and Beyond

The Food Coatings industry remains an attractive hub for both domestic and global



vendors. As we enter 2025, demand from end-user sectors, changes in consumption patterns, new product launches, and widening distribution channels will play major roles.

Food Coatings Market Segmentation- Industry Share, Market Size, and Outlook to 2032

Rising demand for diverse products and applications fuels the increased investments in niche segments. Leading companies focus on generating a large share of their future revenue growth by expanding into these niche segments. The report presents a market size outlook across segments, supporting companies scaling up production with a focus on potential countries.

Key strategies adopted by companies within the Food Coatings industry

Leading Food Coatings companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions. In particular, companies that leverage advanced technologies to achieve operational excellence are set to gain significant revenues. The report details the key strategies adopted by the top 10 Food Coatings companies.

Food Coatings Market Study- Strategic Analysis Review

The market research report dives deep into qualitative factors shaping the market, empowering you to make informed decisions.

- Industry Dynamics: Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

- Strategic Insights: Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

- Internal Strengths and Weaknesses: Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

- Future Possibilities: Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

Food Coatings Market Size Outlook- Historic and Forecast Revenue in Three Cases



The Food Coatings industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. With actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three scenarios: low case, reference case, and high case.

Food Coatings Country Analysis and Revenue Outlook to 2032

The report analyzes 22 countries worldwide, including key driving forces and market size outlook from 2021 to 2032. Additionally, it includes region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America. For each region, the market size outlook by segments is forecast for 2032.

North America Food Coatings Market Size Outlook- Companies plan for focused investments in a changing environment

The US remains the market leader in North America, driven by a large consumer base, well-established providers, and strong infrastructure. Leading companies focus on new product launches in a changing environment. The US GDP is expected to grow from \$28,781.1 Billion in 2024 to \$36,621 Billion in 2030, driving demand for various Food Coatings market segments. Similarly, strong market demand encourages Canadian Food Coatings companies to invest in niche segments. Mexico's investment in technological advancements positions it for significant market expansion.

Europe Food Coatings Market Size Outlook- Companies investing in assessing consumers, categories, competitors, and capabilities.

The German Food Coatings industry remains the major market for companies in the European Food Coatings industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Food Coatings market fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and addressing niche consumer segments.

Asia Pacific Food Coatings Market Size Outlook- an attractive hub for opportunities for both local and global companies



The increasing pool of consumer base, robust consumption expenditure, and increasing investments in manufacturing drive the demand for Food Coatings in Asia Pacific. In particular, China, India, and South East Asian Food Coatings markets present a compelling outlook for 2032, attracting both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate market changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Food Coatings Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to higher purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Food Coatings Market Size Outlook- continues its upward trajectory across segments.

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Food Coatings market potential. Fuelled by increasing consumption expenditure of individuals and growing population drive the demand for Food Coatings.

Food Coatings Company Profiles

The global Food Coatings market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. The leading companies included in the study are Archer Daniels Midland Company (ADM), Associated British Foods plc, Buhler AG, Cargill Inc, GEA Group AG, Idan Foods, Ingredion Inc, JBT Corp, Kerry Group Plc, Marel hf., Newly Weds Foods, POPLA International Inc, Solina, Tate & Lyle Plc, TNA Australia Pty Ltd.

Recent Food Coatings Market Developments



The global Food Coatings market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Food Coatings Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Ingredient

Batter

Flours



By Application

Bakery

Snacks

By Equipment

Coaters & Applicators

Enrobers

By Form

Dry

Liquid

By Mode of Operation

Automatic

Semi-automatic

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies



Archer Daniels Midland Company (ADM)

Associated British Foods plc

Buhler AG

Cargill Inc

GEA Group AG

Idan Foods

Ingredion Inc

JBT Corp

Kerry Group Plc

Marel hf.

Newly Weds Foods

POPLA International Inc

Solina

Tate & Lyle Plc

TNA Australia Pty Ltd

Formats Available: Excel, PDF, and PPT



Contents

CHAPTER 1: EXECUTIVE SUMMARY

- 1.1 Study Scope
- 1.2 Market Definition
- 1.3 Report Guide
- 1.3.1 Country Coverage
- 1.3.2 Companies Profiled
- 1.3.3 Study Period: 2018 to 2023 and 2024 to 2032
- 1.3.4 Units
- 1.4 Abbreviations

CHAPTER 2. FOOD COATINGS MARKET OVERVIEW- 2025

- 2.1 An Introduction to the Global Food Coatings Markets
- 2.2 Key Statistics
- 2.3 Region Benchmarking, 2024
- 2.4 Country Positioning Matrix, 2024

CHAPTER 3. STRATEGIC ANALYSIS REVIEW

- 3.1 Food Coatings Industry Stakeholders
- 3.2 Value Chain Analysis
- 3.3 Porter's Five Forces Analysis
- 3.4 SWOT Profile
- 3.5 Recent Market Developments

CHAPTER 4. IMPACT ANALYSIS AND SCENARIO FORECASTS

- 4.1 Russia-Ukraine Conflict Analysis
- 4.2 COVID-19: Post Pandemic Recovery Analysis
- 4.3 US Inflation and Sluggish Growth in China
- 4.4 Focus on Sustainability
- 4.5 Low Growth Case Scenario: Global Food Coatings Market Outlook to 2032
- 4.6 Reference Case Scenario: Global Food Coatings Market Outlook to 2032
- 4.7 High Growth Case Scenario: Global Food Coatings Market Outlook to 2032

CHAPTER 5: FOOD COATINGS MARKET DYNAMICS



- 5.1 Key Food Coatings Market Trends
- 5.2 Potential Food Coatings Market Opportunities
- 5.3 Key Market Challenges

CHAPTER 6: GLOBAL FOOD COATINGS MARKET ANALYSIS AND OUTLOOK TO 2032

6.1 Global Market Outlook by Segments, 2021 to 2032

6.2 Ingredient 6.2 Ingredient Batter Flours Application Bakery Snacks Equipment Coaters & Applicators Enrobers Form Dry Liquid Mode of Operation

Automatic

Semi-automatic

6.3 Global Market Outlook by Region, 2021 to 2032

CHAPTER 7: NORTH AMERICA FOOD COATINGS MARKET ANALYSIS AND OUTLOOK TO 2032

7.1 North America Market Outlook by Segments, 2021- 2032
7.2 Ingredient
Batter
Flours
Application
Bakery
Snacks
Equipment
Coaters & Applicators
Enrobers



Form Dry Liquid Mode of Operation Automatic Semi-automatic 7.3 North America Market Outlook by Country, 2021- 2032 7.3.1 United States Food Coatings Market Size Forecast, 2021- 2032 7.3.2 Canada Food Coatings Market Size Forecast, 2021- 2032 7.3.3 Mexico Food Coatings Market Size Forecast, 2021- 2032

CHAPTER 8: EUROPE FOOD COATINGS MARKET ANALYSIS AND OUTLOOK TO 2032

8.1 Europe Market Outlook by Segments, 2021- 2032

8.2 Ingredient

Batter

Flours

Application

Bakery

Snacks

Equipment

Coaters & Applicators

Enrobers

Form

Dry

Liquid

Mode of Operation

Automatic

Semi-automatic

8.3 Europe Market Outlook by Country, 2021-2032

8.3.1 Germany Food Coatings Market Size Forecast, 2021-2032

- 8.3.2 France Food Coatings Market Size Forecast, 2021-2032
- 8.3.3 United Kingdom Food Coatings Market Size Forecast, 2021-2032
- 8.3.4 Spain Food Coatings Market Size Forecast, 2021-2032
- 8.3.5 Italy Food Coatings Market Size Forecast, 2021-2032
- 8.3.6 Russia Food Coatings Market Size Forecast, 2021-2032
- 8.3.7 Rest of Europe Food Coatings Market Size Forecast, 2021- 2032



CHAPTER 9: ASIA PACIFIC FOOD COATINGS MARKET ANALYSIS AND OUTLOOK TO 2032

9.1 Asia Pacific Market Outlook by Segments, 2021-2032 9.2 Ingredient Batter Flours Application Bakery **Snacks** Equipment **Coaters & Applicators** Enrobers Form Drv Liquid Mode of Operation Automatic Semi-automatic 9.3 Asia Pacific Market Outlook by Country, 2021-2032 9.3.1 China Food Coatings Market Size Forecast, 2021-2032 9.3.2 India Food Coatings Market Size Forecast, 2021-2032 9.3.3 Japan Food Coatings Market Size Forecast, 2021-2032 9.3.4 South Korea Food Coatings Market Size Forecast, 2021-2032 9.3.5 Australia Food Coatings Market Size Forecast, 2021-2032 9.3.6 South East Asia Food Coatings Market Size Forecast, 2021-2032 9.3.7 Rest of Asia Pacific Food Coatings Market Size Forecast, 2021-2032

CHAPTER 10: SOUTH AMERICA FOOD COATINGS MARKET ANALYSIS AND OUTLOOK TO 2032

10.1 South America Market Outlook by Segments, 2021- 2032 10.2 Ingredient Batter Flours Application Bakery Snacks

Equipment



Coaters & Applicators Enrobers Form Dry Liquid Mode of Operation Automatic Semi-automatic 10.3 South America Market Outlook by Country, 2021- 2032 10.3.1 Brazil Food Coatings Market Size Forecast, 2021- 2032 10.3.2 Argentina Food Coatings Market Size Forecast, 2021- 2032 10.3.3 Rest of South America Food Coatings Market Size Forecast, 2021- 2032

CHAPTER 11: MIDDLE EAST AND AFRICA FOOD COATINGS MARKET ANALYSIS AND OUTLOOK TO 2032

11.1 Middle East and Africa Market Outlook by Segments, 2021-2032

11.2 Ingredient Batter

Flours

Application

Bakery

Snacks

Equipment

Coaters & Applicators

Enrobers

Form

Dry

Liquid

Mode of Operation

Automatic

Semi-automatic

11.3 Middle East and Africa Market Outlook by Country, 2021-2032

- 11.3.1 Saudi Arabia Food Coatings Market Size Forecast, 2021-2032
- 11.3.2 The UAE Food Coatings Market Size Forecast, 2021-2032
- 11.3.3 Rest of Middle East Food Coatings Market Size Forecast, 2021-2032
- 11.3.4 South Africa Food Coatings Market Size Forecast, 2021-2032
- 11.3.4 Rest of Africa Food Coatings Market Size Forecast, 2021-2032



CHAPTER 12: COMPETITIVE LANDSCAPE

12.1 Competitive Analysis- Product Profile, SWOT, Financial Profiles 12.2 Key Companies Profiled in the Study 12.3 Archer Daniels Midland Company (ADM) Associated British Foods plc **Buhler AG** Cargill Inc **GEA Group AG** Idan Foods Ingredion Inc JBT Corp Kerry Group Plc Marel hf. **Newly Weds Foods POPLA** International Inc Solina Tate & Lyle Plc TNA Australia Pty Ltd

CHAPTER 13: SOURCES AND RESEARCH METHODOLOGY

13.1 Primary and Secondary Sources

13.2 Research Methodology

13.3 Data Triangulation and Validation

13.4 Assumptions and Limitations

13.5 Forecast Methodology

Appendix

- A: Highlights of the Q4-2024 Version
- **B:** Conclusion and Future Recommendations
- **C:** Customization Options
- D: Contact Information



List Of Figures

LIST OF FIGURES

Figure 1: Country Analysis: Largest Market Share (%)- 2024 vs. 2032 Figure 2: GDP (Current Prices) Outlook by Country, 2010-2032 Figure 3: Population Outlook by Country, 2010-2032 Figure 4: Inflation Outlook by Country (%), 2024-2032 Figure 5: Global Food Coatings Market Outlook by Type, 2021-2032 Figure 6: Global Food Coatings Market Outlook by Application, 2021-2032 Figure 7: Global Food Coatings Market Outlook by Region, 2021-2032 Figure 8: North America Food Coatings Market Snapshot, Q4-2024 Figure 9: North America Food Coatings Market Size Forecast by Type, 2021-2032 Figure 10: North America Food Coatings Market Size Forecast by Application, 2021-2032 Figure 11: North America Food Coatings Market Share by Country, 2023 Figure 12: Europe Food Coatings Market Snapshot, Q4-2024 Figure 13: Europe Food Coatings Market Size Forecast by Type, 2021-2032 Figure 14: Europe Food Coatings Market Size Forecast by Application, 2021-2032 Figure 15: Europe Food Coatings Market Share by Country, 2023 Figure 16: Asia Pacific Food Coatings Market Snapshot, Q4-2024 Figure 17: Asia Pacific Food Coatings Market Size Forecast by Type, 2021-2032 Figure 18: Asia Pacific Food Coatings Market Size Forecast by Application, 2021-2032 Figure 19: Asia Pacific Food Coatings Market Share by Country, 2023 Figure 20: South America Food Coatings Market Snapshot, Q4-2024 Figure 21: South America Food Coatings Market Size Forecast by Type, 2021-2032 Figure 22: South America Food Coatings Market Size Forecast by Application, 2021-2032 Figure 23: South America Food Coatings Market Share by Country, 2023 Figure 24: Middle East and Africa Food Coatings Market Snapshot, Q4-2024 Figure 25: Middle East and Africa Food Coatings Market Size Forecast by Type, 2021-2032 Figure 26: Middle East and Africa Food Coatings Market Size Forecast by Application, 2021-2032 Figure 27: Middle East and Africa Food Coatings Market Share by Country, 2023 Figure 28: United States Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 29: Canada Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 30: Mexico Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 31: Germany Food Coatings Market Size Outlook, \$ Million, 2021-2032



Figure 32: France Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 33: United Kingdom Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 34: Spain Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 35: Italy Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 36: Russia Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 37: Rest of Europe Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 38: China Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 39: India Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 40: Japan Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 41: South Korea Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 42: Australia Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 43: South East Asia Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 44: Rest of APAC Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 45: Brazil Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 46: Argentina Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 47: Rest of LATAM Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 48: Saudi Arabia Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 49: UAE Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 50: South Africa Food Coatings Market Size Outlook, \$ Million, 2021-2032 Figure 51: Research Methodology Figure 52: Forecast Methodology





List Of Tables

LIST OF TABLES

Table 1: Market Scope and Segmentation Table 2: Global Food Coatings Market Size Outlook, \$Million, 2021 to 2032 Table 3: Low Case Scenario Forecasts Table 4: Reference Case Scenario Forecasts Table 5: High Growth Scenario Forecasts Table 6: Global Food Coatings Market Size Outlook by Segments, 2021-2032 Table 7: Global Food Coatings Market Size Outlook by Region, 2021-2032 Table 8: Country Mapping, 2023 vs. 2032 Table 9: North America- Food Coatings Market Outlook by Type, 2021-2032 Table 10: North America- Food Coatings Market Outlook by Country, 2021-2032 Table 11: Europe - Food Coatings Market Outlook by Type, 2021- 2032 Table 12: Europe - Food Coatings Market Outlook by Country, 2021- 2032 Table 13: Asia Pacific - Food Coatings Market Outlook by Type, 2021-2032 Table 14: Asia Pacific - Food Coatings Market Outlook by Country, 2021-2032 Table 15: South America- Food Coatings Market Outlook by Type, 2021-2032 Table 16: South America- Food Coatings Market Outlook by Country, 2021-2032 Table 17: Middle East and Africa - Food Coatings Market Outlook by Type, 2021- 2032 Table 18: Middle East and Africa - Food Coatings Market Outlook by Country, 2021-2032 Table 19: Business Snapshots of Leading Food Coatings Companies Table 20: Product Profiles of Leading Food Coatings Companies

Table 21: SWOT Profiles of Leading Food Coatings Companies



I would like to order

Product name: Food Coatings Market Size, Trends, Analysis, and Outlook By Ingredient (Batter, Flours), By Application (Bakery, Snacks), By Equipment (Coaters & Applicators, Enrobers), By Form (Dry, Liquid), By Mode of Operation (Automatic, Semi-automatic), by Country, Segment, and Companies, 2024-2032

Product link: https://marketpublishers.com/r/F9D66761A039EN.html

Price: US\$ 3,582.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F9D66761A039EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature ____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970