

# **Fluoroscopy Devices Market Size, Trends, Analysis, and Outlook By Device (Fixed Fluoroscopes, Mobile Fluoroscopes), By Application (Orthopedic, Cardiovascular, Pain Management, Neurology, Urology, General Surgery, Others), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/F3A9B3AB7B3CEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: F3A9B3AB7B3CEN

## **Abstracts**

The global Fluoroscopy Devices market size is poised to register 5.3% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Fluoroscopy Devices market across By Device (Fixed Fluoroscopes, Mobile Fluoroscopes), By Application (Orthopedic, Cardiovascular, Pain Management, Neurology, Urology, General Surgery, Others)

The fluoroscopy devices market is poised for significant growth driven by technological advancements and increasing demand for minimally invasive procedures. Innovations such as flat-panel detectors, digital fluoroscopy systems, and mobile C-arms are enhancing imaging quality and efficiency, thereby expanding the application scope in various medical specialties including orthopedics, cardiology, and gastroenterology. Further, the rising prevalence of chronic diseases requiring diagnostic imaging and the aging population contribute to the market's expansion. Additionally, the shift towards value-based healthcare and the emphasis on patient safety are driving the adoption of fluoroscopy devices with advanced features, predictive analytics, and dose reduction capabilities, shaping the future trajectory of the market towards 2030.

Fluoroscopy Devices Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges

for industry players and investors. The Fluoroscopy Devices market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Fluoroscopy Devices survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Fluoroscopy Devices industry.

## Key market trends defining the global Fluoroscopy Devices demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Fluoroscopy Devices Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Fluoroscopy Devices industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Fluoroscopy Devices companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Fluoroscopy Devices industry

Leading Fluoroscopy Devices companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Fluoroscopy Devices companies.

## Fluoroscopy Devices Market Study- Strategic Analysis Review

The Fluoroscopy Devices market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Fluoroscopy Devices Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Fluoroscopy Devices industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Fluoroscopy Devices Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

## North America Fluoroscopy Devices Market Size Outlook- Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Fluoroscopy Devices market segments. Similarly, Strong market demand is encouraging Canadian

Fluoroscopy Devices companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Fluoroscopy Devices market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

Europe Fluoroscopy Devices Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities

The German industry remains the major market for companies in the European Fluoroscopy Devices industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Fluoroscopy Devices market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

Asia Pacific Fluoroscopy Devices Market Size Outlook- an attractive hub for opportunities for both local and global companies

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Fluoroscopy Devices in Asia Pacific. In particular, China, India, and South East Asian Fluoroscopy Devices markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

Latin America Fluoroscopy Devices Market Size Outlook- Continued urbanization and rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Fluoroscopy Devices Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Fluoroscopy Devices market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Fluoroscopy Devices.

### Fluoroscopy Devices Market Company Profiles

The global Fluoroscopy Devices market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Canon Medical Systems Corp, Carestream Health Inc, GE Healthcare, a division of General Electric Company, Hitachi Healthcare Americas, Hologic Inc, Koninklijke Philips N.V., Neusoft Medical Systems Co. Ltd, Shimadzu Corp, Siemens Healthineers AG.

### Recent Fluoroscopy Devices Market Developments

The global Fluoroscopy Devices market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

### Fluoroscopy Devices Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

Market Segmentation:

By Device

Fixed Fluoroscopes

Mobile Fluoroscopes

-Full-size Fluoroscopes

-Mini Fluoroscopes

By Application

Orthopedic

Cardiovascular

Pain Management

Neurology

Urology

General Surgery

Others

Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

Companies

Canon Medical Systems Corp

Carestream Health Inc

GE Healthcare, a division of General Electric Company

Hitachi Healthcare Americas

Hologic Inc

Koninklijke Philips N.V.

Neusoft Medical Systems Co. Ltd

Shimadzu Corp

Siemens Healthineers AG

Formats Available: Excel, PDF, and PPT

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Fluoroscopy Devices Market Overview and Key Findings, 2024
- 1.2 Fluoroscopy Devices Market Size and Growth Outlook, 2021- 2030
- 1.3 Fluoroscopy Devices Market Growth Opportunities to 2030
- 1.4 Key Fluoroscopy Devices Market Trends and Challenges
  - 1.4.1 Fluoroscopy Devices Market Drivers and Trends
  - 1.4.2 Fluoroscopy Devices Market Challenges
- 1.5 Competitive Landscape and Key Players
- 1.6 Competitive Analysis- Growth Strategies Adopted by Leading Fluoroscopy Devices Companies

### 2. FLUOROSCOPY DEVICES MARKET SIZE OUTLOOK TO 2030

- 2.1 Fluoroscopy Devices Market Size Outlook, USD Million, 2021- 2030
- 2.2 Fluoroscopy Devices Incremental Market Growth Outlook, %, 2021- 2030
- 2.3 Segment Snapshot, 2024

### 3. FLUOROSCOPY DEVICES MARKET- STRATEGIC ANALYSIS REVIEW

- 3.1 Porter's Five Forces Analysis
  - \* Threat of New Entrants
  - \* Threat of Substitutes
  - \* Intensity of Competitive Rivalry
  - \* Bargaining Power of Buyers
  - \* Bargaining Power of Suppliers
- 3.2 Value Chain Analysis
- 3.3 SWOT Analysis

### 4. FLUOROSCOPY DEVICES MARKET SEGMENTATION ANALYSIS AND OUTLOOK

- 4.1 Market Segmentation and Scope
- 4.2 Market Breakdown by Type, Application, and Other Segments, 2021-2030
  - By Device
    - Fixed Fluoroscopes
    - Mobile Fluoroscopes



-Full-size Fluoroscopes

-Mini Fluoroscopes

By Application

Orthopedic

Cardiovascular

Pain Management

Neurology

Urology

General Surgery

Others

4.3 Growth Prospects and Niche Opportunities, 2023- 2030

4.4 Regional comparison of Market Growth, CAGR, 2023-2030

## **5. REGION-WISE MARKET OUTLOOK TO 2030**

5.1 Key Findings for Asia Pacific Fluoroscopy Devices Market, 2025

5.2 Asia Pacific Fluoroscopy Devices Market Size Outlook by Type, 2021- 2030

5.3 Asia Pacific Fluoroscopy Devices Market Size Outlook by Application, 2021- 2030

5.4 Key Findings for Europe Fluoroscopy Devices Market, 2025

5.5 Europe Fluoroscopy Devices Market Size Outlook by Type, 2021- 2030

5.6 Europe Fluoroscopy Devices Market Size Outlook by Application, 2021- 2030

5.7 Key Findings for North America Fluoroscopy Devices Market, 2025

5.8 North America Fluoroscopy Devices Market Size Outlook by Type, 2021- 2030

5.9 North America Fluoroscopy Devices Market Size Outlook by Application, 2021- 2030

5.10 Key Findings for South America Fluoroscopy Devices Market, 2025

5.11 South America Pacific Fluoroscopy Devices Market Size Outlook by Type, 2021- 2030

5.12 South America Fluoroscopy Devices Market Size Outlook by Application, 2021- 2030

5.13 Key Findings for Middle East and Africa Fluoroscopy Devices Market, 2025

5.14 Middle East Africa Fluoroscopy Devices Market Size Outlook by Type, 2021- 2030

5.15 Middle East Africa Fluoroscopy Devices Market Size Outlook by Application, 2021- 2030

## **6. COUNTRY-WISE MARKET SIZE OUTLOOK TO 2030**

6.1 US Fluoroscopy Devices Market Size Outlook and Revenue Growth Forecasts

6.2 US Fluoroscopy Devices Industry Drivers and Opportunities

- 6.3 Canada Market Size Outlook and Revenue Growth Forecasts
- 6.4 Canada Fluoroscopy Devices Industry Drivers and Opportunities
- 6.6 Mexico Market Size Outlook and Revenue Growth Forecasts
- 6.6 Mexico Fluoroscopy Devices Industry Drivers and Opportunities
- 6.7 Germany Market Size Outlook and Revenue Growth Forecasts
- 6.8 Germany Fluoroscopy Devices Industry Drivers and Opportunities
- 6.9 France Market Size Outlook and Revenue Growth Forecasts
- 6.10 France Fluoroscopy Devices Industry Drivers and Opportunities
- 6.11 UK Market Size Outlook and Revenue Growth Forecasts
- 6.12 UK Fluoroscopy Devices Industry Drivers and Opportunities
- 6.13 Spain Market Size Outlook and Revenue Growth Forecasts
- 6.14 Spain Fluoroscopy Devices Industry Drivers and Opportunities
- 6.16 Italy Market Size Outlook and Revenue Growth Forecasts
- 6.16 Italy Fluoroscopy Devices Industry Drivers and Opportunities
- 6.17 Rest of Europe Market Size Outlook and Revenue Growth Forecasts
- 6.18 Rest of Europe Fluoroscopy Devices Industry Drivers and Opportunities
- 6.19 China Market Size Outlook and Revenue Growth Forecasts
- 6.20 China Fluoroscopy Devices Industry Drivers and Opportunities
- 6.21 India Market Size Outlook and Revenue Growth Forecasts
- 6.22 India Fluoroscopy Devices Industry Drivers and Opportunities
- 6.23 Japan Market Size Outlook and Revenue Growth Forecasts
- 6.24 Japan Fluoroscopy Devices Industry Drivers and Opportunities
- 6.26 South Korea Market Size Outlook and Revenue Growth Forecasts
- 6.26 South Korea Fluoroscopy Devices Industry Drivers and Opportunities
- 6.27 Australia Market Size Outlook and Revenue Growth Forecasts
- 6.28 Australia Fluoroscopy Devices Industry Drivers and Opportunities
- 6.29 South East Asia Market Size Outlook and Revenue Growth Forecasts
- 6.30 South East Asia Fluoroscopy Devices Industry Drivers and Opportunities
- 6.31 Rest of Asia Pacific Market Size Outlook and Revenue Growth Forecasts
- 6.32 Rest of Asia Pacific Fluoroscopy Devices Industry Drivers and Opportunities
- 6.33 Brazil Market Size Outlook and Revenue Growth Forecasts
- 6.34 Brazil Fluoroscopy Devices Industry Drivers and Opportunities
- 6.36 Argentina Market Size Outlook and Revenue Growth Forecasts
- 6.36 Argentina Fluoroscopy Devices Industry Drivers and Opportunities
- 6.37 Rest of South America Market Size Outlook and Revenue Growth Forecasts
- 6.38 Rest of South America Fluoroscopy Devices Industry Drivers and Opportunities
- 6.39 Middle East Market Size Outlook and Revenue Growth Forecasts
- 6.40 Middle East Fluoroscopy Devices Industry Drivers and Opportunities
- 6.41 Africa Market Size Outlook and Revenue Growth Forecasts

6.42 Africa Fluoroscopy Devices Industry Drivers and Opportunities

## **7. FLUOROSCOPY DEVICES MARKET OUTLOOK ACROSS SCENARIOS**

7.1 Low Growth Case

7.2 Reference Growth Case

7.3 High Growth Case

## **8. FLUOROSCOPY DEVICES COMPANY PROFILES**

8.1 Profiles of Leading Fluoroscopy Devices Companies in the Market

8.2 Business Descriptions, SWOT Analysis, and Growth Strategies

8.3 Financial Performance and Key Metrics

Canon Medical Systems Corp

Carestream Health Inc

GE Healthcare, a division of General Electric Company

Hitachi Healthcare Americas

Hologic Inc

Koninklijke Philips N.V.

Neusoft Medical Systems Co. Ltd

Shimadzu Corp

Siemens Healthineers AG.

## **9. APPENDIX**

9.1 Scope of the Report

9.2 Research Methodology and Data Sources

9.3 Glossary of Terms

9.4 Market Definitions

9.5 Contact Information

## I would like to order

Product name: Fluoroscopy Devices Market Size, Trends, Analysis, and Outlook By Device (Fixed Fluoroscopes, Mobile Fluoroscopes), By Application (Orthopedic, Cardiovascular, Pain Management, Neurology, Urology, General Surgery, Others), by Country, Segment, and Companies, 2024-2032

Product link: <https://marketpublishers.com/r/F3A9B3AB7B3CEN.html>

Price: US\$ 3,980.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F3A9B3AB7B3CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970