

Focused Ion Beam Market Size, Share, and Outlook, 2025 Report- By Type (Gallium, Gold, Iridium), By Application (Failure Analysis, Nanofabrication, Device Modification, Circuit Edit, Counterfeit Detection), By End-User (Electronics & Semiconductor, Industrial Science, Material Science, Bioscience), By Ion Source (Ga+ Liquid Metal, Plasma), 2018-2032

<https://marketpublishers.com/r/F94F285EFE31EN.html>

Date: April 2025

Pages: 171

Price: US\$ 3,680.00 (Single User License)

ID: F94F285EFE31EN

Abstracts

Focused Ion Beam Market Outlook

The Focused Ion Beam Market size is expected to register a growth rate of 7.2% during the forecast period from \$1.41 Billion in 2025 to \$2.3 Billion in 2032. The Focused Ion Beam market is a thriving business that is poised to keep growing and presents potential growth opportunities for companies across the industry value chain.

The comprehensive market research report presents 12-year historic and forecast data on Focused Ion Beam segments across 22 countries from 2021 to 2032. Key segments in the report include By Type (Gallium, Gold, Iridium), By Application (Failure Analysis, Nanofabrication, Device Modification, Circuit Edit, Counterfeit Detection), By End-User (Electronics & Semiconductor, Industrial Science, Material Science, Bioscience), By Ion Source (Ga+ Liquid Metal, Plasma). Over 70 tables and charts showcase findings from our latest survey report on Focused Ion Beam markets.

Focused Ion Beam Market Insights, 2025

The Focused Ion Beam (FIB) market is growing as industries such as semiconductors, materials science, and nanotechnology increasingly rely on precision microfabrication

and high-resolution imaging. FIB systems, widely used for circuit editing, failure analysis, and sample preparation in transmission electron microscopy (TEM), are evolving with the integration of AI-powered automation and multi-ion beam capabilities. In semiconductor manufacturing, FIB is essential for defect analysis and mask repair, enabling rapid troubleshooting and quality control. The increasing adoption of gallium-free ion sources, such as xenon plasma FIB, is enhancing milling speed and material compatibility, making it a preferred choice for large-area processing. Additionally, the expansion of quantum computing and advanced materials research is driving demand for next-generation FIB systems with sub-nanometer resolution, enhancing their role in the development of cutting-edge electronic devices.

Five Trends that will define global Focused Ion Beam market in 2025 and Beyond

A closer look at the multi-million market for Focused Ion Beam identifies rapidly shifting consumer preferences across categories. By focusing on growth and resilience, leading Focused Ion Beam companies are prioritizing their investments across categories, markets, and geographies. The report analyses the most important market trends shaping the new landscape to support better decisions for the long and short-term future. The impact of tariffs by the US administration also significantly impact the profitability of Focused Ion Beam vendors.

What are the biggest opportunities for growth in the Focused Ion Beam industry?

The Focused Ion Beam sector demonstrated remarkable resilience over the past year across developed and developing economies. Further, the market presents significant opportunities to leverage the existing momentum towards actions by 2032. On the other hand, recent macroeconomic developments including rising inflation and supply chain disruptions are putting pressure on companies. The chapter assists users to identify growth avenues and address business challenges to make informed commercial decisions with unique insights, data forecasts, and in-depth market analyses.

Focused Ion Beam Market Segment Insights

The Focused Ion Beam industry presents strong offers across categories. The analytical report offers forecasts of Focused Ion Beam industry performance across segments and countries. Key segments in the industry include%li%By Type (Gallium, Gold, Iridium), By Application (Failure Analysis, Nanofabrication, Device Modification, Circuit Edit, Counterfeit Detection), By End-User (Electronics & Semiconductor, Industrial Science, Material Science, Bioscience), By Ion Source (Ga+ Liquid Metal, Plasma). The largest

types, applications, and sales channels, fastest growing segments, and the key factors driving each of the categories are included in the report.

Forecasts of each segment across five regions are provided from 2021 through 2032 for Asia Pacific, North America, Europe, South America, Middle East, and African regions. In addition, Focused Ion Beam market size outlook is provided for 22 countries across these regions.

Market Value Chain

The chapter identifies potential companies and their operations across the global Focused Ion Beam industry ecosystem. It assists decision-makers in evaluating global Focused Ion Beam market fundamentals, market dynamics, and disruptive trends across the value chain segments.

Scenario Analysis and Forecasts

Strategic decision-making in the Focused Ion Beam industry is multi-faceted with the increased need for planning across scenarios. The report provides forecasts across three case scenarios%li%low growth, reference case, and high growth cases.

Asia Pacific Focused Ion Beam Market Analysis%li%A Promising Growth Arena for Business Expansion

As companies increasingly expand across promising Asia Pacific markets with over 4.5 billion population, the medium-to-long-term future remains robust. The presence of the fastest-growing economies such as China, India, Thailand, Indonesia, and Vietnam coupled with strengthening middle-class populations and rising disposable incomes drive the market. In particular, China and India are witnessing rapid shifts in consumer purchasing behavior. China is recovering steadily with optimistic forecasts for 2025. Further, Japanese and South Korean markets remain stable with most companies focusing on new product launches and diversification of sales channels.

The State of Europe Focused Ion Beam Industry 2025%li%Focus on Accelerating Competitiveness

As companies opt for an integrated agenda for competitiveness, the year 2025 presents optimistic scenarios for companies across the ecosystem. With signs of economic recovery across markets, companies are increasing their investments. Europe is one of

the largest markets for Focused Ion Beam with demand from both Western Europe and Eastern European regions increasing over the medium to long-term future. Increasing omnichannel shopping amidst robust consumer demand for value purchases shapes the market outlook. The report analyses the key Focused Ion Beam market drivers and opportunities across Germany, France, the United Kingdom, Spain, Italy, Russia, and other Europe.

The US Focused Ion Beam market Insights%li%Vendors are exploring new opportunities within the US Focused Ion Beam industry.

Easing inflation coupled with strengthening consumer sentiment is encouraging aggressive actions from the US Focused Ion Beam companies. Market players consistently focusing on innovation and pursuing new ways to create value are set to excel in 2025. In addition, the Canadian and Mexican markets offer lucrative growth pockets for manufacturers and vendors. Focus on private-brand offerings and promotions, diversified sales channels, expansion into niche segments, adoption of advanced technologies, and sustainability are widely observed across the North American Focused Ion Beam market.

Latin American Focused Ion Beam market outlook rebounds in line with economic growth.

Underlying demand remains higher among urban consumers with an optimistic economic outlook across Brazil, Argentina, Chile, and other South and Central American countries. Increased consumer spending has been reported in Q1 -2025 and the prospects remain strong for rest of 2025. Aggressive ecosystem moves to create new sources of income are widely observed across markets in the region. Marketing activities focused on customer insights, operations, and support functions are quickly gaining business growth in the region.

Middle East and Africa Focused Ion Beam Markets%li%New Opportunities for Companies Harnessing Diversity

Rapid growth in burgeoning urban locations coupled with a young and fast-growing population base is attracting new investments in the Middle East and African Focused Ion Beam markets. Designing expansion and marketing strategies to cater to the local consumer base supports the market prospects. In addition to Nigeria, Algeria, South Africa, and other markets, steady growth markets in Ethiopia, Rwanda, Ghana, Tanzania, the Democratic Republic of Congo, and others present significant prospects

for companies. On the other hand, Middle Eastern Focused Ion Beam markets including the UAE, Saudi Arabia, Qatar, and Oman continue to offer lucrative pockets of growth.

Competitive Landscape%li%How Focused Ion Beam companies outcompete in 2025?

The ability to respond quickly to evolving consumer preferences and adapt businesses to niche consumer segments remains a key growth factor. The report identifies the leading companies in the industry and provides their revenue for 2024. The market shares of each company are also included in the report. Further, business profiles, SWOT analysis, and financial analysis of each company are provided in detail. Key companies analyzed in the report include A&D Company Ltd, Carl Zeiss AG, Eurofins Scientific, Fibics Inc, Hitachi High-Technologies Corp, HORIBA Ltd, JEOL Ltd, Raith GmbH, Tescan, Thermo Fisher Scientific Inc.

Focused Ion Beam Market Segmentation

By Type

Gallium

Gold

Iridium

By Application

Failure Analysis

Nanofabrication

Device Modification

Circuit Edit

Counterfeit Detection

By End-User

Electronics & Semiconductor

Industrial Science

Material Science

Bioscience

By Ion Source

Ga+ Liquid Metal

Plasma

Leading Companies

A&D Company Ltd

Carl Zeiss AG

Eurofins Scientific

Fibics Inc

Hitachi High-Technologies Corp

HORIBA Ltd

JEOL Ltd

Raith GmbH

Tescan

Thermo Fisher Scientific Inc

Reasons to Buy the report

Make informed decisions through long and short-term forecasts across 22 countries and segments.

Evaluate market fundamentals, dynamics, and disrupting trends set to shape 2025 and beyond.

Gain a clear understanding of the competitive landscape, with product portfolio and growth strategies.

Get an integrated understanding of the entire market ecosystem and companies.

Stay ahead of the competition through plans for growth in a changing environment for your geographic expansion.

Assess the impact of advanced technologies and identify growth opportunities based on actionable data and insights.

Get free Excel spreadsheet and PPT versions along with the report PDF.

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By Type

Gallium

Gold

Iridium

By Application

Failure Analysis

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Device Modification

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By End-User

Electronics & Semiconductor

Industrial Science

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A&D Company Ltd

Carl Zeiss AG

Eurofins Scientific

Fibics Inc

Hitachi High-Technologies Corp

HORIBA Ltd

JEOL Ltd

Raith GmbH

Tescan

Thermo Fisher Scientific Inc

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