

# **Fluidics for Preclinical Market Size, Trends, Analysis, and Outlook By Product (Software and Accessories, Precision Syringe Pumps), By Application (Life Science Research, Clinical Application), by Country, Segment, and Companies, 2024-2032**

<https://marketpublishers.com/r/FAAB8B042F0EEN.html>

Date: April 2024

Pages: 205

Price: US\$ 3,980.00 (Single User License)

ID: FAAB8B042F0EEN

## **Abstracts**

The global Fluidics for Preclinical market size is poised to register 18.7% growth from 2024 to 2032, presenting significant growth prospects for companies operating in the industry. The industry study analyzes the global Fluidics for Preclinical market across By Product (Software and Accessories, Precision Syringe Pumps), By Application (Life Science Research, Clinical Application)

With the increasing demand for microfluidic and nanofluidic technologies in preclinical research and drug discovery and the growing emphasis on high-throughput screening and organ-on-a-chip models for predictive toxicology and disease modeling, there is a rising adoption of fluidic systems and consumables that offer precise fluid handling, multiplexed assay capabilities, and automation features, enabling miniaturized and cost-effective experimentation and analysis in laboratory settings. Market growth is driven by factors such as expanding life sciences market, rising drug development costs and attrition rates, and advancements in microfabrication and microfluidics for biomimetic organoids, 3D cell cultures, and in vitro disease models for drug screening and safety assessment. Additionally, the expanding applications of fluidics for preclinical research in pharmaceutical, biotechnology, and academic laboratories, as well as the development of integrated fluidic platforms and lab-on-a-chip devices for cellular and molecular biology assays, contribute to market expansion. Further, the emphasis on fluidics standardization, assay reproducibility, and data integration in preclinical research workflows and laboratory automation platforms, along with efforts to enhance fluidic system compatibility and interoperability with imaging and analytical

instrumentation for multi-omic data analysis and systems biology modeling, is expected to further propel market growth in the coming years.

## Fluidics for Preclinical Market Drivers, Trends, Opportunities, and Growth Opportunities

This comprehensive study discusses the latest trends and the most pressing challenges for industry players and investors. The Fluidics for Preclinical market research analyses the global market trends, key drivers, challenges, and opportunities in the industry. In addition, the latest Future of Fluidics for Preclinical survey report provides the market size outlook across types, applications, and other segments across the world and regions. It provides data-driven insights and actionable recommendations for companies in the Fluidics for Preclinical industry.

## Key market trends defining the global Fluidics for Preclinical demand in 2024 and Beyond

The industry continues to remain an attractive hub for opportunities for both domestic and global vendors. As the market evolves, factors such as emerging market dynamics, demand from end-user sectors, a growing patient base, changes in consumption patterns, and widening distribution channels continue to play a major role.

## Fluidics for Preclinical Market Segmentation- Industry Share, Market Size, and Outlook to 2032

The Fluidics for Preclinical industry comprises a wide range of segments and sub-segments. The rising demand for these product types and applications is supporting companies to increase their investment levels across niche segments. Accordingly, leading companies plan to generate a large share of their future revenue growth from expansion into these niche segments. The report presents the market size outlook across segments to support Fluidics for Preclinical companies scaling up production in these sub-segments with a focus on expanding into emerging countries.

## Key strategies adopted by companies within the Fluidics for Preclinical industry

Leading Fluidics for Preclinical companies are boosting investments to capitalize on untapped potential and future possibilities across niche market segments and surging demand conditions in key regions. Further, companies are leveraging advanced technologies to unlock opportunities and achieve operational excellence. The report provides key strategies opted for by the top 10 Fluidics for Preclinical companies.

## Fluidics for Preclinical Market Study- Strategic Analysis Review

The Fluidics for Preclinical market research report dives deep into the qualitative factors shaping the market, empowering you to make informed decisions-

**Industry Dynamics:** Porter's Five Forces analysis to understand bargaining power, competitive rivalry, and threats that impact long-term strategy formulation.

**Strategic Insights:** Provides valuable perspectives on key players and their approaches based on comprehensive strategy analysis.

**Internal Strengths and Weaknesses:** Develop targeted strategies to leverage strengths, address weaknesses, and capitalize on market opportunities.

**Future Possibilities:** Prepare for diverse outcomes with in-depth scenario analysis. Explore potential market disruptions, technology advancements, and economic changes.

## Fluidics for Preclinical Market Size Outlook- Historic and Forecast Revenue in Three Cases

The Fluidics for Preclinical industry report provides a detailed analysis and outlook of revenue generated by companies from 2018 to 2023. Further, with actual data for 2023, the report forecasts the market size outlook from 2024 to 2032 in three case scenarios- low case, reference case, and high case scenarios.

## Fluidics for Preclinical Country Analysis and Revenue Outlook to 2032

The report analyses 22 countries worldwide including the key driving forces and market size outlook from 2021 to 2032. In addition, region analysis across Asia Pacific, Europe, the Middle East, Africa, North America, and South America is included in the study. For each of the six regions, the market size outlook by segments is forecast for 2032.

**North America Fluidics for Preclinical Market Size Outlook-** Companies plan for focused investments in a changing environment

The US continues to remain the market leader in North America, driven by a large consumer base, the presence of well-established providers, and a strong healthcare infrastructure. Leading companies focus on new product launches in the changing environment. The US healthcare expenditure is expected to grow to \$4.8 trillion in 2024 (around 3.7% growth in 2024), potentially driving demand for various Fluidics for Preclinical market segments. Similarly, Strong market demand is encouraging Canadian Fluidics for Preclinical companies to invest in niche segments. Further, as Mexico continues to strengthen its relations and invest in technological advancements, the Mexico Fluidics for Preclinical market is expected to experience significant expansion, offering lucrative opportunities for both domestic and international stakeholders.

**Europe Fluidics for Preclinical Market Size Outlook-Companies investing in assessing consumers, categories, competitors, and capabilities**

The German industry remains the major market for companies in the European Fluidics for Preclinical industry with consumers in Germany, France, the UK, Spain, Italy, and others anticipated to register a steady demand throughout the forecast period, driving the overall market prospects. In addition, the proactive approach of vendors in identifying and leveraging new growth prospects positions the European Fluidics for Preclinical market for an upward trajectory, fostering both domestic and international interest. Leading brands operating in the industry are emphasizing effective marketing strategies, innovative product offerings, and a keen understanding of consumer preferences.

**Asia Pacific Fluidics for Preclinical Market Size Outlook- an attractive hub for opportunities for both local and global companies**

The increasing prevalence of indications, robust healthcare expenditure, and increasing investments in healthcare infrastructure drive the demand for Fluidics for Preclinical in Asia Pacific. In particular, China, India, and South East Asian Fluidics for Preclinical markets present a compelling outlook for 2032, acting as a magnet for both domestic and multinational vendors seeking growth opportunities. Similarly, with a burgeoning population and a rising middle class, India offers a vast consumer market. Japanese and Korean companies are quickly aligning their strategies to navigate changes, explore new markets, and enhance their competitive edge. Our report utilizes in-depth interviews with industry experts and comprehensive data analysis to provide a comprehensive outlook of 6 major countries in the APAC region.

**Latin America Fluidics for Preclinical Market Size Outlook- Continued urbanization and**

rising income levels

Rising income levels contribute to greater purchasing power among consumers, spurring consumption and creating opportunities for market expansion. Continued urbanization and rising income levels are expected to sustainably drive consumption growth in the medium to long term.

Middle East and Africa Fluidics for Preclinical Market Size Outlook- continues its upward trajectory across segments

Robust demand from Middle Eastern countries including Saudi Arabia, the UAE, Qatar, Kuwait, and other GCC countries supports the overall Middle East Fluidics for Preclinical market potential. Fueled by increasing healthcare expenditure of individuals, growing population, and high prevalence across a few markets drives the demand for Fluidics for Preclinical.

Fluidics for Preclinical Market Company Profiles

The global Fluidics for Preclinical market is characterized by intense competitive conditions with leading companies opting for aggressive marketing to gain market shares. The report presents business descriptions, SWOT analysis, growth strategies, and financial profiles. Leading companies included in the study are Advanced Microfluidics SA, Agilent Technologies Ltd, AMETEK Inc, Blacktrace Holdings Ltd, CETONI GmbH, Chemyx Inc, Fluigent SA, Halma Plc, Harvard Bioscience Inc, Hollister Inc, New Era Pump Systems Inc, PerkinElmer Inc, Precigenome LLC.

Recent Fluidics for Preclinical Market Developments

The global Fluidics for Preclinical market study presents recent market news and developments including new product launches, mergers, acquisitions, expansions, product approvals, and other updates in the industry.

Fluidics for Preclinical Market Report Scope

Parameters: Revenue, Volume Price

Study Period: 2023 (Base Year); 2018- 2023 (Historic Period); 2024- 2032 (Forecast Period)

Currency: USD; (Upon request, can be provided in Euro, JPY, GBP, and other Local Currency)

## Qualitative Analysis

Pricing Analysis

Value Chain Analysis

SWOT Profile

Market Dynamics- Trends, Drivers, Challenges

Porter's Five Forces Analysis

Macroeconomic Impact Analysis

Case Scenarios- Low, Base, High

## Market Segmentation:

By Product

Software and Accessories

Precision Syringe Pumps

By Application

Life Science Research

Clinical Application

## Geographical Segmentation:

North America (3 markets)

Europe (6 markets)

Asia Pacific (6 markets)

Latin America (3 markets)

Middle East Africa (5 markets)

## Companies

Advanced Microfluidics SA

Agilent Technologies Ltd

AMETEK Inc

Blacktrace Holdings Ltd

CETONI GmbH

Chemyx Inc

Fluigent SA

Halma Plc

Harvard Bioscience Inc

Hollister Inc

New Era Pump Systems Inc

PerkinElmer Inc

Precigenome LLC

Formats Available: Excel, PDF, and PPT

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By Application

Life Science Research

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Agilent Technologies Ltd

AMETEK Inc

Blacktrace Holdings Ltd

CETONI GmbH

Chemyx Inc

Fluigent SA

Halma Plc

Harvard Bioscience Inc

Hollister Inc

New Era Pump Systems Inc

PerkinElmer Inc

Precigenome LLC.

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